

Texas Comptroller's Annual Local Debt Report

Fill in the cells in column B that correspond with the requested information. (*) indicates required information.

Entity Information	
Political Subdivision Name*:	Dallas County
Political Subdivision Type*:	County
If "other", please specify	
Reporting Fiscal Year*:	2020
Fiscal Year Start (MM/DD/YYYY)*:	10/1/2019
Fiscal Year End (auto):	9/30/2020
Political Subdivision Website, if applicable:	https://www.dallascounty.org/
Political Subdivision Telephone*:	(214) 653-7321
Political Subdivision Email, if applicable:	pauline.medrano@dallascounty.org
Does the Political Subdivision have any reportable debt?*	Yes

Contact Information	
Contact Name*:	Pauline Medrano
Contact Title*:	County Treasurer
Contact Phone*:	(214) 653-7321
Contact Email:	pauline.medrano@dallascounty.org
Physical Address, Line 1*:	1201 Elm Street
Physical Address, Line 2:	Suite 2300-A
City*:	Dallas
Zip*:	75270
County*:	Dallas

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Entity Information (Auto)
Political Subdivision Name:
Reporting Fiscal Year:

Directions: Beginning with the row immediately below the column headings, list each of the political subdivision's individual debt obligations along with the information for each obligation. Every column except B, Q, R and S is required for each debt obligation and must be provided for this report to be considered complete. All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No Reportable Debt" in the first cell below the column title in column A.

Individual Debt Obligations (click column titles for more information)														
Outstanding debt obligation*	Principal issued*	Principal outstanding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date* (MM/DD/YYYY)	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*	Is the debt obligation rated by any nationally recognized credit rating organization?*	Moody's	S&P	Fitch	Kroll
Unlimited Tax Refunding Bonds, Series 2011A	\$ 30,495,000	\$ 1,605,000	\$ 1,669,200	8/15/2021	Yes	\$ 30,495,000	\$ 30,495,000	\$ -	Refunding Series 2001A Bonds	Yes	Aaa	AAA	Not Rated	Not Rated
Limited Tax Refunding Bonds, Series 2013	\$ 10,515,000	\$ 5,710,000	\$ 6,607,750	8/15/2025	Yes	\$ 10,515,000	\$ 10,515,000	\$ -	Refunding Series 2004 Bonds	Yes	Aaa	AAA	Not Rated	Not Rated
Combination Tax and Parking Garage Revenue Certificates of Obligation, Series 2016	\$ 167,900,000	\$ 123,130,000	\$ 156,488,350	8/15/2031	Yes	\$ 200,000,000	\$ 196,527,528	\$ 3,472,472	County Buildings	Yes	Aaa	AAA	Not Rated	Not Rated

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Entity Information (Auto)	
Political Subdivision Name:	Dallas County
Reporting Fiscal Year:	2020

Directions: Fill in the cells in column B that correspond with the requested information. All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

Total Tax-Supported and Revenue Debt	
Total authorized debt obligations:	\$208,910,000
Total principal of all outstanding debt obligations:	\$130,445,000
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$164,765,300

Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)	
Total authorized debt obligations secured by ad valorem taxation:	\$208,910,000
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$130,445,000
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$164,765,300

Per Capita Total Debt secured by Ad Valorem Taxation (required for municipalities, counties, and school districts only)	
Population of the political subdivision:	2,635,516
Source and year of population data:	US Census Bureau, 2019
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	\$79
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	\$49
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount:	\$63