

DALLAS COUNTY TABULATION SHEET

VENDOR #1

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Solicitation #: 2012-060-6009

Annual Contract for
Automobile and General
Liability Insurance for the
Sheriff Courtesy Patrol

UpShaw Insurance Agency, Inc.
1801 Gateway Blvd., Suite 200
Richardson, Tx 75080
Rick Clements, Regional VP
214.349.6067
fax 214.343.8184
rickc@upshaw-insurance.com
no/yes
no

Wells Fargo Insurance Services USA, Inc
5151 Belt Line Rd., Suite 200
Dallas, Tx 75254
Robert S. Bookhammer, Sr. VP
972.588.6456
972.239.2919
bob.bookhammer@wellsfargo.com
no/yes
yes

Texas Association of Counties
Risk Management Pool
PO Box 2131
Austin Tx 78768-2131
Randy Plyler, Director Risk Mgt. Svc
800-456-5974
fax 512-478-1426

email/web address

Certified M/WBE/EEO1 completed?

Principal Owner a D.C. taxpayer?

pages not submitted

DESCRIPTION

Underwriter/Carrier Name:

Texas Public Entity Group - Travelers

Atlantic Specialty Insurance Company

TAC RMP

Annual Premium

Annual Premium

A General Liability Insurance w/ a limit of
\$500,000 for each & \$1,000,000 Aggregate
limit.
Deductible/Occurrence

zero	\$	19,004.00
\$1,000.00	na	
\$5,000.00	na	

based on 0 Deductible includes TRIA Premium \$54!		
\$	11,442.00	\$ 4,457.00
na		\$ 4,292.00
na		\$ 3,640.00

c Automobile Liability Insurance w/ bodily
injury & property limits of 100,000/300,000/100,000
or combined single limit of \$400,000 each occurrence
Deductible/Occurrence

\$0.00	\$	35,898.00
\$1,000.00		
\$5,000.00		

\$	30,158.00	\$ 23,280.00
		\$ 20,957.00
		\$ 18,243.00

total	\$	54,902.00	\$	41,600.00	\$	27,737.00
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Are premiums to be paid annually, quarterly, or monthly?

annually

annually

annually, quarterly upon written request

Should Dallas County desire to cancel the contract will the
premiums be adjusted? If yes on what basis?

pro rate

pro rate

with 30 days notice premium will be
pro rated

Where is your claims office located?

Richardson, Tx

San Antonio, Tx

Austin Tx

Will you assist the County in determining losses by
conducting inspection @ site of loss?

yes

yes

yes, we will typically dispatch an
independent adjuster to assess damage

State your time limit for settling claims after submission
of proof of loss.

as soon as possible w/in 30 days of complete
days of complete loss info.

In accordance w/ Tx Insurance Code 542
One Beacon has 24 hr to contact client after
claim reported.

Generally enter a check request upon receipt
of proof of loss. Settlement checks batched/mailed 2/wk

List additional endorsements, which would expand or
improve coverage or eliminate any of the exclusions

coverage provided is w/ same
carrier as expiring and coverage
is as per expiring

refer to attachments for enhancement endorser

Uninsured and underinsured motorists
personal injury protection
hired and non-owned vehicles

Specify any additional comments/costs, etc. included
with you bid proposal if applicable

All or none bid.

All or none bid.

auto liability and general liability offered
as a package