## Ryan White Planning Council of the Dallas Area Office of Support

2377 N. Stemmons Freeway, Suite 200, Dallas, TX 75207 214 819-1840 Telephone; 214 819-6023 Fax

### Memorandum

To: Members, Ryan White Planning Council of the Dallas Area

**Interested Parties** 

From: RWPC Support Staff

Date: March 1, 2023

Re: Meeting Announcement

Please note that there will be a:

### **Ryan White Planning Council Meeting**

Wednesday, March 8, 2023, 9:00 a.m.

Via Go-to-Meeting Platform

Dallas County Health and Human Services Building

Dallas, Texas 75207

Attached, please find the meeting packet for your review. <u>Please review this mailer for details</u> <u>regarding the meeting agenda.</u> Members, if you are unable to attend this meeting, please notify the RWPC Office of Support at (214) 819-1840 on or before Tuesday, March 7, 2023. Otherwise, we look forward to seeing you at the next meeting.

### Please view Ryan White 101 on our social media Like Share Subscribe:

https://www.dallascounty.org/departments/rwpc/

cc: Philip Huang, MD, MPH, Director

Dallas County Judge's Office

Sonya M. Hughes, Assistant Director

Justin Henry, Grants Manager Programmatic

Wanda Scott, Grants Manager Fiscal

Glenda Blackmon-Johnson, RWPC Support Staff

Carla Jackson, Program Monitor

David Kim, Program Monitor

Vacant, Program Monitor

Marlen Rivera, Program Monitor

Oscar Salinas, Quality Assurance Administrator

Angela Jones, Quality Assurance Advisor

Regina Waits, Health Advisor

Jasmine Sanders, RWPC Support Staff

Logane Brazile, RWPC Support Staff

Kofi Bissah, ADAP Liaison

**Building Security** 

## RYAN WHITE PLANNING COUNCIL OF THE DALLAS AREA

The RWPC envisions a seamless, flexible, and efficient healthcare system dedicated to the wellness and empowerment of Persons Living with HIV/AIDS (PLWHA) in North Texas. The RWPC of the Dallas Area is a collaborative partnership of consumers, volunteers, and providers entrusted with the planning and coordination of healthcare services on behalf of PLWHA in North Texas.

### **AGENDA**

Wednesday, March 8, 2023 9:00 a.m.

I. Call to Order Helen Zimba

II. Certification of Quorum Helen Zimba

III. Introduction/Announcements Helen Zimba

IV. Approval of the February 8, 2022, Minutes Action Item

V. Administrative Agency Report Sonya Hughes, AA Representative

AA Updates

• CQM Updates

VI. FY 2022 Status Neutral Needs Assessment Presentation Needs Assessment Consultants

VII. Committee Meeting Update:

a. Executive Committee
 b. Planning and Priorities Committee
 c. Needs Assessment Committee
 d. Lionel Hillard

d. Allocations Committee James Kleitches or Naomi Green

e. Evaluation Committee
f. Consumer Council Committee
Donna Wilson

VIII. New Business

IX. Adjournment Helen Zimba

Due to COVID-19
Until Further Notice
NEXT SCHEDULED MEETING
Wednesday, April 12, 2023, 9:00 AM
Will be held via TELE-CONFERENCE

### RYAN WHITE PLANNING COUNCIL OF THE DALLAS AREA

February 8, 2023, Meeting Minutes

COLUMN MEMBERS PROCESS								
COUNCIL MEMBERS PRESENT								
John Donrnheim	Grace Balaoing	Donna Wilson						
Alexander Deets	James Kleitches	Helen Zimba, Chair						
Chris Walker	Korey Willis	Lionel Hillard						
Norma Piel-Brown	James Wright	Lori Davidson						
Nisa Ortiz	Sattie Nyachwaya	Kelly Salinas						
	COUNCIL MEMBERS ABSENT							
Latticia Riggins	Derick Felton	La'Paul Fulsom						
Kevin Chadwin Davis	Corey Strickland	Jonathan Ford						
HK Yumo	Dr. Pro Brewer	Terra Ejike						
Dan Nguyen	Jonathan Thorne							
	RWPC STAFF PRESENT							
Glenda Blackmon-Johnson	Logane Brazile,	Jasmine Sanders,						
RWPC Manager	RWPC Coordinator	RWPC Planner						
DALLAS C	OUNTY ADMINISTRATION STAF	F PRESENT						
Lauren Trimble, Dallas County								
	GRANTS MANAGEMENT							
	STAFF PRESENT							
Barbara Kakembo, PM	Jocelyn Rodriguez, FM	Justin Henry, GM						
Oscar Salinas, CQM	Wanda Scott,	LeShaun Murphy, AA						
Nariah Webster, SFM								
	OTHERS PRESENT							
Del Wilson, RCD	Marlen Rivera	Sylvester Mayes						
Elizabeth Greene	Nathaniel Holley, Freelux Project	Yaiza Wade						
Maritza Gutierrez Ramos	Renee Arnold	Joni Wysocki, AIN/AHF						
Annie Williams, HOPWA	Shabaura Perryman	Katrina B.						
Barbara Rogers	Crystal Curtis	Jonathan Gute, PHHS						
Sherri Johnson	Jamie Shank, CQM Consultant	Maurice Montgomery, City of Dallas						
Yolanda Jones	Tammy, Legacy Cares							

- **I.** Call to Order: Helen Zimba, Chair, opened the meeting at 9:00 am; the meeting was called to order at 9:10 am.
- **II.** <u>Certification of Quorum:</u> Quorum was established by Helen Zimba, Chair, and certified by Logane Brazile, RWPC Coordinator.
- III. <u>Introductions/Announcements:</u> Helen Zimba and Donna Wilson announced the passing of former Planning Council member Linda Freeman. Ms. Freeman's homegoing service will be held on February 8, 2023, at Family First Mortuary. The service will start promptly at 1:00 pm. Kelly Salinas announced Oak Lawn Pharmacy would host a Mardi Gras-themed Open House on Tuesday, February 21, 2023.
- IV. <u>Leadership Report:</u> The platform meeting etiquette was detailed and general announcements were made regarding access to Emergency Housing Assistance Program; Comprehensive Energy Assistance Program; the HIV Taskforce, Dallas County Fast Trace Cities, COVID-19 Updates, and vaccine announcements on the Dallas County website <a href="https://www.dallascounty.org/">https://www.dallascounty.org/</a>; RWPC new membership interviews; recruitment.
- V. <u>Approval of January 11, 2023, Minutes:</u> Lionel Hillard motioned to approve the minutes. Donna Wilson seconded the motion. The motion passed unanimously with corrections.
- VI. <u>Administrative Agency Report:</u> Wanda Scott, FGM, made the following announcements: *Fiscal:*

Wanda Scott, FM, provided the following updates:

TOTAL AWARD	EXPENSE	%	BALANCE	%
\$20,227,483.00	\$15,968,400	79%	\$4,259,083	21%

DSHS Part B, State Rebate, and State Services - 04/2022 thru 12/2022 (9 months of Expenses)

Grant Period	Approved Budget	Total Expended	Total Expended %	Remaining \$	Remaining %
4/1/2022-3/31/2023	\$3,701,218.00	\$ 2,764,397.93	75%	\$ 936,820.07	25%
4/1/2022-3/31/2023	\$1,557,497.00	\$ 940,361.37	60%	\$ 617,135.63	40%
	\$ -	\$ -	0%	\$ -	0%
9/1/2022-8/31/2023	\$1,457,610.00	\$ 450,431.36	31%	\$ 1,007,178.64	69%
	4/1/2022-3/31/2023 4/1/2022-3/31/2023	Grant Period	Grant Period Budget lotal Expended 4/1/2022-3/31/2023 \$3,701,218.00 \$ 2,764,397.93 4/1/2022-3/31/2023 \$1,557,497.00 \$ 940,361.37 \$ - \$	Grant Period   Budget   Iotal Expended   Iotal Expended   4/1/2022-3/31/2023   \$3,701,218.00   \$2,764,397.93   75%   4/1/2022-3/31/2023   \$1,557,497.00   \$940,361.37   60%	Grant Period   Budget   Iotal Expended   Iotal Expended   William   Willia

Dallas County received the HRSA Notices of Award for FY 2023 RWHAP Part A grants. Please note that HRSA is operating under a Continuing Resolution; therefore, this is a partial award. Final awards will be processed as soon as HRSA HAB receives this program's full FY 2023 appropriation amount.

#### Partial Part A Formula and MAI Awards:

Formula (26%)	\$3,202,716.00 (Service Delivery + Administrative)
MAI (16%)	\$ 276,138.00 (Service Delivery + Administrative)
Total Awards	\$3,478,854.00

Dallas County received the executed Interlocal Agreement contract with the City of Dallas HOPWA Program for FY2022-2023 (contract period: October 1, 2022 – September 30, 2023) - \$2,273,350.00 was approved CC on December 28, 2022.

Dallas County RW-Grants Division received the DSHS HOPWA application for the contract period: (09/01/2023 – 08/31/2024). Dallas HOPWA awards for the Dallas and Sherman-Denison area are \$781,475.

The Ryan White Grants Management Division – Fiscal Unit has two vacant positions posted to the Dallas County Careers site. They are:

- Fiscal Administrative Assistance IRC -23000186
- Senior Fiscal Monitor IRC 23000273

Please share the vacancy with potential candidates to apply.

### **CQM:** N/A

### Program Team:

Justin Henry made the following announcements:

- The program team is currently preparing for their virtual site visit. A consumer meeting invitation is scheduled for Monday, April 17, 2023, at 2 pm. Participant information should be sent to the project officer by April 3, 2023. Any RW members who would like to attend should email Sonya or the Office of Support. This will be a Ryan White client-only meeting; no AA or Office of Support staff will be in attendance.
- The request for proposal (RFP) for the FY 24-25 grant cycle won't be released until later this year.

#### ADAP:

- Kofi Bissah, ADAP, reported that the Texas HIV Medication Program (THMP) applied a "spend-down" equal to the cost of each participant's yearly THMP medications. This income adjustment is for those over the 200% Federal Poverty Level rule. A new standard deduction of \$12, 240.00 will be applied against the client's income to determine eligibility effectively on April 1, 2023. The standard deduction number is set to change each year by January 31, 2024.

### VII. Committee Reports:

- **A.** Executive Committee: Helen Zimba reported the Executive Committee met on 1.4.23. Quorum was met. Members reviewed fiscal and CQM updates.
- **B. Planning & Priorities Committee:** Helen Zimba reported Planning & Priorities met on 1.18.23. Quorum was met. The committee reviewed the PCN 16-02, FY 2022 Standards of Care and Service Delivery Guidelines, and the HRSA CDC Status Neutral Approach Letter.
- C. Needs Assessment Committee: Helen Zimba reported the Needs Assessment Committee met on January 17, 2023. Quorum was met. The committee received a project planning update from Katrina and Michael, Needs Assessment consultants, regarding the pair's progress on completion.
- **D.** Evaluation Committee: Helen Zimba reported the Evaluation Committee met on 1.24.23. Quorum was met. The committee reviewed the EAM, and CQM updates were provided regarding the following topics:
  - About DCHHS 2018
  - Dallas County sub-recipients
  - Return to Care OIP
  - Dallas EMA/HSDA Interventions to Improve Access to Care
  - Parkland HIV R2C
  - Resource Center R2C
  - Organizational Assessment & CQM Evaluation
  - OA Domains
  - Dallas EMA/HSDA OA Results
  - 2022 Subrecipient OA Score Quartiles
  - Quantitative + Qualitative Performance Measures
  - Lessons Learned QI Leadership
  - Best Practices QI Leadership
  - Culture of Quality
- **E.** Allocations Committee: Helen Zimba reported the Allocations Committee met on 1.23.23. Quorum was met. The committee reviewed the FY 2023 Master Calendar + Work Plan and received an official notice of award announcement.
- F. Consumer Council Committee: Quorum not met.
- VIII. <u>New Business</u>: Glenda Blackmon-Johnson, Office of Support, reviewed the FY 2023 RWPC Leadership appointments. The appointments are as follows:

Greetings,

The Office of Support would like to congratulate and announce the update regarding the RWPC Leadership for the 2023 Ryan White Program. Their Service terms will commence on March 1, 2023 and continue through February 29, 2024.

Position	Appointments
RWPC Chair	Helen Zimba
RWPC Vice Chair	Naomi Green
RWPC Vice Chair	John Dornheim
Allocations Chair	James Kleitches
Allocation Vice Chair	Naomi Green
Evaluation Chair	Helen Zimba
Evaluation Vice Chair	Vacant
P&P Chair	Helen Zimba
P&P Vice Chair	Vacant
CCC Chair	Donna Wilson
CCC Vice Chair	Vacant
Needs Assessment Chair	Lionel Hillard
Needs Assessment Vice Chair	John Dornheim

Drafted by:	
Logane Brazile, RWPC Coordinator	Date
Certified by:	
Glenda B. Johnson RWPC Manager  Final Approval by:	Date
Helen Zimba, Chair	Date

motion passed unanimously. The meeting was adjourned at 9:40 am.

IX.

Due to COVID-19, Until Further Notice

NEXT SCHEDULED MEETING

Wednesday, March 8, 2023, 9:00 am.

Will be held via the Virtual Meeting Platform

Dallas County Health and Human Services Building

2377 N. Stemmons Freeway, Dallas, TX 75207

Adjournment: Helen Zimba, Chair, motioned to adjourn. Lionel Hillard seconded the motion. The

### PLANNING AND PRIORITIES (P&P) COMMITTEE

February 15, 2023, P&P

<u>Charge:</u> To oversee the development and implementation of a process to identify needs and barriers, keep the assessment of needs current, and develop a comprehensive plan to implement the priority goals of the Planning Council.

PLANNING & PRIORITY MEMBERS PRESENT								
Chris Walker	Korey Willis	Donna Wilson						
Grace Balaoing	Helen Zimba, Chair	John Dornheim						
PL	ANNING & PRIORITY MEMBERS AI	BSENT						
Laticcia Riggins	HK Yumo							
	RWPC STAFF PRESENT							
Logane Brazile, Office of Support	Jasmine Sanders, Office of Support	Glenda Blackmon-Johnson,						
		Office of Support						
G	RANTS MANAGEMENT STAFF PRES	SENT						
Sonya Hughes, AA	Nariah Webster, SFM	Justin Henry, GM						
Barbara Kakembo	LeShaun Murphy, AA	Marlen Rivera, Fiscal						
	OTHERS PRESENT							
Del Wilson, RCD	Hosea Crowell	Jonathan Gute, PHHS						
Yolonda Bell	Crystal Curtis, PHHS							

- I. <u>Call to Order</u>: Helen Zimba, Chair, opened the meeting at 9:00 am and called the meeting to order at 9:03 am.
- II. <u>Certification of Quorum</u>: Quorum was established by Helen Zimba, Chair, and certified by Logane Brazile, RWPC Coordinator.
- Introductions/Announcements: Donna Wilson, CCC Chair, announced the Afiya Center will host a town hall on February 8, 2023, and an advocacy day training will be in Austin, TX on March 1, 2023. Jasmine Sanders, Office of Support, announced the member orientation training will be held April 12, 2023, from 9a-12p.
  Glenda Blackmon-Johnson, Office of Support, announced HRSA will be meeting with consumers on April 17, 2023, at 2p. Anyone interested to participate should contact Sonya Hughes for the official
- IV. <u>Approval of January 18, 2023, Minutes</u>: John Dornheim motioned to approve the minutes Donna Wilson seconded. The motion passed.
- V. <u>Office of Support Report:</u> Logane Brazile, RWPC Coordinator, reported the committee has 15 seats, of which 8 seats are filled and 7 seats are vacant. He reported the committee's representation & reflectiveness of the HIV epidemic within the community as follows:

The 1st group impacted with the highest numbers is Blacks at 10,111 or 42% representation.

• The P&P committee membership consists of 8 people of whom 6 are Black, representing 74.00% reflectiveness.

The 2nd group impacted with the next highest numbers is White at 6,598 or 27% representation.

• The P&P committee membership consists of 8 people of whom 1 are White with representation at 13.00% reflectiveness.

The 3rd group impacted with the next highest numbers is Latinx/Hispanic at 5,839 or 24% representation.

• The P&P committee membership consists of 8 people of whom 0 are Latino/Hispanic with representation at 0.00% reflectiveness.

The 4th group impacted with the next highest numbers is Asian/ Pacific Islander at 317 or 1% representation:

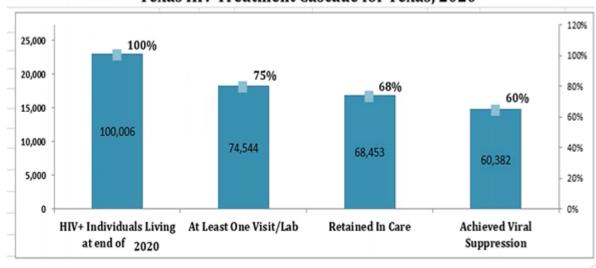
• RWPC membership consists of 8 people of whom 1 is Asian/ Pacific Islander with representation at 13% reflectiveness.

meeting invitation.

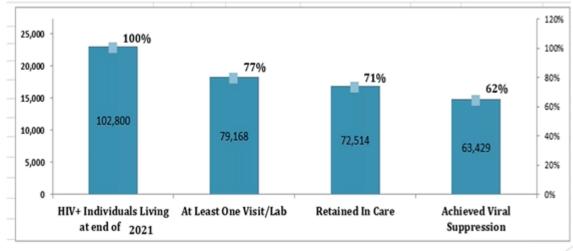
Ryan White Planning Council has 33 seats 27 are filled with 29% non-aligned consumer representation. HRSA requires 33% non-aligned consumers.

VI. <u>HIV Data Training:</u> Jasmine Sanders presented the 2020/2021 HIV Data Training for the Dallas EMA/HSDA stating the purpose of the presentation being to better assist participants in their decision-making process regarding service category prioritization. The presentation included the following:





## Texas HIV Treatment Cascade for Texas, 2021



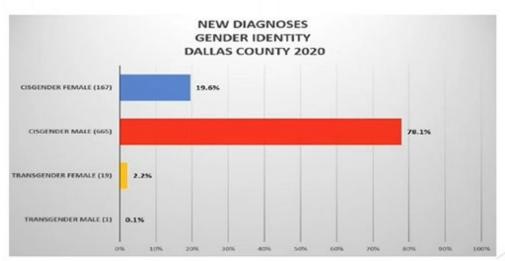


Figure 1. New Diagnoses of HIV by Gender Identity in Dallas County 2020

Source: Texas HSDA

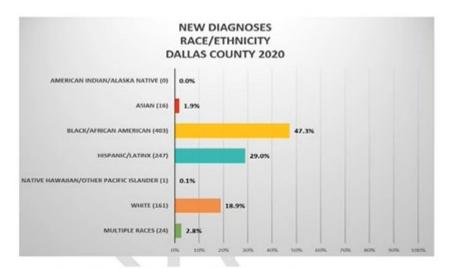
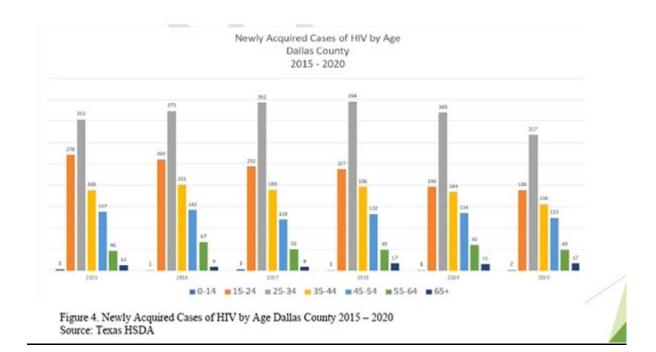
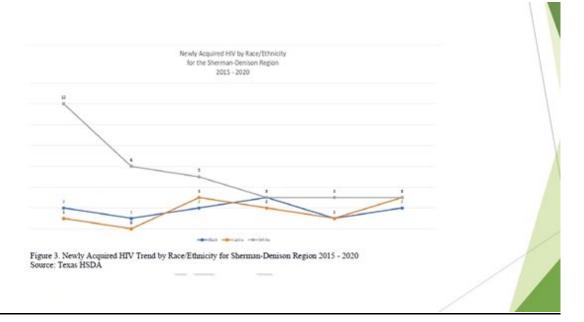


Figure 2. New Diagnoses of HIV in Dallas County by Race/Ethnicity 2020 Source: Texas HSDA





VII. <u>Standards of Care Overview:</u> Jasmine Sanders, Office of Support, opened discussion explaining the Standards of Care document provides guidance for care and service delivery, billing, and documentation requirements for organizations receiving Ryan White Parts A, B, and State Services funding in the Dallas EMA.

The following subsections were reviewed:

- ❖ AIDS Pharmaceutical Assistance
- Early Intervention Services
- ❖ Health Insurance Premium & Cost Sharing Assistance
- Home and Community-based Health Services
- Appendix A: How Best to Meet the Priority

No recommendations presented by committee members.

### VIII. New Business: N/A

Adjournment: Helen Zimba, Chair made the motion to act the motion. The meeting was adjourned at 9:59 am. Submitted by:	ljourn. Donna Wilson, CCC Chair, seconded
Logane Brazile, RWPC Office of Support	Date
Draft Certified by:	
Jasmine Sanders, RWPC Office of Support	Date
Final Approval by:	
Helen Zimba, Chair	Date

IX.

Due to COVID-19
Until Further Notice
NEXT SCHEDULED MEETING
Wednesday, March 15, 2023, 9:00 am.
Will be held via TELE-CONFERENCE

### **Needs Assessment Committee**

### Tuesday, February 21, 2023, Meeting Minutes

<u>Charge:</u> To oversee the development and implementation of the needs assessment process to identify the needs, barriers to care, and gaps in service in the HIV community and develop a comprehensive plan in line with the priority goals of the Ryan White Planning Council.

MEMBERS PRESENT										
Dr. Amanda Evans Donna Wilson Hosea Crowell	LaPaul Fulsom Helen Turner Nisa Ortiz	John Dornheim Miranda Grant Dan Nguyen								
	MEMBERS ABSENT									
Lionel Hillard Jonathan Ford	Helen Zimba, <b>Chair</b> Sattie Nyachwaya	Chris Walker								
	RWPC STAFF PRESENT									
Logane Brazile Office of Support	Glenda Blackmon-Johnson Office of Support	Jasmine Sanders Office of Support								
•	GRANTS MANAGEMENT STAFF PRESENT									
Justin Henry, GM	LeShaun Murphy, AA	Nariah Webster, SFM								
	OTHERS PRESENT									
Katrina B, NA Consultant	Piper Duarte, PHHS	Chris Adkins, Consultant								

- I. Call to Order: Helen Zimba, Chair, opened the meeting at 2:00 pm and called the meeting to order at 2:20 pm.
- II. <u>Certification of Quorum:</u> Quorum was established by John Dornheim and certified by Logane Brazile, RWPC Office of Support.
- III. <u>Introductions/Announcements:</u> N/A
- **IV.** Approval of January 17, 2023, Meeting Minutes: The motion to approve the Needs Assessment Committee minutes was made by Helen Turner and seconded by Donna Wilson, CCC Chair. The motion passed.
- V. Office of Support: The Needs Assessment Committee membership = 25 seats; 14 members and 11 vacancies; RWPC membership = 33 seats; 27 members and 29% non-aligned members.
- VI. <u>FY 2022 Needs Assessment Project Planning and Updates</u>: Katrina Balenkov, Needs Assessment consultant, presented the Dallas EMA/HSDA FY 2022 Status-Neutral Needs Assessment draft to the committee. The draft included the following:
  - Status Neutral Needs Assessment steps (i.e., Survey, focus groups, stakeholder interviews)
  - Survey components (survey questions/initial findings)
  - \* 2046 survey respondents
  - Demographics
  - ❖ Focus Group process (demographics, participation, questions, special populations)
  - \* Key Stakeholder Interview Components
- VII. EHE Updates: N/A
- VIII. New Business: N/A
  - **IX.** <u>Adjournment:</u> John Dornheim called for a motion to adjourn. Donna Wilson, CCC Chair, seconded the motion. The meeting was adjourned at 2:32 pm.

Needs Assessment Committee Meeting U:\Coordinator-a\~Needs Assessment~\2.21.2023

Submitted by:		
Logane Brazile, RWPC Office of Support	Date	
Draft Certified by:		
Glenda Blackmon-Johnson, RWPC Office of Support	Date	
•		
Final Approval by:		
Helen Zimba, Chair	Date	

Due to COVID-19; until further notice NEXT SCHEDULED MEETING

March 21, 2022, 2:00 pm.

Will be held via TELE-CONFERENCE

Dallas County Health and Human Services Building 2377 N. Stemmons Freeway, Dallas, TX

# ALLOCATIONS COMMITTEE February 27, 2023, Allocation Meeting Minutes

Charge: Develop recommendations for distributing funds among priority goals using all available information regarding community and agency needs, current funding for HIV services, and trend data; develop recommendations for service category allocations. Recommendations for service category allocations will include how best to meet each established priority.

MEMBERS PRESENT								
Buffie Bogue	Naomi Green, Vice Chair	Corey Strickland						
Courtney Thompson	Kelly Salinas	James Kleitches, Chair						
Pro Brewer								
	MEMBERS ABSENT							
James Wright								
	RWPC STAFF PRESENT							
Logane Brazile	Jasmine Sanders	Glenda Blackmon-Johnson						
RWPC Office of Support	RWPC Office of Support	RWPC Office of Support						
	GRANTS STAFF MANAGEMENT PRESEN	T <b>T</b>						
	UKANIS SIAFF MANAGEMENI FRESEN							
Barbara Kakembo, PM	Wanda Scott, GM	Justin Henry, GM						
Nariah Webster, SFM	Sonya Hughes, AA	Marlen Rivera, AA						
Oscar Salinas, CQM								
	OTHERS PRESENT							
Dwight Harry, ASD	Piper Duarte, PHHS							
Joni Wysocki, AHF/AIN	1							
•								

- I. <u>Call to Order</u>: James Kleitches, Chair, opened the meeting at 5:15 pm and called the meeting to order at 5:15 pm.
- II. <u>Certification of Quorum</u>: Quorum was established by James Kleitches, Chair, and certified by Logane Brazile, RWPC Office of Support.
- III. <u>Introductions/Announcements</u>: Glenda Blackmon-Johnson, Office of Support, made the following announcements:
  - The HRSA VSV meeting is for clients to share their experiences accessing Ryan White services. This client meeting is open to VSV Team members; no staff will participate. Any notes taken during the session will not identify participants to ensure anonymity.
  - There will be an orientation for all RWPC members on April 12, 2023, at 9 am.

The Office of Support will hold a VSV workshop to review essential topics and disseminate valuable materials to members in preparation for HRSA.

Logane Brazile, Office of Support, announced the upcoming CCC forum on March 10, 2023, at 12p. The forum topic will be HIV & Black Women/ Women of Color.

IV. <u>Approval of January 23, 2023, Meeting Minutes</u>: James Kleitches, Chair, motioned to approve the Allocations Committee meeting minutes. Courtney Thompson seconded the motion. The motion passed with one abstention.

### V. Office of Support Report:

Allocation Committee (15 seats): 8 members (7 seats open)

The 1st group impacted with the highest numbers is Blacks at 10,111 or 42% representation;

Allocations membership consists of 8 people of whom 5 are Black, representing 63% reflectiveness.

The 2nd group impacted with the next highest numbers is White at 6,598 or 27% representation;
Allocations membership consists of 8 people of whom 3 are White, representing 37%

Allocations membership consists of 8 people of whom 3 are White, representing 37% reflectiveness

The 3rd group impacted with the next highest numbers is Latinx/Hispanic at 5,839 or 24% representation;

Allocations membership consists of 8 people of whom 0 are Latino/Hispanic with representation at 0% reflectiveness.

# VI. <u>RWPC FY 2022-23 Expenditure Report:</u> Wanda Scott, AA, provided an expenditure report for Part A, MAI, Part A Carryover, Part B, and State Rebate. The expenditures are as follows:

## SUMMARY REPORT BY SERVICE CATEGORY FY 2022 - 2023 Part A Formula

GRANT 65502.5591,65519.5591						Subrecip	ients' Monthly B	illings								
SERVICE CATEGORY TOTAL COST	BUDGET	22-Mar	22-Apr	22-May	22-Jun	22-Jul	22-Aug	22-Sep	22-Oct	22-Nov	22-Dec	23-Jan	YTD EXPENDITURE	REMAINING BALANCE	YTD %	Unexpended %
Emergency Financial Assist	\$-	Ş-	S-	S-	\$-	\$-	S-	\$-	\$-	\$-	S-	\$-	\$ -	\$ -	0%	100%
Food/Congregate Meals	\$ 438,228.00	\$ 64,356.00	\$ 84,792.00	\$ 37,574.84	\$ 1,118.64	\$ 22,017.23	\$ 10,131.24	\$ 84,749.70	\$ 60,893.33	\$ 28,301.62	\$ 24,846.40	\$ 18,732.66	\$ 437,513.66	\$ 714.34	100%	0%
Health Ed/Risk Reduction	Ş-	S-	S-	S-	S-	5-	S-	S-	S-	S-	S-	S-	\$ -	\$ -	0%	0%
Health Insurance Assistance	\$ 956,836.00	\$ 126,386.78	\$ 164,862.05	\$ 109,331.18	\$ 72,793.81	\$ 86,590.22	\$ 34,022.77	\$ 14,333.02	\$ 91,101.60	\$ 158,481.20	\$ 59,786.95	\$ 28,972.53	\$ 946,662.11	\$ 10,173.89	99%	1%
Housing	\$ 226,868.00	\$ 22,815.26	\$ 26,745.25	\$ 27,470.75	\$ 10,482.96	\$ 7,006.41	\$ 2,848.12	\$ 33,659.11	\$ 0.18	\$ 46,927.87	\$ 45,786.76	\$ 681.19	\$ 224,423.86	\$ 2,444.14	99%	1%
Linguistic Services	\$ 7,560.00	\$ 252.96	\$ 843.20	\$ 758.88	\$ 716.72	S-	S-	\$ 674.56	5 1,454.52	\$ 822.12	\$ 695.64	\$ 548.08	\$ 6,766.68	\$ 793.32	90%	10%
Local Pharm Assist (LPAP)	\$ 975,736.25	\$ 73,661.68	\$ 138,366.47	\$ 87,674.48	\$ 18,322.74	\$ 52,226.68	\$ 91,568.24	\$ 103,415.80	\$ 66,483.11	\$ 17,087.28	\$ 15,516.03	\$ 15,634.83	\$ 679,957.34	\$ 295,778.91	70%	30%
Medical Case Management	\$ 727,163.00	\$ 82,104.29	\$ 105,354.63	\$ 58,167.24	\$ 32,256.90	\$ 33,972.52	\$ 49,819.23	\$ 94,478.79	\$ 51,514.44	\$ 1,837.18	\$ 29,908.52	\$ 43,586.18	\$ 582,999.92	\$ 144,163.08	80%	20%
Medical Transportation	\$ 765,544.00	5 74,129.20	\$ 99,099.33	5 108,699.95	\$ 21,943.73	\$ 5,382.44	\$ 100,714.92	5 69,857.07	5 99,136.11	\$ 6,502.13	\$ 14,002.30	\$ 126,260.41	\$ 725,727.59	\$ 39,816.41	95%	5%
Mental Health	\$ 176,755.85	\$ 10,660.69	\$ 21,308.23	5 6,481.63	\$ 19,234.89	\$ 11,485.17	\$ 4,729.24	\$ 11,207.88	\$ 7,599.64	\$ 8,564.16	\$ 17,746.24	\$ 18,366.16	\$ 137,383.93	\$ 39,371.92	78%	22%
Non-Medical Case Mgmt.	\$ 873,135.00	\$ 103,825.17	\$ 144,916.67	\$ 71,062.27	\$ 57,687.24	\$ 68,219.90	\$ 54,336.33	\$ 80,936.10	\$ 57,771.56	\$ 45,011.64	\$ 38,131.29	\$ 18,291.94	\$ 740,190.11	\$ 132,944.89	85%	15%
Oral Health	\$ 1,192,921.00	\$ 87,593.08	\$ 159,281.75	\$ 136,281.11	\$ 57,790.20	S-	\$ 127,731.45	\$ 33,764.12	\$ 87,366.14	\$ 102,339.98	\$ 43,848.42	\$ 180,151.26	\$ 1,016,147.51	\$ 176,773.49	85%	15%
Other Prof. Services/Legal	\$ 116,427.00	\$ 18,600.00	\$ 7,879.00	\$ 9,900.00	\$ 12,150.00	\$ 11,750.00	\$ 12,150.00	\$ 5,982.00	\$ 12,550.00	S-	\$ 5,544.00	\$ 16,550.00	\$ 113,055.00	\$ 3,372.00	97%	3%
Outpatient/Ambulatory Health	\$ 3,764,185.64	\$ 441,005.47	\$ 456,281.47	\$ 413,903.67	\$ 312,548.16	\$ 416,274.75	\$ 234,996.57	\$ 290,711.47	\$ 204,650.21	\$ 3,040.20	\$ 113,168.65	\$ 145,843.81	\$ 3,032,424.43	\$ 731,761.21	81%	19%
Outreach	\$ 38,381.00	\$ 1,549.72	\$ 1,549.72	\$ 1,549.72	\$ 7,976.50	\$ 4,284.52	\$ 2,279.00	\$ 6,358.41	\$ 3,327.34	Ş-	\$ 3,190.60	\$ 3,099.44	\$ 35,164.97	\$ 3,216.03	92%	8%
Referral	\$ 161,744.00	\$ 8,679.54	\$ 7,961.96	\$ 2,220.47	\$ 16,761.06	\$ 7,628.40	\$ 16,211.08	\$ 19,095.83	\$ 32,385.42	\$ 2,371.72	\$ 12,030.97	\$ 21,179.30	\$ 146,525.75	\$ 15,218.25	91%	9%
Respite care/Adults	\$ 3,736.00	\$ 717.36	\$ 176.40	<b>S-</b>	S-	S-	<b>S</b> -	\$ 546.84	\$ 770.28	\$ 1,190.70	\$ 334.42	\$-	\$ 3,736.00	\$ -	100%	0%
Substance Abuse Treatment	\$ 101,273.26			\$ 9,111.22			\$ 2,970.12	\$ 7,761.52	\$ 7,855.30	\$ 250.00	\$ 2,697.34	\$ 6,974.96			61%	39%
TOTAL	\$ 10,526,494.00	\$1,128,760.60	\$1,430,171.77	\$1,080,187.41	\$642,283.55	\$726,838.24	\$744,508.31	\$857,532.22	\$784,859.18	\$422,727.80	\$427,234.53	\$644,872.75	\$ 8,889,976.36	\$ 1,636,517.64	84%	16%

 Preparer
 NW 2.24.23

 Reviewer
 NW 2.24.23

 Approve
 W5 2.27.23

### SUMMARY REPORT BY SERVICE CATEGORY

FY 2022 - 2023 Part A Supplemental																
GRANT 65508.5591, 65520.5591							Subrecipients' M	onthly Billings								
SERVICE CATEGORY TOTAL COST	BUDGET	22-Mar	22-Apr	22-May	22-Jun	22-Jul	22-Aug	22-Sep	22-Oct	22-Nov	22-Dec	23-Jan	YTD EXPENDITURE	REMAINING BALANCE	YTD %	Unexpended %
Emergency Financial Assist	S-	\$-	\$-	<b>\$</b> -	<b>\$</b> -	S-	5-	5-	5-	S-	S-	S-	\$ -	\$ -	0%	0%
Food/Congregate Meals	\$ 214,046.00	<b>\$-</b>	\$-	S-	\$ 89,983.58	\$ 77,923.10	\$ 35,111.04	\$ 8,956.20	S-	\$ 2,069.34	S-	S-	\$ 214,043.26	\$ 2.74	100%	0%
Health Ed/Risk Reduction	S-	Ş-	<b>S-</b>	S-	Ş-	Ş-	S-	S-	<b>\$-</b>	S-	S-	S-	\$ -	s -	0%	0%
Health Insurance Assistance	\$ 454,848.00	Ş-	\$-	\$-	\$ 87,280.43	\$ 89,404.89	\$ 171,840.54	\$ 90,087.37	\$ 8,377.96	\$ 1,389.67	\$ 285.06	S-	\$ 448,665.92	\$ 6,182.08	99%	1%
Housing	\$ 134,303.00	Ş-	\$-	S-	\$ 27,319.49	\$ 48,438.84	\$ 44,232.63	<b>\$-</b>	\$ 9,015.52	S-	S-	S-	\$ 129,006.48	\$ 5,296.52	96%	4%
Linguistic Services	\$ 7,869.00	Ş-	\$-	\$-	Ş-	\$ 274.04	\$ 442.68	S-	\$-	Ş-	Ş-	S-	\$ 716.72	\$ 7,152.28	9%	91%
Local Pharm Assist (LPAP)	\$ 478,980.00	\$-	\$-	\$-	\$ 23,209.64	\$ 51,456.57	\$ 289,581.54	\$ 62,711.76	\$ 24,327.93	\$ 7,408.92	\$ 7,240.00	\$ 2,901.38	\$ 468,837.74	\$ 10,142.26	98%	2%
Medical Case Management	\$ 367,760.00	S-	S-	S-	\$ 48,880.05	\$ 83,801.04	\$ 16,255.24	\$ 20,584.22	\$ 60,123.40	\$ 56,410.74	\$ 15,707.60	\$ 16,265.13	\$ 318,027.42	\$ 49,732.58	86%	14%
Medical Transportation	\$ 387,171.00	\$-	\$-	\$-	\$ 8,906.51	5 108,642.38	\$ 7,966.59	\$ 39,369.16	\$-	\$ 106,215.09	\$ 100,648.98	5-	\$ 371,748.71	\$ 15,422.29	96%	4%
Mental Health	\$ 49,354.68	S-	S-	S-	\$ 6,702.37	\$ 4,294.62	\$ 20,444.90	\$ 8,239.60	\$ 1,010.80	\$ 1,804.80	\$ 360.96	\$ 2,471.92	\$ 45,329.97	\$ 4,024.71	92%	8%
Non-Medical Case Mgmt.	\$ 451,700.00	\$ 55.41	\$ 332.46	\$ 498.69	5 41,078.22	5 124,017.86	\$ 52,946.92	\$ 64,430.66	5 14,308.08	\$ 36,411.22	\$ 8,841.80	\$ 19,504.32	\$ 362,425.64	\$ 89,274.36	80%	20%
Oral Health	\$ 603,316.00	Ş-	<b>S-</b>	\$ 21,020.66	\$ 113,528.07	\$ 181,993.30	\$ 21,961.16	\$ 98,510.19	\$ 76,039.31	\$ 67,704.24	\$ 22,530.00	S-	\$ 603,286.93	\$ 29.07	100%	0%
Other Prof. Services/Legal	\$ 53,512.00	Ş-	S-	S-	\$ 2,900.00	\$ 2,300.00	\$ 4,200.00	\$ 6,300.00	\$ 7,500.00	\$ 19,806.00	\$ 10,506.00	S-	\$ 53,512.00	s -	100%	0%
Outpatient/Ambulatory Health	\$ 1,936,382.00	Ş-	S-	S-	\$ 237,135.60	\$ 227,493.33	\$ 119,271.76	\$ 121,875.66	\$ 201,980.13	\$ 331,143.70	\$ 457,091.26	\$ 240,237.92	\$ 1,936,229.36	\$ 152.64	100%	0%
Outreach	\$ 19,411.00	Ş-	S-	S-	\$ 888.81	\$ 2,461.32	\$ 5,013.80	\$ 1,845.99	5 4,238.94	\$ 4,962.14	<b>S</b> -	S-	\$ 19,411.00	S -	100%	0%
Referral	\$ 113,960.00	Ş-	S-	S-	\$ 12,012.94	\$ 15,706.50	\$ 16,764.92	\$ 17,051.92	\$ 9,593.65	\$ 23,324.36	\$ 11,184.89	\$ 3,089.88	\$ 108,729.06	\$ 5,230.94	95%	5%
Respite care/Adults	\$ 4,722.00	\$-	\$-	S-	\$ 279.40	S-	\$ 685.25	S-	\$-	\$-	S-	S-	\$ 964.65	\$ 3,757.35	20%	80%
Substance Abuse Treatment	5 44,028.32	S-	\$-	\$-	\$ 9,949.32	\$ 10,848.80	\$ 8,693.54	\$ 2,375.00	\$ 2,000.00	\$ 6,627.18	\$ 3,509.44	5-	\$ 44,003.28	\$ 25.04	100%	0%
TOTAL	\$ 5,321,363.00	\$ 55.41	\$ 332.46	\$ 21,519.35	\$ 710,054.43	\$ 1,029,056.59	\$ 815,412.51	\$ 542,337.73	\$ 418,515.72	\$ 665,277.40	\$ 637,905.99	\$ 284,470.55	\$ 5,124,938.14	\$ 5,124,938.14	96%	4%

 Preparer
 NW 2.24.23

 Reviewer
 NW 2.24.23

 Approve
 WS 2.27.23

### SUMMARY REPORT BY SERVICE CATEGORY

FY 2022 - 2023 Part A MAI																
GRANT 65502.5591						Subre	ipients' Monthly	Billings								
SERVICE CATEGORY TOTAL COST	AMENDED BUDGET	22-Mar	22-Apr	22-May	22-Jun	22-Jul	22-Aug	22-Sep	22-Oct	22-Nov	22-Dec	23-Jan	YTD EXPENDITURE	REMAINING BALANCE	YTD %	Unexpended %
Emergency Financial Assist	<b>\$-</b>	\$-	<b>\$</b> -	<b>\$</b> -	S-	\$-	\$-	Ş-	\$-	\$-	\$-	Ş-	\$ -	\$ -	0%	0%
Food/Congregate Meals	\$-	\$-	Ş-	\$-	\$-	\$-	\$-	Ş-	\$-	\$-	\$-	\$-	\$ -	\$ -	0%	0%
Health Ed/Risk Reduction	Ş-	S-	S-	S-	S-	S-	S-	Ş-	Ş-	Ş-	S-	Ş-	S -	S -	0%	0%
Health Insurance Assistance	<b>\$-</b>	\$-	Ş-	\$-	S-	\$-	\$-	Ş-	\$-	\$-	\$-	Ş-	\$ -	\$ -	0%	0%
Housing	Ş-	Ş-	S-	\$-	S-	\$-	\$-	Ş-	Ş-	Ş-	\$-	Ş-	S -	S -	0%	0%
Linguistic Services	Ş-	5-	S-	S-	S-	S-	S-	Ş-	Ş-	Ş-	S-	Ş-	S -	S -	0%	0%
Local Pharm Assist (LPAP)	\$ 141,454.00	\$ 988.00	\$ 11,995.22	\$ 15,761.15	\$-	\$ 15,549.42	\$ 16,197.31	\$ 12,400.64	\$ 14,581.74	\$ 19,025.22	\$ 1,944.60	\$ 2,502.84	\$ 110,946.14	\$ 30,507.86	78%	22%
Medical Case Management	\$ 140,586.00	\$ 11,886.58	\$ 5,769.27	\$ 14,052.50	\$ 5,627.87	\$ 4,933.30	\$ 18,593.51	5 13,738.94	\$ 9,287.05	\$ 25,340.95	\$ 10,175.22	\$ 11,000.97	\$ 130,406.16	\$ 10,179.84	93%	7%
Medical Transportation	Ş-	<b>\$-</b>	S-	<b>S-</b>	S-	Ş-	\$-	Ş-	Ş-	Ş-	Ş-	Ş-	S -	S -	0%	0%
Mental Health	Ş-	Ş-	S-	\$-	\$-	Ş-	\$-	Ş-	Ş-	Ş-	Ş-	Ş-	S -	S -	0%	0%
Non-Medical Case Mgmt.	\$ 275,532.00	\$ 39,287.77	\$ 11,646.54	\$ 35,148.77	\$ 28,206.87	\$ 20,723.05	\$ 57,510.56	\$ 15,794.82	\$ 5,825.23	\$ 1,780.30	\$ 39,821.98	\$ 653.90	\$ 256,399.79	\$ 19,132.21	93%	7%
Oral Health	\$ 210,880.00	5-	<b>S</b> -	<b>S</b> -	\$ 13,688.34	\$-	\$ 37,288.00	\$ 38,079.74	\$ 15,570.92	Ş-	Ş-	Ş-	\$ 104,627.00	\$ 106,253.00	50%	50%
Other Prof. Services/Legal	Ş-	Ş-	Ş-	\$-	S-	S-	\$-	Ş-	Ş-	Ş-	S-	Ş-	S -	S -	0%	0%
Outpatient/Ambulatory Health	\$ 677,910.00	\$ 32,226.12	\$ 62,159.41	\$ 91,375.08	\$ 34,588.08	\$ 3,549.00	\$ 120,109.20	\$ 114,262.14	\$ 78,926.46	\$ 198,170.74	\$ 12,432.16	\$ 3,040.20	\$ 750,838.59	\$ (72,928.59)	111%	-11%
Outreach	\$-	Ş-	Ş-	<b>\$</b> -	Ş-	\$-	\$-	Ş-	\$-	\$-	Ş-	Ş-	\$ -	s -	0%	0%
Referral	Ş-	Ş-	S-	\$-	\$-	\$-	\$-	Ş-	Ş-	Ş-	Ş-	Ş-	S -	S -	0%	0%
Respite care/Adults	Ş-	S-	S-	S-	S-	S-	S-	Ş-	Ş-	Ş-	S-	S-	S -	S -	0%	0%
Substance Abuse Treatment	\$-	<b>\$</b> -	<b>\$</b> -	\$-	Ş-	\$-	\$-	Ş-	\$-	\$-	Ş-	Ş-	S -	S -	0%	0%
TOTAL	\$ 1,446,362.00	\$ 84,388.47	\$ 91,570.44	\$ 156,337.50	\$ 82,111.16	\$ 44,754.77	\$ 249,698.58	\$ 194,276.28	\$ 124,191.40	\$ 244,317.21	\$ 64,373.96	\$ 17,197.91	\$ 1,353,217.68	\$ 93,144.32	94%	6%

### FY 2022 - 2023 Part A Formula CARRYOVER

GRANT 65514.5591											Sub	recipie	nts' N	Ionthl	/ Billi	ngs													
SERVICE CATEGORY TOTAL COST		AMENDED BUDGET		22-Mar		22-Apr	2	2-May	2	22-Jun	2.	!-Jul	22-	Aug	22-	Sep	22-	Oct		22-Nov	22-Dec		23-Jan	EXP	YTD PENDITURE		INING ANCE	YTD %	Unexpended %
Emergency Financial Assist	5	-	\$		\$		5	-	\$	-	\$		5		\$		\$		5		5		\$ -	\$		\$		0%	#DIV/0!
Food/Congregate Meals	S	-	\$		\$		\$		\$		5		\$		\$		\$		\$		\$		\$ -	\$		\$	-	0%	0%
Food/Food Pantry	s	-	5	-	5	-	\$	-	5	-	5		5		5		5		5	-	\$		\$ -	5	-	5	-	0%	0%
Health Ed/Risk Reduction	s	-	5	-	5	-	\$	-	5	-	5		5		5	-	5	-	5	-	\$		\$ -	\$	-	\$	-	0%	0%
Health Insurance Assistance	S	84,869.50	\$	-	5	-	5	-	5	-	5		5		5		5		5	-	\$ 56,64	3.98	\$ 28,225.52	\$	84,869.50	\$	-	100%	0%
Housing	s	-	\$	-	\$	-	\$	-	5	-	5		\$		\$	-	5	-	\$	-	\$		\$ -	\$	-	\$	-	0%	0%
Linguistic Services	s	-	s	-	5	-	\$		\$	-	5		s	-	\$	-	5		s	-	\$	-	\$ -	\$	-	\$	-	0%	0%
Local Pharm Assist (LPAP)	s	-	Ş		\$		S	-	5	-	s		s		\$		S		s		\$		s -	5		5	-	0%	0%
Medical Case Management	s	-	Ş		\$		s		5	-	s		s		\$		S		\$		\$		s -	5		5	-	0%	0%
Medical Case Mgmt. Housing	s		Ş		\$		ş		\$		s		s		\$		S		\$		\$		\$ -	5		5	-	0%	0%
Medical Transportation	s		ş		5		ş		\$	-	s		\$		\$	-	5		\$		s		\$ -	\$		\$	-	0%	0%
Mental Health	s		ş		5		\$		\$	-	5		\$		\$	-	5		\$		s		\$ -	\$		\$	-	0%	0%
Non-Med Case Mgmt. Housing	s	-	s		5		s		5		5		s		5		5		s		s		s -	5	-	5	-	0%	0%
Non-Medical Case Mgmt.	s	-	\$	-	5		\$	-	5	-	5		5		\$	-	5		5	-	\$		\$ -	5	-	\$	-	0%	0%
Oral Health	s	78,913.50	s		\$	-	s		s		S		s		s		S		s	-	\$ 78,9	3.50	s -	5	78,913.50	5	-	100%	0%
Other Prof. Services/Legal	s	-	ş		\$	-	s		s	-	s		s		s		S		s	-	\$		\$ -	5	-	5	-	0%	0%
Outpatient/Ambulatory Health	s	163,783.00	ş	35,693.01	5	22,300.93	s	6,330.27	\$		s		\$		s		s		\$	99,458.79	\$		\$ -	5	163,783.00	\$	-	100%	0%
Outreach	s		s		s		s	-	s		s	-	s		s	-	S		s		s		s -	s		5	-	0%	0%
Referral	s		s		s		s		s		s		s		s	-	s		s		5		5 -	5		s	-	0%	0%
Respite care/Adults	S	-	ş	-	5		S	-	s	-	5	-	S		s	-	5		S	-	\$	-	\$ -	5	-	5	-	0%	0%
Respite Care/Children	\$	-	\$	-	\$	-	\$	-	\$	-	\$		\$	-	\$	-	\$	-	\$	-	\$	-	\$ -	5	-	5	-	0%	0%
Substance Abuse Treatment	\$	-	\$		\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$ -	5		\$		0%	0%
TOTAL	\$	327,566.00	\$	35,693.01	\$	22,300.93	\$	6,330.27	\$	-	\$	-	\$	-	\$	-	\$	-	\$ 9	99,458.79	\$ 135,55	7.48	\$ 28,225.52	5	327,566.00	5	-	100%	0%

# SUMMARY REPORT BY SERVICE CATEGORY FY 2022 - 2023 Part A Carryover MAI

GRANT 65502.5591						Subrecipient	Monthly Billing	s								
SERVICE CATEGORY TOTAL COST	BUDGET	22-Mar	22-Apr	22-May	22-Jun	22-Jul	22-Aug	22-Sep	22-Oct	22-Nov	22-Dec	31-Jan	YTD EXPENDITURE	REMAINING BALANCE	YTD %	Unexpended %
Emergency Financial Assist													\$ -	ş -	0%	0%
Food/Congregate Meals													\$ -	\$ -	0%	0%
Health Ed/Risk Reduction													\$ -	\$ -	0%	0%
Health Insurance Assistance													\$ -	\$ -	0%	0%
Housing													\$ -	\$ -	0%	0%
Linguistic Services													\$ -	\$ -	0%	0%
Local Pharm Assist (LPAP)													\$ -	\$ -	0%	0%
Medical Case Management													\$ -	\$ -	0%	0%
Medical Transportation													\$ -	\$ -	0%	0%
Mental Health													\$ -	\$ -	0%	0%
Non-Medical Case Mgmt.													\$ -	\$ -	0%	0%
Oral Health	\$ 10,756.00										\$ 10,756.00		\$ 10,756.00	\$ -	100%	0%
Other Prof. Services/Legal													\$ -	\$ -	0%	0%
Outpatient/Ambulatory Health	\$ 10,756.00	\$ 9,983.20	\$ 772.80										\$ 10,756.00	\$ -	100%	0%
Outreach													\$ -	\$ -	0%	0%
Referral													\$ -	\$ -	0%	0%
Respite care/Adults													\$ -	\$ -	0%	0%
Substance Abuse Treatment													\$ -	\$ -	0%	0%
TOTAL	\$ 21,512.00	\$ 988,196.62	\$ 1,397,013.39	\$ 1,056,936.83	\$ 620,471.61	\$ 707,149.89	\$ 528,988.12						\$ 21,512.00	\$ -	100%	0%

## SUMMARY REPORT BY SERVICE CATEGORY FY 2022 - 2023 Part B Formula

GRANT 65603.5591								Subrecipients F	Month	nly Billings										
DALLAS HSDA	AMENDED B	UDGET	22-Apr	22-May		22-Jun	22-Jul	22-Aug		22-Sep	22-Oct		22-Nov	22-Dec		23-Jan	YTD EXPENDITURE	REMAINING BALANCE	YTD %	Unexpend ed %
Emergency Financial Assist	\$	-	\$-	Ş-		Ş-	\$-	Ş-	Ş-		Ş-	Ş-		Ş-	Ş-		\$ -	\$ -	0%	0%
Food/Congregate Meals	\$ 139,	046.00	\$ 7,914.09	\$ 28,476	.33	5 1,132.80	\$ 1,274.40	\$ 1,076.16	\$	1,189.44	\$ 18,888.17	\$	9,116.08	\$ 9,718.36	\$	17,312.33	\$ 96,098.16	\$ 42,947.84	69%	31%
Health Ed/Risk Reduction	\$	-	Ş-	\$-		Ş-	\$-	Ş-	\$-		Ş-	S-		<b>\$-</b>	S-		s -	s -	0%	0%
Health Insurance Assistance	\$ 48,	154.68	\$ -	\$ 19,870	.00	Ş-	\$-	\$ 4,671.64	\$-		S-	\$	9,243.84	\$ 10,924.94	\$	1,811.56	\$ 46,521.98	\$ 1,632.70	97%	3%
Housing	\$ 63,	230.00	\$ 1,011.13	\$ 2,763	.43	5 4,570.83	\$ 13,573.61	\$ 8,469.50	5	267.88	\$ 24,257.11	Ş-		5-	S-		\$ 54,913.49	\$ 8,316.51	87%	13%
Linguistic Services	\$	-	\$-	Ş-		\$-	\$-	S-	\$-		\$-	Ş-		\$-	Ş-		s -	s -	0%	0%
Local Pharm Assist (LPAP)	\$ 70,	510.00	\$ 16,130.29	\$ 9,440	.37	3,742.29	\$ 2,400.60	\$ 5,257.14	\$	2,275.14	\$-	Ş-		\$-	\$	11,173.21	\$ 50,419.04	\$ 20,090.96	72%	28%
Medical Case Management	\$ 137,	848.00	\$ 4,488.26	\$ 16,760	.46 \$	\$ 8,460.14	\$ 6,086.71	\$ 2,979.53	\$	4,865.21	\$ 1,248.34	\$	1,984.92	\$ 9,616.02	\$	2,004.92	\$ 58,494.51	\$ 79,353.49	42%	58%
Medical Transportation	\$ 181,	471.17	\$ 1,279.90	\$ 2,072	.26	5 50,441.20	\$ 18,824.71	\$ 9,535.08	\$	31,557.70	\$ 13,784.93	\$	1,114.30	\$ 1,473.95	\$-		\$ 130,084.03	\$ 51,387.14	72%	28%
Mental Health	\$	-	\$-	Ş-		Ş-	\$-	\$-	\$-		Ş-	Ş-		\$-	Ş-		\$ -	\$ -	0%	0%
Non-Medical Case Mgmt.	\$ 274,	019.00	\$ 38,443.56	\$ 39,804	.22	39,094.11	\$ 20,962.01	\$ 20,450.88	\$	29,371.55	\$ 20,852.68	\$	7,147.17	\$ 3,980.82	\$	2,882.33	\$ 222,989.33	\$ 51,029.67	81%	19%
Oral Health	\$ 65,	570.28	\$-	Ş-		4,059.40	\$-	\$ 9,251.22	\$	13,211.38	Ş-	Ş-		Ş-	\$	2,857.40	\$ 29,379.40	\$ 36,190.88	45%	55%
Other Prof. Services/Legal	\$	-	Ş-	Ş-		Ş-	Ş-	Ş-	\$-		Ş-	Ş-		Ş-	Ş-		s -	s -	0%	0%
Outpatient/Ambulatory Health	\$ 1,938,	559.31	\$ 113,153.55	\$ 182,904	.76	5 122,904.95	\$ 128,976.51	\$ 219,646.26	\$	92,473.59	\$ 151,689.33	\$ :	175,328.20	\$ 112,653.59	\$	227,613.52	\$ 1,527,344.26	\$ 411,215.05	79%	21%
Outreach	\$	-	Ş-	Ş-		Ş-	\$-	S-	\$-		S-	Ş-		5-	S-		s -	s -	0%	0%
Referral	\$ 65,	677.56	\$ 4,276.99	\$ 4,791	.49 \$	9,550.70	\$ 2,001.87	\$ 1,057.34	5	2,066.81	\$ 1,734.29	\$	2,879.16	\$ 3,902.77	\$	3,877.22	\$ 36,138.64	\$ 29,538.92	55%	45%
Respite care/Adults	\$	-	Ş-	\$-		Ş-	\$-	\$-	\$-		Ş-	Ş-		\$-	S-		s -	s -	0%	0%
Substance Abuse Treatment	\$	-	Ş-	\$-		Ş-	\$-	\$-	\$-		Ş-	Ş-		\$-	S-		s -	s -	0%	0%
TOTAL	\$ 2,984,	086.00	\$ 186,697.77	\$ 306,883	.32	\$ 243,956.42	\$ 194,100.42	\$ 282,394.75	\$	177,278.70	\$ 232,454.85	\$ :	206,813.67	\$ 152,270.45	\$	269,532.49	\$ 2,252,382.84	\$ 731,703.16	75%	25%

### SUMMARY REPORT BY SERVICE CATEGORY

FY 2022 - 2023 Part B Formula															
GRANT 65603.5591						Subrecipients N	Monthly Billings								
SHERMAN HSDA	AMENDED BUDGET	22-Apr	22-May	22-Jun	22-Jul	22-Aug	22-Sep	22-Oct	22-Nov	22-Dec	23-Jan	YTD EXPENDITURE	REMAINING	YTD %	Unexpen ded %
Emergency Financial Assist	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$ -	\$ -	\$ -	\$ -
Food/Congregate Meals	\$ 22,560.00	\$ 590.81	\$ 483.39	\$ 483.39	\$ 644.52	\$ 483.39	\$ 1,020.49	\$ 1,074.20	\$ 1,127.91	\$ 1,127.91	\$ 1,074.20	\$ 8,110.21	\$ 14,449.79	\$ 0.36	5 \$ 0.64
Health Ed/Risk Reduction	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$ -	\$ -	\$ -	\$ -
Health Insurance Assistance	\$ 26,196.00	\$ 2,462.75	\$ 3,267.99	\$ 2,189.96	\$ 2,222.02	\$ 2,599.80	\$ 1,971.10	\$ 2,870.37	\$ 1,302.20	\$ 3,061.61	\$ 4,248.20	\$ 26,196.00	\$ -	\$ 1.00	\$ -
Housing	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$ -	\$ -	\$ -	\$ -
Linguistic Services	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$ -	\$ -	\$ -	\$ -
Local Pharm Assist (LPAP)	\$ 16,181.00	\$ 956.70	\$ 1,049.27	\$ 1,292.94	\$ 1,604.56	\$ 1,147.55	\$ 1,123.56	\$ 1,039.72	\$ 692.50	\$ 246.05	\$ 236.19	\$ 9,389.04	\$ 6,791.96	\$ 0.58	3 \$ 0.42
Medical Case Management	\$ 30,000.00	\$ 3,389.22	\$ 3,696.63	\$ 2,421.03	\$ 3,111.08	\$ 2,809.07	\$ 2,271.11	\$ 2,653.58	\$ 2,668.09	\$ 4,277.86	\$ 2,662.99	\$ 29,960.66	\$ 39.34	\$ 1.00	\$ 0.00
Medical Transportation	\$ 15,000.00	\$ 1,216.41	\$ 1,154.56	\$ 1,341.55	\$ 1,671.04	\$ 1,145.76	\$ 967.63	\$ 749.75	\$ 901.68	\$ 1,260.34	\$ 1,027.36	\$ 11,436.08	\$ 3,563.92	\$ 0.76	5 \$ 0.24
Mental Health	\$ 3,794.00	\$ 320.00	\$ 605.00	\$ 195.00	\$-	\$ 810.00	\$-	\$ 605.00	\$ 340.00	\$ 275.00	\$ 390.00	\$ 3,540.00	\$ 254.00	\$ 0.93	\$ 0.07
Non-Medical Case Mgmt.	\$ 21,070.00	\$ 3,765.07	\$ 4,084.31	\$ 4,035.51	\$ 4,200.21	\$ 4,178.58	\$ 1,942.22	\$ 2,946.82	\$ 3,873.38	\$ 6,513.25	\$ 3,549.28	\$ 39,088.63	\$ (18,018.63)	\$ 1.86	5 \$ (0.86)
Oral Health	\$ 14,531.00	\$ 1,030.00	\$-	\$-	\$ 1,046.00	\$ 720.00	\$ 1,840.00	\$ 2,370.00	\$ 430.00	\$-	\$ 1,255.00	\$ 8,691.00	\$ 5,840.00	\$ 0.60	\$ 0.40
Other Prof. Services/Legal	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$ -	\$ -	\$ -	\$ -
Outpatient/Ambulatory Health	\$ 60,000.00	\$ 3,824.79	\$ 2,880.03	\$ 8,537.82	\$ 2,451.52	\$ 3,282.17	\$ 4,346.76	\$ 3,317.50	\$ 3,092.95	\$ 1,139.60	\$ 4,575.68	\$ 37,448.82	\$ 22,551.18	\$ 0.62	2 \$ 0.38
Outreach	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$ -	\$ -	\$ -	\$ -
Referral	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$ -	\$ -	\$ -	\$ -
Respite care/Adults	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$ -	\$ -	\$ -	\$ -
Substance Abuse Treatment	\$ 1,200.00	\$ 100.00	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$ 100.00	\$ 1,100.00	\$ 0.08	\$ 0.92
TOTAL	\$210,532.00	\$17,655.75	\$17,221.18	\$20,497.20	\$16,950.95	\$17,176.32	\$15,482.87	\$17,626.94	\$14,428.71	\$17,901.62	\$19,018.90	\$ 173,960.44	\$ 36,571.56	83%	17%

### SUMMARY REPORT BY SERVICE CATEGORY

FY 2022 - 2023 State Rebate															
GRANT 65605.5591						Subrecipients' N	Monthly Billings								
DALLAS HSDA	AMENDED BUDGET	22-Apr	22-May	22-Jun	22-Jul	22-Aug	22-Sep	22-Oct	22-Nov	22-Dec	23-Jan	YTD EXPENDITURE	REMAINING BALANCE	YTD %	Unexpende d %
Emergency Financial Assist	\$-	Ş-	\$-	Ş-	Ş-	\$-	\$-	\$-	\$-	\$-	Ş-	\$ -	\$ -	0%	0%
Food/Congregate Meals	\$ 52,696.00	\$-	\$ 1,437.24	\$ 70.80	\$ 26,495.00	\$-	\$-	\$-	\$-	\$-	\$-	\$ 28,003.04	\$ 24,692.96	53%	47%
Health Ed/Risk Reduction	\$-	Ş-	\$-	\$-	Ş-	\$-	\$-	\$-	\$-	\$-	Ş-	\$ -	\$ -	0%	0%
Health Insurance Assistance	\$ 11,243.00	\$-	\$ 8,289.00	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$ 2,438.00	\$ 10,727.00	\$ 516.00	95%	5%
Housing	\$ 23,963.00	\$ 502.45	\$ 1,400.50	\$ 1,173.80	\$ 4,538.69	\$ 595.97	\$ 2,412.89	\$ 539.27	\$ 1,582.09	\$ 913.20	\$ 25.34	\$ 13,684.20	\$ 10,278.80	57%	43%
Linguistic Services	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$ -	\$ -	0%	0%
Local Pharm Assist (LPAP)	\$ 24,190.00	\$ 3,663.64	\$ 1,742.39	\$ 425.34	\$ 719.88	\$-	\$ 1,932.73	\$ 608.98	\$ 835.09	\$ 681.88	\$ 329.65	\$ 10,939.58	\$ 13,250.42	45%	55%
Medical Case Management	\$ 52,241.00	\$ 2,616.37	\$ 4,144.39	\$ 4,898.88	\$ 898.83	\$ 10,550.73	\$ 1,554.19	\$ 2,124.00	\$ 1,237.44	\$ 1,570.84	\$ 1,403.67	\$ 30,999.34	\$ 21,241.66	59%	41%
Medical Transportation	\$ 80,634.00	Ş-	\$-	\$ 25,590.08	Ş-	\$ 19,593.00	Ş-	\$-	Ş-	\$-	Ş-	\$ 45,183.08	\$ 35,450.92	56%	44%
Mental Health	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$ -	\$ -	0%	0%
Non-Medical Case Mgmt.	\$ 106,981.00	\$ 21,212.08	\$ 9,121.44	\$ 8,891.25	\$ 3,180.91	\$ 28,554.99	\$ 2,296.85	\$ 8,221.09	\$ 1,183.17	\$ 1,902.76	\$ 1,327.71	\$ 85,892.25	\$ 21,088.75	80%	20%
Oral Health	\$ 20,897.00	\$-	\$-	\$ 771.06	Ş-	\$ 6,497.30	\$ 2,760.64	\$-	\$-	\$-	\$-	\$ 10,029.00	\$ 10,868.00	48%	52%
Other Prof. Services/Legal	Ş-	Ş-	\$-	Ş-	Ş-	Ş-	Ş-	Ş-	Ş-	\$-	Ş-	ş -	ş -	0%	0%
Outpatient/Ambulatory Health	\$ 744,214.00	\$ 39,219.28	\$ 54,650.02	\$ 23,383.15	\$ 18,086.31	\$ 107,683.30	\$ 38,609.74	\$ 30,394.87	\$ 47,410.54	\$ 28,948.94	\$ 4,165.00	\$ 392,551.15	\$ 351,662.85	53%	47%
Outreach	Ş-	Ş-	\$-	Ş-	Ş-	Ş-	Ş-	Ş-	Ş-	\$-	Ş-	ş -	ş -	0%	0%
Referral	\$ 118,625.00	\$ 10,939.85	\$ 22,138.28	\$ 4,764.30	\$ 15,969.29	\$ 4,968.93	\$ 1,385.25	\$ 5,422.67	\$ 8,025.20	\$ 8,702.32	\$ 1,329.84	\$ 83,645.93	\$ 34,979.07	71%	29%
Respite care/Adults	\$-	Ş-	\$-	\$-	Ş-	\$-	\$-	\$-	\$-	\$-	Ş-	\$ -	\$ -	0%	0%
Substance Abuse Treatment	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$ -	\$ -	0%	0%
TOTAL	\$ 1,235,684.00	\$ 78,153.67	\$ 102,923.26	\$ 69,968.66	\$ 69,888.91	\$ 178,444.22	\$ 50,952.29	\$ 47,310.88	\$ 60,273.53	\$ 42,719.94	\$ 11,019.21	\$ 711,654.57	\$ 524,029.43	58%	42%

### SUMMARY REPORT BY SERVICE CATEGORY

FY 2022 - 2023 State Rebate

GRANT 65605.5591						Subrecipients'	Monthly Billings								
SHERMAN HSDA	AMENDED BUDGET	22-Apr	22-May	22-Jun	22-Jul	22-Aug	22-Sep	22-Oct	22-Nov	22-Dec	23-Jan	YTD EXPENDITURE	REMAINING	YTD %	Unexpended %
Early Intervention Services	\$ 16,480.00	\$ 2,189.98	\$ 1,068.68	\$ 2,194.01	\$ 1,286.07	\$ 1,563.54	\$ 2,187.40	\$ 1,039.35	\$ 3,109.32	\$ 1,257.17	\$ 584.48	\$ 16,480.00	\$ -	100%	0%
Food/Congregate Meals	\$ 5,000.00	\$ 429.68	\$ 429.68	\$ 429.68	\$ 322.26	\$ 429.68	\$ 644.52	\$ 322.26	\$ 375.97	\$ 375.97	\$ 375.97	\$ 4,135.67	\$ 864.33	83%	17%
Health Ed/Risk Reduction	\$ 14,170.00	\$ 953.16	\$ 1,023.87	\$ 1,207.89	\$ 1,723.68	\$ 1,363.01	\$ 2,151.03	\$ 1,275.47	\$ 1,245.15	\$ 1,603.62	\$ 1,093.28	\$ 13,640.16	\$ 529.84	96%	4%
Health Insurance Assistance	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$ -	\$ -	0%	0%
Housing	Ş-	\$-	\$-	\$-	ş-	\$-	\$-	\$-	\$-	Ş-	\$-	\$ -	\$ -	0%	0%
Linguistic Services	Ş-	\$-	Ş-	\$-	Ş-	\$-	\$-	Ş-	\$-	Ş-	\$-	\$ -	\$ -	0%	0%
Local Pharm Assist (LPAP)	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$ -	\$ -	0%	0%
Medical Case Management	\$ 25,000.00	\$ 3,424.81	\$ 2,483.37	\$ 2,485.22	\$ 2,910.72	\$ 2,354.97	\$ 2,806.55	\$ 2,451.47	\$ 2,661.18	\$ 3,207.81	\$ 213.90	\$ 25,000.00	\$ -	100%	0%
Medical Transportation	Ş-	\$-	Ş-	\$-	\$-	\$-	\$-	\$-	\$-	Ş-	\$-	\$ -	\$ -	0%	0%
Mental Health	Ş-	\$-	\$-	\$-	Ş-	\$-	\$-	\$-	\$-	Ş-	\$-	\$ -	\$ -	0%	0%
Non-Medical Case Mgmt.	\$ 40,589.00	\$ 2,909.58	\$ 2,764.59	\$ 2,782.44	\$ 3,651.17	\$ 2,920.67	\$ 2,895.98	\$ 3,648.70	\$ 2,969.24	\$ 4,978.57	\$ 2,810.94	\$ 32,331.88	\$ 8,257.12	80%	20%
Oral Health	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$ -	\$ -	0%	0%
Other Prof. Services/Legal	Ş-	\$-	ş-	\$-	\$-	\$-	\$-	Ş-	\$-	Ş-	\$-	\$ -	\$ -	0%	0%
Outpatient/Ambulatory Health	\$ 63,031.00	\$ 3,181.37	\$ 2,687.85	\$ 5,921.49	\$ 3,051.03	\$ 4,169.22	\$ 4,588.55	\$ 3,699.30	\$ 2,885.36	\$ 1,276.37	\$ 5,194.99	\$ 36,655.53	\$ 26,375.47	58%	42%
Outreach	\$ 22,833.00	\$ 1,277.49	\$ 1,331.18	\$ 1,287.54	\$ 2,931.60	\$ 1,422.64	\$ 1,910.22	\$ 1,456.19	\$ 1,041.64	\$ 1,150.68	\$ 1,672.87	\$ 15,482.05	\$ 7,350.95	68%	32%
Referral	\$ 41,668.00	\$ 2,088.00	\$ 2,624.32	\$ 2,714.97	\$ 3,888.50	\$ 1,832.26	\$ 2,993.12	\$ 3,067.83	\$ 2,449.86	\$ 3,086.06	\$ 3,520.74	\$ 28,265.66	\$ 13,402.34	68%	32%
Respite care/Adults	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$ -	\$ -	0%	0%
Substance Abuse Treatment	Ş-	\$-	ş-	\$-	\$-	\$-	\$-	Ş-	\$-	Ş-	\$-	\$ -	\$ -	0%	0%
TOTAL	\$ 228,771.00	\$ 16,454.07	\$ 14,413.54	\$ 19,023.24	\$ 19,765.03	\$ 16,055.99	\$ 20,177.37	\$ 16,960.57	\$ 16,737.72	\$ 16,936.25	\$ 15,467.17	\$ 171,990.95	\$ 56,780.05	75%	25%

### SUMMARY REPORT BY SERVICE CATEGORY

FY 2022 - 2023 State Services

GRANT 65502.5591			Subrec	ipie	ents' Monthly	Bill	ings						
SERVICE CATEGORY TOTAL COST	AMENDED BUDGET	22-Sep	22-Oct		22-Nov		22-Dec	23-Jan	E)	YTD (PENDITURE	REMAINING BALANCE	YTD %	Unexpended %
Emergency Financial Assist	\$ 5,000.00	\$ 246.82	\$ 713.13	\$	259.03	\$	1,084.76	\$ 385.54	\$	2,689.28	\$ 2,310.72	54%	46%
Food/Congregate Meals	\$ 63,997.00	\$ 1,020.49	\$ 1,181.62	\$	15,996.73	\$	1,181.62	\$ 1,127.91	\$	20,508.37	\$ 43,488.63	32%	68%
Food/Food Pantry	\$ 14,532.00	\$ -	\$ -	\$	-	\$	-	\$ -	\$		\$ 14,532.00	0%	100%
Health Ed/Risk Reduction	\$ -	\$ -	\$ -	\$	-	\$	-	\$ -	\$	-	\$ -	0%	0%
Health Insurance Assistance	\$ 13,655.00	\$ -	\$ -	\$	-	\$	-	\$ -	\$	-	\$ 13,655.00	0%	100%
Housing	\$ 29,102.00	\$ 290.73	\$ 37.97	\$	1,000.30	\$	-	\$ -	\$	1,329.00	\$ 27,773.00	5%	95%
Linguistic Services	\$ -	\$ -	\$ -	\$	-	\$	-	\$ -	\$	-	\$ -	0%	0%
Local Pharm Assist (LPAP)	\$ 29,378.00	\$ 829.47	\$ 2,678.07	\$	2,691.82	\$	1,085.09	\$ 541.91	\$	7,826.36	\$ 21,551.64	27%	73%
Medical Case Management	\$ 76,212.00	\$ 1,941.07	\$ 4,067.94	\$	14,842.32	\$	3,681.74	\$ 3,581.93	\$	28,115.00	\$ 48,097.00	37%	63%
Medical Case Mgmt. Housing		\$ -	\$ -	\$	-	\$	-	\$ -	\$	-	\$	0%	0%
Medical Transportation	\$ 97,926.00	\$ 913.52	\$ 1,321.09	\$	3,511.45	\$	23,763.36	\$ 1,132.92	\$	30,642.34	\$ 67,283.66	31%	69%
Mental Health	\$ -	\$ -	\$ -	\$	-	\$	-	\$ -	\$	-	\$	0%	0%
Non-Med Case Mgmt. Housing	\$ -	\$ -	\$ -	\$	-	\$	-	\$ -	\$	-	\$	0%	0%
Non-Medical Case Mgmt.	\$ 155,069.00	\$ 3,227.90	\$ 54,789.60	\$	7,894.11	\$	3,468.44	\$ 4,538.82	\$	73,918.87	\$ 81,150.13	48%	52%
Oral Health	\$ 25,378.00	\$ -	\$ -	\$	-	\$	-	\$ -	\$	-	\$ 25,378.00	0%	100%
Other Prof. Services/Legal	\$ -	\$ -	\$ -	\$	-	\$	-	\$ -	\$	-	\$	0%	0%
Outpatient/Ambulatory Health	\$ 911,171.00	\$ 74,714.72	\$ 75,437.45	\$	61,338.40	\$	90,749.09	\$ 25,354.86	\$	327,594.52	\$ 583,576.48	36%	64%
Referral	\$ 36,190.00	\$ 1,409.57	\$ 9,316.28	\$	2,033.48	\$	3,403.31	\$ 2,235.88	\$	18,398.52	\$ 17,791.48	51%	49%
TOTAL	\$ 1,457,610.00	\$ 84,594.29	\$ 149,543.15	\$	109,567.64	\$	128,417.41	\$ 38,899.77	\$	511,022.26	\$ 946,587.74	35%	65%

- VII. New Business: N/A
- VIII. <u>Adjournment</u>: James Kleitches, Chair, called for a motion to adjourn. Nomi Green seconded the motion. The meeting was adjourned at 5:46 pm.

Drafted by:		
Logane Brazile, RWPC Office of Support	Date	
Certified by:		
Glenda Blackmon-Johnson, RWPC Office of Support	Date	
Final Approval by:		
James Kleitches, Allocations Chair Naomi Green, Allocations Vice-Chair	Date	

Due to COVID-19

NEXT SCHEDULED MEETING

Monday, March 27, 2023, at 5:15 pm.

Will be held via TELE-CONFERENCE

Dallas County Health and Human Services Building

### **RYAN WHITE GRANT PART A CONTACT INFORMATION**

			SU	B-RECIPIENT CONTACT NAME						
#	ORG NAME	# Executive Contact	Position	Executive Email	Address	City	Zip	Office #	Fax #	Cell #
		1 Anthony Snipes	Regional Director	Anthony.Snipes@ahf.org						
		2 Charity Chandler-Cole	National Director of Contracts	charity.chandler@aidshealth.org	6255 W. Sunset Blvd., 21st FL	Los Angeles	90028	323.860.5384	n/a	310.882.9462
		3 Scarlett Calderwood	Regional Director of Health Care Center Operations	Scarlett.Calderwood@ahf.org						
1	AIDS Healthcare Foundation (AHF)	4 Jonathan Cowans	Practice Manager	Jonathan.Cowans@ahf.org						
-	/ AIDS Interfaith Network, Inc. (AIN)	5 Shibu K. Sam	Senior Contracts Manager	shibu.sam@aidshealth.org		Dallas				972.523.3113
		1 Steven Pace	Chief Executive Officer	steven@aindallas.org	2707 N. Stemmons Fwy., STE 120	Dallas	75207	214.943.4444	214.948.9988	
		2 Joni Wysocki	Chief Operating Officer	ioni@aindallas.org				214.943.4444 x102	214.941.7739	
		3 Marlin Ginlesperger	Chief Financial Officer	marlin@aindallas.org						
		4 Kandace Hunt	All Healthcare Center Sites Contact	Kandace.hunt@ahf.org				214.599.7025		
		5 Joby Varughese, Pharm[	AHF Medical City Pharmacy Contact	Joby. Varughese@ahfrx.org	7777 Forest Lane Ste B-A80	Dallas	75230	972.383.1070	972.383.1071	
		6 Roshini Mathew, Pharm	AHF Market Center Pharmacy Contact	roshini.mathew@ahfrx.org	2600 N Stemmons Fwy 141A	Dallas	75207	972.584.9653	833.897.3812	
		1 John T. Carlo, M.D.	Chief Executive Officer	john.carlo@prismntx.org	351 W. Jefferson Blvd., STE 300	Dallas	75208	214.521.5191	214.528.5879	
2	DDICAA Haalib Alastib Tawaa	2 Gilbert Kouame	Chief Financial Officer	gilbert.kouame@prismntx.org		Dallas				
2	PRISM Health North Texas	3 Karin Petties	Vice President of Grants Admin	karin.petties@prismntx.org		Dallas		214.521.5191 x3344		214.546.1790
		4 Cathy Bryan	Executive Vice President of Patient Services & Operations	cathy.bryan@prismntx.org		Dallas				
		1 Traswell Livingston	Executive Director	tlivingston@aidsdallas.org	400 S. Zang, STE 1305 LB 21	Dallas	75208	214.941.0523	214.941.8144	
_		2 Yolanda Jones	Chief Operating Officer	yjones@aidsdallas.org						
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