

DALLAS COUNTY TABULATION SHEET

VENDOR #1

Solicitation #: 2009-064-4327

Annual Contract for
Automobile and General
Liability Insurance for the
Sheriff Courtesy Patrol

UpShaw Insurance Agency, Inc.
1755 N. Collins, Suite 310
Richardson, Tx 75080
Rick Clements, Regional VP
214-349-6067
FAX 214-343-8184
rickc@upshaw-insurance.com
no/yes
yes

OPENING DATE: 5/1/06

Contract effective: 12 months upon award

email/web address

Certified M/WBE/EEO1 completed?

Principal Owner a D.C. taxpayer?

DESCRIPTION

Underwriter/Carrier Name:

The Travelers Group (St. Paul Fire and Marine Ins. Co)

Annual Premium 3 yr prepaid

A General Liability Insurance w/ a limit of
\$500,000 for each & \$1,000,000 Aggregate
limit.

Deductible/Occurrence

\$500.00
\$1,000.00
\$5,000.00

based on 0 Deductible
\$ 44,420.00
na
na

c Automobile Liability Insurance w/ bodily
injury & property limits of 100,000/300,000/100,000
or combined single limit of \$400,000 each occurrence
Deductible/Occurrence

\$500.00
\$1,000.00
\$5,000.00

Based on 0 deductible
included in above \$ na
na na
na na

Are premiums to be paid annually, quarterly, or monthly?

annually

Should Dallas County desire to cancel the contract will the
premiums be adjusted? If yes on what basis?

PRO RATA

Where is your claims office located?

Richardson, Tx

Will you assist the County in determining losses by
conducting inspection @ site of loss?

yes

State your time limit for settling claims after submission
of proof of loss.

as soon as possible w/in 31
days of complete loss info.

List additional endorsements, which would expand or
improve coverage or eliminate any of the exclusions

\$1m CSL auto w/ statutory limit cap
no deductible quoted for either coverages
GL or Auto

Specify any additional comments/costs, etc. included
with you bid proposal if applicable

General and Auto liability premium
are combined