

**Ryan White Planning Council of Dallas Area
Office of Support**

Memorandum

To: Members, Allocations Committee

From: RWPC Support Staff

Date: April 17, 2023

Re: Allocations Committee Meeting Announcement

Please note that there will be an:

Allocations Committee Meeting

Monday, April 24, 2023, at 5:15 PM

Please join from your computer, tablet, or smartphone.

[Teleconference/gotomeeting.com](https://www.gotomeeting.com)

Dallas, Texas 75207

Attached, please find meeting materials, agenda, and the prior meeting minutes for your review. Members, if you are unable to attend, please notify Logane Brazile, RWPC Office of Support Logane.Brazile@dallascounty.org on or before noon on Friday, April 21, 2023. Otherwise, we look forward to seeing you at the next meeting.

Please view Ryan White 101 on our social media Like Share Subscribe:

<https://www.dallascounty.org/departments/rwpc/>

Cc: Philip P. Huang, MD, MPH, Director
Dallas County Judge's Office
Sonya M. Hughes, Assistant Director
Justin Henry, Grants Manager - Programmatic
Wanda Scott, Grant Manager - Fiscal
Glenda Blackmon-Johnson, RWPC Office of Support
Oscar Salinas, Quality Assurance Administrator
Carla Jackson, Program Monitor
Wanda Scott, Program Monitor
David Kim, Program Monitor
Jocelyn Rodriguez, Program Monitor
Vacant, Program Monitor
Marlen Rivera, Fiscal
Angela Jones, Quality Assurance Advisor
Regina Waits, Health Advisor
Logane Brazile, RWPC Coordinator
Jasmine Sanders, RWPC Planner
Kofi Bissah, ADAP Liaison
Building Security

**2377 N. Stemmons Freeway, Suite 200, Dallas, Texas, 75207
(214) 819-1840 telephone; (214) 819-6023**

ALLOCATIONS COMMITTEE

*It is our vision to promote the improvement of health and quality of life for all clients
to address the evolving needs of the HIV/AIDS community.*

AGENDA

Allocations Meeting

April 24, 2023

5:15 PM

- | | |
|--|---|
| I. Call to Order | James Kleitches, RWPC Chair or Naomi Green, RWPC Vice-Chair |
| II. Certification of Quorum | James Kleitches, RWPC Chair or Naomi Green, RWPC Vice-Chair |
| III. Introductions/Announcements | James Kleitches, RWPC Chair or Naomi Green, RWPC Vice-Chair |
| IV. Approval of the March 27, 2022, Meeting Minutes | Action Item |
| V. Office of Support Report | Office of Support |
| VI. FY 2024 Part A Process Resource Allocation Planning: What's Important?
Training | Jasmine Sanders, Office of Support |
| VII. New Business | |
| VIII. Adjournment | James Kleitches, RWPC Chair or Naomi Green, RWPC Vice-Chair |

**Due to COVID-19
Until Further Notice**

NEXT SCHEDULED MEETING

Monday, May 22, 2023, 5:15 PM

Will be held via TELE-CONFERENCE

Dallas County Health and Human Services Building
2377 N. Stemmons Freeway, Dallas, TX 75207

ALLOCATIONS COMMITTEE
March 27, 2023, Allocation Meeting Minutes

Charge: Develop recommendations for distributing funds among priority goals using all available information regarding community and agency needs, current funding for HIV services, and trend data; develop recommendations for service category allocations. Recommendations for service category allocations will include how best to meet each established priority.

MEMBERS PRESENT

Buffie Bogue
Courtney Thompson
Pro Brewer

Naomi Green, **Vice Chair**
Kelly Salinas

Corey Strickland
James Kleitches, **Chair**

MEMBERS ABSENT

James Wright

RWPC STAFF PRESENT

Logane Brazile
RWPC Office of Support

Jasmine Sanders
RWPC Office of Support

Glenda Blackmon-Johnson
RWPC Office of Support

GRANTS STAFF MANAGEMENT PRESENT

Barbara Kakembo, PM
Nariah Webster, SFM

Wanda Scott, GM
Sonya Hughes, AA

OTHERS PRESENT

Dwight Harry, ASD
Joni Wysocki, AIN/AHF

- I. **Call to Order:** James Kleitches, Chair, opened the meeting at 5:15 PM and called the meeting to order at 5:15 PM.
- II. **Certification of Quorum:** Quorum was established by James Kleitches, Chair, and certified by Logane Brazile, RWPC Office of Support.
- III. **Introductions/Announcements:** Naomi Green, Vice Chair, announced Viiv Healthcare hosted a women's retreat at Tuskegee University through their Risk to Reasons initiative, which was enacted to increase awareness and action around HIV prevention and care for Black women of cis and trans experience. Through the 3 year grant, the goal is to reach 2,500 students per year for the next 3 years across various HBCU campuses. Sonya Hughes, AA, made the following announcements:
 - The HRSA client meeting is on April 17, 2023, at 2 PM. The final attendee list is due on March 31, 2023. Any clients who would like to participate should contact Sonya.Hughes@dallascounty.org
 - At noon, an HRSA meeting with the Ryan White Planning Council leadership will be held on April 17, 2023. Names and email addresses have been sent to the HRSA project officer.Glenda Blackmon-Johnson, Office of Support, made the following announcements:
 - There will be an RWPC orientation on April 12, 2023, at 9 AM. The orientation is open to all Planning Council and Standing Committee members. The Office of Support will host a dry run of the meeting following the April 5, 2023, Executive Committee meeting.
 - The AIDS Walk South Dallas Event was hosted on Saturday, March 25, 2023.
 - The Office of Support will attend the Grace Project at Westin Park Central from May 19-21. Planning Council members who wish to volunteer to operate the booth should contact the Office of Support.Kelly Salinas announced on April 13, 2023; there will be an informational on Apretude, injectable prep. Further information will be available on the event flyer.
- IV. **Approval of February 27, 2023, Meeting Minutes:** Naomi Green, Vice Chair, motioned to approve the Allocations Committee meeting minutes. Corey Strickland seconded the motion. The motion passed with one abstention.
- V. **Office of Support Report:**
Allocation Committee (15 seats): 8 members (7 seats open)

Part A Formula Carryover: 100% expended

FY 2022 - 2023 Part A Formula CARRYOVER																				
GRANT 65514.5591														Subrecipients' Monthly Billings						
SERVICE CATEGORY TOTAL COST	AMENDED BUDGET	22-Mar	22-Apr	22-May	22-Jun	22-Jul	22-Aug	22-Sep	22-Oct	22-Nov	22-Dec	23-Jan	23-Feb	YTD EXPENDITURE	REMAINING BALANCE	YTD %	Unexpended %			
Emergency Financial Assist	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%	0%			
Food/Congregate Meals	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%	0%			
Food/Food Pantry	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%	0%			
Health Ed/Risk Reduction	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%	0%			
Health Insurance Assistance	\$ 84,869.50	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 84,869.50	\$ -	100%	0%			
Housing	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%	0%			
Linguistic Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%	0%			
Local Pharm Assist (LPAP)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%	0%			
Medical Case Management	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%	0%			
Medical Case Mgmt. Housing	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%	0%			
Medical Transportation	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%	0%			
Mental Health	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%	0%			
Non-Med Case Mgmt. Housing	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%	0%			
Non-Medical Case Mgmt.	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%	0%			
Oral Health	\$ 78,913.50	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 78,913.50	\$ -	100%	0%			
Other Prof. Services/Legal	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%	0%			
Outpatient/Ambulatory Health	\$ 163,783.00	\$ 35,693.01	\$ 22,300.93	\$ 6,330.27	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 99,458.79	\$ -	\$ -	\$ -	\$ 163,783.00	\$ -	100%	0%			
Outreach	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%	0%			
Referral	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%	0%			
Respite care/Adults	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%	0%			
Respite Care/Children	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%	0%			
Substance Abuse Treatment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%	0%			
TOTAL	\$ 327,566.00	\$ 35,693.01	\$ 22,300.93	\$ 6,330.27	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 99,458.79	\$ 135,557.48	\$ 28,225.52	\$ -	\$ 327,566.00	\$ -	100%	0%			

MAI Carryover: 100% expended

SUMMARY REPORT BY SERVICE CATEGORY																				
FY 2022 - 2023 Part A MAI														Subrecipients' Monthly Billings						
GRANT 65502.5591																				
SERVICE CATEGORY TOTAL COST	BUDGET	22-Mar	22-Apr	22-May	22-Jun	22-Jul	22-Aug	22-Sep	22-Oct	22-Nov	22-Dec	23-Jan	23-Feb	YTD EXPENDITURE	REMAINING BALANCE	YTD %	Unexpended %			
Emergency Financial Assist														\$ -	\$ -	0%	0%			
Food/Congregate Meals														\$ -	\$ -	0%	0%			
Health Ed/Risk Reduction														\$ -	\$ -	0%	0%			
Health Insurance Assistance														\$ -	\$ -	0%	0%			
Housing														\$ -	\$ -	0%	0%			
Linguistic Services														\$ -	\$ -	0%	0%			
Local Pharm Assist (LPAP)														\$ -	\$ -	0%	0%			
Medical Case Management														\$ -	\$ -	0%	0%			
Medical Transportation														\$ -	\$ -	0%	0%			
Mental Health														\$ -	\$ -	0%	0%			
Non-Medical Case Mgmt.														\$ -	\$ -	0%	0%			
Oral Health	\$ 10,756.00													\$ 10,756.00	\$ -	100%	0%			
Other Prof. Services/Legal														\$ -	\$ -	0%	0%			
Outpatient/Ambulatory Health	\$ 10,756.00	\$ 9,983.20	\$ 772.80											\$ 10,756.00	\$ -	100%	0%			
Outreach														\$ -	\$ -	0%	0%			
Referral														\$ -	\$ -	0%	0%			
Respite care/Adults														\$ -	\$ -	0%	0%			
Substance Abuse Treatment														\$ -	\$ -	0%	0%			
TOTAL	\$ 21,512.00	\$ 9,983.20	\$ 772.80	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 21,512.00	\$ -	100%	0%			

Part B Formula Dallas: 89% expended

SERVICE CATEGORY																	
Subrecipients Monthly Billings																	
AMENDED BUDGET	22-Apr	22-May	22-Jun	22-Jul	22-Aug	22-Sep	22-Oct	22-Nov	22-Dec	23-Jan	23-Feb	YTD EXPENDITURE	REMAINING BALANCE	YTD %	Unexpended %		
\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	0%	0%		
\$139,046.00	\$ 7,914.09	\$ 28,476.33	\$ 1,132.80	\$ 1,274.40	\$ 1,076.16	\$ 1,189.44	\$ 18,888.17	\$ 9,116.08	\$ 9,718.36	\$ 17,308.62	\$ 24,125.98	\$ 120,220.43	\$ 18,825.57	86%	14%		
\$48,154.68	\$ -	\$ 19,870.00	\$ -	\$ -	\$ 4,671.64	\$ -	\$ -	\$ 9,243.84	\$ 10,924.94	\$ 1,811.56	\$ 1,632.70	\$ 48,154.68	\$ -	100%	0%		
\$63,230.00	\$ 1,011.13	\$ 2,763.43	\$ 4,570.83	\$ 13,573.61	\$ 8,469.50	\$ 267.88	\$ 24,257.11	\$ -	\$ -	\$ 8,316.51	\$ -	\$ 63,230.00	\$ -	100%	0%		
\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	0%	0%		
\$92,946.99	\$ 16,130.29	\$ 9,440.37	\$ 3,842.29	\$ 2,400.60	\$ 5,257.14	\$ 2,275.14	\$ -	\$ -	\$ -	\$ 11,173.21	\$ 18,242.49	\$ 68,761.53	\$ 24,185.46	74%	26%		
\$108,958.00	\$ 4,488.26	\$ 16,760.46	\$ 8,460.14	\$ 6,086.71	\$ 2,979.53	\$ 4,865.21	\$ 1,248.34	\$ 1,984.92	\$ 9,616.02	\$ 2,004.92	\$ 30,027.41	\$ 88,521.92	\$ 20,436.08	81%	19%		
\$181,471.17	\$ 1,279.90	\$ 2,072.26	\$ 50,441.20	\$ 18,824.71	\$ 9,535.08	\$ 31,557.70	\$ 13,784.93	\$ 1,114.30	\$ 1,473.95	\$ -	\$ 51,387.14	\$ 181,471.17	\$ -	100%	0%		
\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	0%	0%		
\$266,307.20	\$ 38,443.56	\$ 39,804.22	\$ 39,094.11	\$ 20,962.01	\$ 20,450.88	\$ 29,371.55	\$ 20,852.68	\$ 7,147.17	\$ 3,980.82	\$ 2,882.33	\$ 2,461.82	\$ 225,451.15	\$ 40,856.05	85%	15%		
\$65,570.28	\$ -	\$ -	\$ 4,059.40	\$ -	\$ 9,251.22	\$ 13,211.38	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,857.40	\$ 29,379.40	\$ 36,190.88	45%	55%	
\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	0%	0%		
\$1,967,449.31	\$ 113,153.55	\$ 182,904.76	\$ 122,904.95	\$ 128,976.51	\$ 219,646.26	\$ 92,473.59	\$ 151,689.33	\$ 175,328.20	\$ 112,653.59	\$ 227,613.52	\$ 275,950.76	\$ 1,803,295.02	\$ 164,154.29	92%	8%		
\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	0%	0%		
\$65,677.56	\$ 4,276.99	\$ 4,791.49	\$ 9,550.70	\$ 2,001.87	\$ 1,057.34	\$ 2,513.57	\$ 1,734.29	\$ 2,879.16	\$ 3,902.77	\$ 3,877.22	\$ 9,725.96	\$ 46,311.36	\$ 19,366.20	71%	29%		
\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	0%	0%		
\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	0%	0%		
\$2,998,811.19	\$ 186,697.77	\$ 306,883.32	\$ 243,956.42	\$ 194,100.42	\$ 282,394.75	\$ 177,278.70	\$ 232,454.85	\$ 206,813.67	\$ 152,270.45	\$ 277,845.29	\$ 413,554.26	\$ 2,674,796.66	\$ 324,014.53	89%	11%		

State Rebate Dallas: 75% expended

SUMMARY REPORT BY SERVICE CATEGORY
FY 2022 - 2023 State Rebate

GRANT 65605.5591															Subrecipients' Monthly Billings							
DALLAS HSDA	AMENDED BUDGET	22-Apr	22-May	22-Jun	22-Jul	22-Aug	22-Sep	22-Oct	22-Nov	22-Dec	23-Jan	23-Feb	23-Mar	YTD EXPENDITURE	REMAINING BALANCE	YTD %	Unexpended %					
Emergency Financial Assist	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	0%					
Food/Congregate Meals	\$52,696.00	\$-	\$ 1,437.24	\$ 70.80	\$ 26,495.00	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$5,232.00	\$ 33,235.04	\$ 19,460.96	63%	37%					
Health Ed/Risk Reduction	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	0%					
Health Insurance Assistance	\$11,243.00	\$-	\$ 8,289.00	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$2,438.00	\$ 10,727.00	\$ 5,166.00	95%	5%					
Housing	\$33,963.00	\$ 502.45	\$ 1,400.50	\$ 1,173.80	\$ 4,538.69	\$ 595.97	\$ 2,412.89	\$ 539.27	\$ 1,582.09	\$ 913.20	\$ 10,304.14	\$-	\$-	\$ 23,963.00	\$ 10,000.00	71%	29%					
Linguistic Services	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	0%					
Local Pharm Assist (LPAP)	\$107,097.09	\$ 3,663.64	\$ 1,742.39	\$ 425.34	\$ 719.88	\$-	\$ 1,932.73	\$ 609.98	\$ 835.09	\$ 681.88	\$329.65	\$12,809.38	\$-	\$ 23,748.96	\$ 83,348.13	22%	78%					
Medical Case Management	\$52,241.00	\$ 2,616.37	\$ 4,144.39	\$ 4,898.88	\$ 898.83	\$ 10,550.73	\$ 1,554.19	\$ 2,124.00	\$ 1,237.44	\$ 1,570.84	\$4,169.83	\$941.97	\$-	\$ 34,707.47	\$ 17,533.53	66%	34%					
Medical Transportation	\$70,837.50	\$-	\$-	\$ 25,590.08	\$-	\$ 19,593.00	\$-	\$-	\$-	\$-	\$-	\$-	\$14,293.79	\$ 59,476.87	\$ 11,360.63	84%	16%					
Mental Health	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	0%					
Non-Medical Case Mgmt.	\$99,258.00	\$ 21,212.08	\$ 9,121.44	\$ 8,891.25	\$ 3,180.91	\$ 28,554.99	\$ 2,296.85	\$ 8,221.09	\$ 1,183.17	\$ 1,902.76	\$1,327.71	\$1,175.53	\$-	\$ 87,067.78	\$ 12,190.22	88%	12%					
Oral Health	\$30,926.01	\$-	\$ 771.06	\$-	\$-	\$ 6,497.30	\$ 2,760.64	\$-	\$-	\$-	\$-	\$-	\$-	\$ 10,029.00	\$ 20,897.01	32%	68%					
Other Prof. Services/Legal	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	0%					
Outpatient/Ambulatory Health	\$684,214.00	\$ 39,219.28	\$ 54,650.02	\$ 23,383.15	\$ 18,086.31	\$ 107,683.30	\$ 38,609.74	\$ 30,394.87	\$ 47,410.54	\$ 28,948.94	\$21,798.16	\$181,265.93	\$-	\$ 591,450.24	\$ 92,763.76	86%	14%					
Outreach	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	0%					
Referral	\$134,608.50	\$ 10,939.85	\$ 22,138.28	\$ 4,764.30	\$ 15,969.29	\$ 4,968.93	\$ 1,385.25	\$ 5,422.67	\$ 8,025.20	\$ 8,702.32	\$1,329.84	\$2,195.73	\$-	\$ 85,841.66	\$ 48,766.84	64%	36%					
Respite care/Adults	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	0%					
Substance Abuse Treatment	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	0%					
TOTAL	\$ 1,277,084.10	\$ 78,153.67	\$ 102,923.26	\$ 69,968.66	\$ 69,888.91	\$ 178,444.22	\$ 50,952.29	\$ 47,310.88	\$ 60,273.53	\$ 42,719.94	\$ 55,991.12	\$ 203,620.54	\$-	\$ 960,247.02	\$ 316,837.08	75%	25%					

State Rebate Sherman: 80%

SUMMARY REPORT BY SERVICE CATEGORY

FY 2022 - 2023 State Rebate

GRANT 65605.5591															Subrecipients' Monthly Billings							
SHERMAN HSDA	AMENDED BUDGET	22-Apr	22-May	22-Jun	22-Jul	22-Aug	22-Sep	22-Oct	22-Nov	22-Dec	23-Jan	23-Feb	23-Mar	YTD EXPENDITURE	REMAINING BALANCE	YTD %	Unexpended %					
Early Intervention Services	\$24,480.00	\$ 2,189.98	\$ 1,068.68	\$ 2,194.01	\$ 1,286.07	\$ 1,563.54	\$ 2,187.40	\$ 1,039.35	\$ 3,109.32	\$ 1,257.17	\$ 584.48	\$-	\$-	\$ 16,480.00	\$ 8,000.00	67%	33%					
Food/Congregate Meals	\$5,000.00	\$ 429.68	\$ 429.68	\$ 429.68	\$ 322.26	\$ 429.68	\$ 644.52	\$ 322.26	\$ 375.97	\$ 375.97	\$ 375.97	\$644.52	\$-	\$ 4,780.19	\$ 219.81	96%	4%					
Health Ed/Risk Reduction	\$17,870.00	\$ 953.16	\$ 1,023.87	\$ 1,207.89	\$ 1,723.68	\$ 1,363.01	\$ 2,151.03	\$ 1,275.47	\$ 1,245.15	\$ 1,603.62	\$ 1,093.28	\$-	\$-	\$ 13,640.16	\$ 4,229.84	76%	24%					
Health Insurance Assistance	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	0%					
Housing	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	0%					
Linguistic Services	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	0%					
Local Pharm Assist (LPAP)	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	0%					
Medical Case Management	\$35,500.00	\$ 3,424.81	\$ 2,483.37	\$ 2,485.22	\$ 2,910.72	\$ 2,354.97	\$ 2,806.55	\$ 2,451.47	\$ 2,661.18	\$ 3,207.81	\$ 213.90	\$-	\$-	\$ 25,000.00	\$ 10,500.00	70%	30%					
Medical Transportation	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	0%					
Mental Health	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	0%					
Non-Medical Case Mgmt.	\$40,589.00	\$ 2,909.58	\$ 2,764.59	\$ 2,782.44	\$ 3,651.17	\$ 2,920.67	\$ 2,895.98	\$ 3,648.70	\$ 2,969.24	\$ 4,978.57	\$ 2,810.94	\$3,994.50	\$-	\$ 36,326.38	\$ 4,262.62	89%	11%					
Oral Health	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	0%					
Other Prof. Services/Legal	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	0%					
Outpatient/Ambulatory Health	\$42,751.00	\$ 3,181.37	\$ 2,687.85	\$ 5,921.49	\$ 3,051.03	\$ 4,169.22	\$ 4,588.55	\$ 3,699.30	\$ 2,885.36	\$ 1,276.37	\$ 5,194.99	\$-	\$-	\$ 36,655.53	\$ 6,095.47	86%	14%					
Outreach	\$22,833.00	\$ 1,277.49	\$ 1,331.18	\$ 1,287.54	\$ 2,931.60	\$ 1,422.64	\$ 1,910.22	\$ 1,456.19	\$ 1,041.64	\$ 1,150.68	\$ 1,672.87	\$2,284.40	\$-	\$ 17,766.45	\$ 5,066.55	78%	22%					
Referral	\$34,168.00	\$ 2,088.00	\$ 2,624.32	\$ 2,714.97	\$ 3,888.50	\$ 1,832.26	\$ 2,993.12	\$ 3,067.83	\$ 2,449.86	\$ 3,086.06	\$ 3,520.74	\$-	\$-	\$ 28,265.66	\$ 5,902.34	83%	17%					
Respite care/Adults	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	0%					
Substance Abuse Treatment	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	0%					
TOTAL	\$223,191.00	\$ 16,454.07	\$ 14,413.54	\$ 19,023.24	\$ 19,765.03	\$ 16,055.99	\$ 20,177.37	\$ 16,960.57	\$ 16,737.72	\$ 16,936.25	\$ 15,467.17	\$ 6,923.42	\$-	\$ 178,914.37	\$ 44,276.63	80%	20%					

Part A Partial Formula

	FY 2023-2024 PART A-FORMULA SERVICE CATEGORY	# of Service Providers	% Allocation	Initial Allocation
1	AIDS Drug Assistance Program	0	0.00%	
2	AIDS Pharm. Asst.	4	9.13%	\$ 460,711.00
3	Early Intervention Services	0	0.00%	
4	Health Ins. Prem.& Cost Sharing Asst.	4	8.67%	\$ 437,499.00
5	Home and Comm. Based Health Care	0	0.00%	
6	Home Healthcare	0	0.00%	
7	Hospice Care	0	0.00%	
8	Medical Case Management	5	7.01%	\$ 353,733.00
9	Medical Nutrition Therapy	0	0.00%	
10	Mental Health	4	1.08%	\$ 54,498.00
11	Oral Health Care	2	11.50%	\$ 580,304.00
12	Outpatient/Ambulatory Health Services	5	36.91%	\$ 1,862,521.00
13	Substance Abuse	2	0.70%	\$ 35,323.00
14	Child Care	1	0.00%	
15	Emergency Financial Asst.	2	0.00%	
16	Food Bank/Home Delivered Meals	4	4.08%	\$ 205,882.00
17	Health Edu./Risk Reduction	0	0.00%	
18	Housing	2	2.56%	\$ 129,181.00
19	Linguistic Services	1	0.15%	\$ 7,569.00
20	Medical Transportation	4	7.38%	\$ 372,404.00
21	Non-Medical Case Management	8	8.61%	\$ 434,471.00
22	Other Prof. Svcs Legal	1	1.02%	\$ 51,470.00
23	Outreach Lost to Care	1	0.37%	\$ 18,671.00
24	Referral for Healthcare	0	0.74%	\$ 37,341.00
25	Respite Care	1	0.09%	\$ 4,542.00
26	Unobligated - Outpatient Medical Care			
27	Unobligated - Housing			
28	Unobligated- Legal Services			
29	De-Obligated- FY 2020 PAF			
	GRAND TOTAL		100%	\$ 5,046,120.00
	GRAND TOTAL INCL. OBLIGATED/DEOBLIGATED			

Part A Partial MAI

FY 2023-2024 PART A-MAI SERVICE CATEGORY	# of Service Providers	% Allocation	1st Award
AIDS Drug Assistance Program		0.00%	
AIDS Pharm. Asst.	3	9.78%	\$ 42,293.00
Early Intervention Services		0.00%	
Health Ins. Prem.& Cost Sharing Asst.		0.00%	
Home and Comm. Based Health Care		0.00%	
Home Healthcare		0.00%	
Hospice Care		0.00%	
Medical Case Management	3	9.72%	\$ 42,034.00
Medical Nutrition Therapy		0.00%	
Mental Health		0.00%	
Oral Health Care	1	14.58%	\$ 63,051.00
Outpatient/Ambulatory Health Services	3	46.87%	\$ 202,689.00
Substance Abuse		0.00%	
Child Care		0.00%	
Emergency Financial Asst.	+	0.00%	
Food Bank/Home Delivered Meals		0.00%	
Health Edu./Risk Reduction		0.00%	
Housing		0.00%	
Linguistic Services		0.00%	
Medical Transportation		0.00%	
Non-Medical Case Management	3	19.05%	\$ 82,381.00
Other Prof. Svcs Legal		0.00%	
Outreach Lost to Care		0.00%	
Referral for Healthcare		0.00%	
Respite Care		0.00%	
Unobligated		0.00%	
GRAND TOTAL		100%	\$ 432,448.00
GRAND TOTAL			

VII. **New Business:** N/A

VIII. **Adjournment:** James Kleitches, Chair, called for a motion to adjourn. Nomi Green seconded the motion. The meeting was adjourned at 5:53 PM.

Drafted by:

Logane Brazile, RWPC Office of Support

Date

Certified by:

Glenda Blackmon-Johnson, RWPC Office of Support

Date

Final Approval by:

James Kleitches, Allocations Chair
Naomi Green, Allocations Vice-Chair

Date

Due to COVID-19
NEXT SCHEDULED MEETING
Monday, April 24, 2023, at 5:15 PM.
Will be held via TELE-CONFERENCE
Dallas County Health and Human Services Building