

TABULATION SHEET

Bid No. 2014-047-6429 Annual Contract for All Risk Building and Contents Property Insurance Coverage for Dallas County

Vendor #1

Higginbotham Insurance Agency, Inc.
 500 W. 13th Street
 Fort Worth, Texas 76016
 James Hubbard
 817.347.7057
 817.347.6981

Vendor #2

McGriff, Seibels & Williams of Texas, Inc.
 5080 Spectrum Dr., Ste. 900 E
 Addison, Tx 75001
 Johnny Fontenot
 469.232.2100 or 877.624.7433
 469.232.2101 fax

NCTRCA Certified Vendor

Certified by other Agency

EE0-1 Form Completed

Dallas County Taxpayer?

Please indicate whether the principal place of business or headquarter is physically located within Dallas County:

How were you notified?

No

No

Yes

Yes

No

Email/Letter Notice from DC

No

No

Yes

Yes

Yes - 5080 Spectrum Dr., Ste. 900E, Addison, Tx 75001

Email/Letter Notice from DC

DESCRIPTION:

Recommended for Award

Name of Agent/Broker Agency Name

Higginbotham Insurance Agency, Inc.

McGriff, Seibels & Williams of Texas, Inc.

Location of Agent/Broker Agency

500 W. 13th Street, Fort Worth, Texas 76102, 817.347.7057, 817.347.6981 (fax)

5080 Spectrum Dr., Ste. 9000E, Addison, Tx 75001, 469.232.2100, 469.232.2101 (fax)

Underwriter/Carrier Name

Emily Coakwell/Affiliated FM

Lexington Insurance Company

Underwriter/Carrier A.M. Best or BCAR Score:

A+XV

A XV

Annual Premium with Terrorism Coverage

\$ 474,708.00

\$ 487,831.50

Annual Premium without Terrorism Coverage

\$ 453,325.00

\$ 475,766.85

Are installment payment options available?

No

No

If, yes what is the installment billing plan (Down payment):

Ten (10) Monthly Installments Rate

Service Fee per Installment

Optional: 2nd Year Extension Option:

Annual Premium with Terrorism Coverage

Annual Premium without Terrorism Coverage

or - not-to-exceed, maximum % pricing rate increase and/or decrease

Not quoted but carrier is agreeable to renewal upon underwriting

Optional: 3rd Year Extension Option:

Annual Premium with Terrorism Coverage

Annual Premium without Terrorism Coverage

or - not-to-exceed, maximum % pricing rate increase and/or decrease

Not quoted but carrier is agreeable to renewal upon underwriting

Note: Please be certain to itemize all caveats relating to the 2nd and 3rd year extension option annual premium rate guarantees indicated above.

Please specify any and all other additional fees or charges (if any) not included in annual premium cost

Broker Fees, Agent Fees, and/or Commission (if any)

0.00

Administration Fees (if any)

0.00

Claims Handling Fees (if any)

0.00

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DESCRIPTION:

Others - Specify Type and Rate Below (if any):

Engineering Fees - \$18,000.00

Recommended for Award

Engineering AIG Services - \$11,250.00 optional

Specify any changes to coverage and limits requested that are different with the requirements stated bid specifications:

Proposal includes: a)\$16,000,000 for Voting Machines and PBX System b) \$10,000,000 Contractor's Equipment and c) 2,500,000 Extra Expense and Rental Income . ****This quote DOES NOT include the Lew Sterrett Justice Center North Tower Medical Unit. This Location will be added at the same rate on a pro-rata basis in October when the County takes possession of the facility.**

a) Carrier is offering policy limits of \$750,000,000.00 in lieu of \$500,000,000.00, b) Carrier is offering \$50,000,000 per occurrence/aggregate flood limits except SFHA Areas of 100 Year Flooding in lieu of \$25,000,000.00 c) Interruption by Civil Authority 30 consecutive days in lieu 14 consecutive days, d) Carrier includes a sublimit of \$250,000 for Contingent Time Element, e) Errors & Omissions Sublimited to \$1,000,000 in lieu of \$10,000,000.00, f) Carrier is offering a 30 day extended period of indemnity, g) Carrier is offering a \$5,000,000.00 Extra Expenses Sublimit in lieu of \$2,500,000. h) Ingress/Egress 30 consecutive days in lieu of 14 consecutive days, i) Professional Fees Sublimited to \$250,000.00, Flood Deductible for SFHA Area is 5% oer location subject to \$1,000,000.00 minimum.

List all endorsements included in annual premium cost:

1) Business Interruption Endorsement Rents/Extra Expense 2) Texas Special Mandatory Endorsement, 3) Supplement US Cetified Acts of Terrorism Endorsement

1) Anti-Stacking Endorsement, 2) Terrorism Premium Charge Endorsement with exclusion for Biological and/or Chemical Terrorism, 3) Policyholder Disclosure Notice of Terrorism Insurance Coverage , 4) War and Terrorism Exclusion Endoresment, 5) Economic Sanctions Endorsement, 6) Tier 1 Counties Endorsement, 7) 60 days Notice of Cancellation /10 days Non-Paymment of Premium

Please answer the questions listed below:

Did your company check Dallas County website (<http://www.dallascounty.org/department/purchasing/currentbids.html>) for any addendums, updates, and/or changes to the solicitation?

Yes

Yes

“All Risk” Buildings and Contents?

Yes

Yes

Replacement Cost Buildings and Contents?

Yes

Yes

Sixty (60) days notice of cancellation?

Yes

Yes

Cancellation Provisions:

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DESCRIPTION:

Should Dallas County desire to cancel the contract, will the premiums be adjusted?

If yes, on what basis?

Claim Administration Services

Name of Firm

Physical location of claim office and telephone number:

Is there 24 hour claim service?

What are the claim office's performance standards for financial claim accuracy? Procedural claim accuracy? and Turnaround Time?

Provide claim reporting guidelines, as well as samples of all claims reporting forms and instructions with bid proposal

If a charge for administration is included, please indicate exactly the duties to be performed and provide specimen agreement.

Does the underwriter/carrier offer annual dividend payments?

If yes, please describe the criteria for qualifying annual dividend payments

Specify any additional comments/cost/etc. included with your bid proposal, if applicable:

Should your firm be awarded this contract, describe what (if any) portion of the solicitation requirements will be subcontracted out:

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No

No

Yes

Yes

No

Email/Letter Notice from DC

Yes

Pro-rata basis

Affiliated FM

5700 Granite Parkway, Plano, Tx ,
1.877.639.5677

Yes

Nearly 80 percent of Allfiliated claims staff have engineering backgrounds. Fast action and targeted planning to minimize the impact on business income.

No Charge

No

Extensive loss control and periodical safety training by Affiliated FM Engineering. Additional loss control can be provided by Risk & Safety Management, and MBE/WBE Contractor.

None

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McGriff, Seilbels & Williams of Texas, Inc.

5080 Spectrum Dr., Ste. 900 E
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Johnny Fontenot
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No

No

Yes

Yes

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Addison, Tx 75001

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Recommended for Award

Yes

25% Minimum Earned Premium then Cancellation is Pro-rata

Claims are reported to McGriff who reports them to Lexington. McGriff will be happy to work with County to hire a local independent adjuster approved by Lexington to handle all other cliams.

Yes

No comments

A claim kit will be provided to the County when coverage is requested. This kit will include numbers to reach individual service team members 24 hours a day and claim filing instructions.

No

No Comments

No Comments

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DESCRIPTION:

Specify Prompt/Early Payment Discount Terms (if any):

0%

NA

Specify the name, telephone number and email address of the account representative who will be handling and managing this account:

Note: It is the responsibility of the awarded bidder to notify Dallas County of any account representative and/or contact person changes.

1) Primary: James Hubbard,
 817.347.7057,
 jahubbard@higginbotham.net 2)
 Secondary (Back-up): Carolyn Howard,
 817.347.7090,
 choward@higginbotham.net

1) Primary: Johnny Fontenot, 469.232.2160,
 jfontenot@mcgriff.com, 2) Secondary
 (Back-up): Robert Waggoner,
 469.232.2140, rwaggoner@mcgriff.com

Recommended for Award

Does your firm/company have the required insurance coverage stated under SECTION 3 - INSURANCE REQUIREMENTS and agree to comply with these requirements during the duration of this contract?

Yes

Yes

If No, will your firm be able to acquire the required coverage within ten (10) days upon notification of contract award?

Information on Provision of Health Insurance Coverage for Employees:

Dallas County may consider the provision of health insurance coverage for employees in the bid evaluation process (see page 5, paragraph 5). Please complete the information below to assist in this evaluation.

a) Does your company provide health insurance coverage to its employees?

Yes

Yes

b) If your company does provide health insurance coverage to its employees, does the company share in the cost a minimum of:

90% for employee only coverage?

Yes

Yes

65% for family coverage?

Yes

Yes

c) If your company provides health insurance coverage to its employees, is the coverage comparable to the services provided by Dallas County as described in the attached summary plan description? (See Attachment - A)

Yes

Yes

d) If your company plans to utilize subcontractors in the fulfillment of this bid, does each of the subcontractors provide health insurance coverage to their employees that compares to Dallas County's health insurance coverage and share in the cost?

NA

Yes