2019 Novel Coronavirus (COVID-19) Physician Checklist
Evaluating patients who may have COVID-19 infection
(v. 7/21/2020)

The purpose of this checklist is to provide you with step-by-step guidance when evaluating patients who may have 2019 Novel Coronavirus infection (COVID-19), with the goal of preventing the spread of infection, expediting investigation with Dallas County Health and Human Services (DCHHS), and initiating testing through the Dallas Laboratory Response Network (LRN) Laboratory or a commercial laboratory.

The Dallas LRN can ONLY accept specimens from residents of counties comprising its service area: Collin, Dallas, Ellis, Fannin, Grayson, Henderson, Hunt, Kaufman, Navarro, Rains, Rockwall, and Van Zandt. All non-Dallas County residents must obtain prior approval for testing from their respective County/State health department.

Medical providers, for assistance with diagnosis and infection control, please call:
Dallas County Health and Human Services
(214) 819-2004 (8:00am – 4:30pm Monday to Friday), Select Option 6
(877) 605-2660 (After Hours Answering Service)

☐ Step 1. Implement facility-wide infection prevention and control recommendations:
  ☐ Implement source control\(^1\) for everyone entering the facility, regardless of symptoms (i.e., cloth face coverings for visitors and patients, facemasks for employees)
  ☐ Place visible signage on entrance doors and in triage and waiting areas requesting visitors with a fever or cough to immediately notify healthcare staff.
  ☐ Actively screen everyone for fever and symptoms of COVID-19 before they enter the facility.\(^1\)

☐ Step 2. Identify patients who may have respiratory illness caused by COVID-19:
  ☐ Place patient in a single-person private room with the door closed. The patient should also have access to a dedicated bathroom. Airborne Infection Isolation Rooms (AIIRs) should be reserved for patients undergoing aerosol-generating procedures.\(^1\)

☐ Step 3. Implement following infection control procedures for healthcare workers who will have contact with the patient:
  ☐ Standard precautions
  ☐ Contact precautions (e.g., gloves, gown)
  ☐ Eye protection (e.g., goggles or face shield)
  ☐ Airborne precautions (e.g., N95 mask, PAPR, or surgical mask\(^1\) if N95 not available)

Step 4. Clinicians should use their judgment to determine if a patient has signs and symptoms compatible with COVID-19 and whether the patient should be tested. Clinicians are encouraged to consider testing for other causes of respiratory illness, for example influenza, in addition to testing for SARS-CoV-2 depending on patient age, season, or clinical setting; detection of one respiratory pathogen (e.g., influenza) does not exclude the potential for co-infection with SARS-CoV-2.

CDC recommends using authorized nucleic acid or antigen detection assays that have received an FDA EUA. Please visit https://www.cdc.gov/coronavirus/2019-ncov/hcp/testing-overview.html for CDC recommendations on testing. See below for three COVID-19 testing options in Dallas County:

A. **Option 1: Commercial laboratories**

   Examples include: LabCorp, Quest Diagnostic Laboratories, Viracor, etc.

   A list of commercial laboratories offering COVID-19 testing can be found at: https://www.fda.gov/medical-devices/emergency-situations-medical-devices/faqs-diagnostic-testing-sars-cov-2#offeringtests

B. **Option 2: DCHHS public health laboratory**

   DCHHS Laboratory Response Network
   2377 N. Stemmons Fwy, Basement Ste. 003
   Dallas, TX 75207
   972-692-2762

C. **Option 3: Drive-thru, walk-up, and other testing locations**

   For information on local testing sites, visit: https://www.dallascounty.org/covid-19/testing-locations.php

☐ **Step 5. Testing**

- If testing through a commercial lab, call the lab for further instructions on specimen collection and shipment.
  - If the test results positive, please fax the lab report and patient face sheet to the health department or send via encrypted email to COVID-19@dallascounty.org
    - Fax numbers:
      - 214-819-6095
      - 214-819-1933
      - 214-819-1883
      - 214-819-1907
  - If after consultation with DCHHS, COVID-19 testing is approved, complete the DCHHS Laboratory Test Request Form following the DCHHS Submission Instructions for Novel Coronavirus (COVID-19) PCR Testing
    - Fax or send via encrypted email the completed form to DCHHS (see above for contact information). **DO NOT send specimens to the Dallas LRN until testing has been discussed and approved by DCHHS (or the patient’s respective County/State health department if a non-Dallas resident).**
☐ **Step 6. Collect specimens**

A. **Collect one NP specimen as soon as possible regardless of symptom onset. (See DCHHS Submission Instructions for Novel Coronavirus (COVID-19) PCR Testing)**

   6a. **Upper Respiratory Tract**

   - **Nasopharyngeal swab (NP swab)** Use only a synthetic fiber swab with plastic shaft. Do not use a calcium alginate swab or a swab with a wooden shaft, as they may contain substances that inactivate some viruses and inhibit PCR testing. Place swab in a sterile tube with 2-3 ml of viral transport media.

   - **When collection of a nasopharyngeal (NP) specimen is not possible, the following are acceptable alternatives:**
     - An oropharyngeal (OP) specimen collected by a healthcare professional, or
     - A nasal mid-turbinate (NMT) swab collected by a healthcare professional or by onsite self-collection (using a flocked tapered swab), or
     - An anterior nares specimen collected by a healthcare professional or by onsite self-collection (using a round foam swab).

   **Note:**
   - It is imperative that the NP swab is placed in viral transport media, such as ones used to collect specimen NP swabs for influenza PCR testing (see figure on right).
   - Improper collection, such as placing the swab in bacterial culture media, will void the specimen and delay testing.

☐ **Step 7. Contact the Dallas LRN to coordinate paperwork and specimen delivery to DCHHS** (if your facility has an in-house laboratory, please send the specimen to them to coordinate paperwork and delivery with Dallas LRN.

All healthcare facilities must arrange for transport of specimens to DCHHS; DCHHS will not pick up specimens from any submitters.

Refrigerated specimens can be delivered to DCHHS on ice packs. **Specimens not delivered to DCHHS within 24 hours of collection must be frozen at -70°C and delivered on dry ice.**

   - **Contact numbers for Dallas LRN:**
     - Daniel Serinaldi (primary contact)
       - Office: (214) 819-2840
       - After hours: (972) 342-5605
     - Joey Stringer (secondary contact)
       - Office: (972) 692-2762
       - After hours: (512) 415-2546

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☐ **Step 8.** Continue medical evaluation and empiric treatment for other causes of respiratory infection or pneumonia as clinically indicated.

All patients with suspected COVID-19 Infection should also be tested for common causes of respiratory infection and pneumonia as clinically indicated. **Testing for other respiratory pathogens does not rule out COVID-19 coinfection, and should not delay specimen collection for COVID-19 testing.**

☐ **Step 9.** Until laboratory results are received, patient must be treated as a PUI:

   A. If hospitalization is not medically necessary, patient should self-isolate at home and follow home care guidance recommendations:

      - [Interim Guidance for Public Health Personnel Evaluating Persons Under Investigation (PUIs) and Asymptomatic Close Contacts of Confirmed Cases at Their Home or Non-Home Residential Settings](https://www.cdc.gov) (CDC)
      - [If You Are Sick](https://www.cdc.gov) (CDC)

   B. If hospitalized, see the CDC’s [Interim Infection Prevention and Control Recommendations for Healthcare Personnel During the COVID-19 Pandemic](https://www.cdc.gov). Recommendations should include restricting visitors to the room, minimizing staff contact with the patient, and keeping a record of staff who enters/exits the room.