

Name:	
Evaluation Period:	
Classification/Title:	
Date:	

PERFORMANCE PLANNING AND RESULTS

Performance Review

- Use a current job description (job descriptions are available on the HR web page).
- Rate the person's level of performance, using the definitions below.
- Review with employee each performance factor used to evaluate his/her work performance.
- Give an overall rating in the space provided, using the definitions below as a guide.

Performance Rating Definitions

The following ratings must be used to ensure commonality of language and consistency on overall ratings: (There should be supporting comments to justify ratings of "Outstanding" "Below Expectations, and "Unsatisfactory").

	Performance Rating Definitions:
Outstanding:	Performance is consistently superior
Exceeds Expectations:	Performance is routinely above job requirements
Meets Expectations:	Performance is regularly competent and dependable
Below Expectations:	Performance fails to meet job requirements on a frequent basis
Unsatisfactory:	Performance is consistently unacceptable



A. PERFORMANCE FACTORS (use job description as basis of this evaluation).

Performance Factors:	
Administration - Measures effectiveness in planning,	Outstanding
organizing and efficiently handling activities and eliminating unnecessary activities.	Exceeds Expectations
,	Meets Expectations
	Below Expectations
	Unsatisfactory
	NA
Knowledge of Work - Consider employee's skill level,	Outstanding
knowledge and understanding of all phases of the job and those requiring improved skills and/or experience.	Exceeds Expectations
	Meets Expectations
	Below Expectations
	Unsatisfactory
	NA
Communication - Measures effectiveness in listening to	Outstanding
others, expressing ideas, both orally and in writing, and providing relevant and timely information to management,	Exceeds Expectations
co-workers, staff and customers.	Meets Expectations
	Below Expectations
	Unsatisfactory
	NA
Teamwork - Measures how well employee gets along with	Outstanding
fellow employees, respects the rights of other employees and shows a cooperative spirit.	Exceeds Expectations
	Meets Expectations
	Below Expectations
	Unsatisfactory
	NA



Performance Factors:	
Decision Making/Problem Solving - Measures	Outstanding
effectiveness in understanding problems and making timely, practical decisions.	Exceeds Expectations
	Meets Expectations
	Below Expectations
	Unsatisfactory
	NA
Expense Management - Measures effectiveness in establishing appropriate reporting and control procedures;	Outstanding
operating efficiently at lowest cost; staying within	Exceeds Expectations
established budgets.	Meets Expectations
	Below Expectations
	Unsatisfactory
	NA
Human Resource Management - Measures effectiveness in selecting qualified people; evaluating staff's performance,	Outstanding
strengths and development needs; providing constructive	Exceeds Expectations
feedback, and taking appropriate and timely action with marginal or unsatisfactory performers. Also considers	Meets Expectations
efforts to further the goal of equal employment	Below Expectations
opportunity.	Unsatisfactory
	NA NA
Independent Action - Measures effectiveness in time management; and initiative and independent action within	Outstanding
prescribed limits.	Exceeds Expectations
	Meets Expectations
	Below Expectations
	Unsatisfactory
	NA



Performance Factors:	
Job Knowledge - Measures effectiveness in keeping	Outstanding
knowledgeable of methods, techniques and skills required in own job and related functions; and remaining current on	Exceeds Expectations
new developments affecting the County and its work activities.	Meets Expectations
detivities.	Below Expectations
	Unsatisfactory
	NA
Leadership - Measures effectiveness in accomplishing work assignments through subordinates; establishing challenging	Outstanding
goals; delegating and coordinating effectively; and	Exceeds Expectations
promoting innovation and team effort.	Meets Expectations
	Below Expectations
	Unsatisfactory
	NA
Managing Change and Improvement - Measures effectiveness in initiating changes, adapting to necessary	Outstanding
changes from old methods when they are no longer	Exceeds Expectations
practical, identifying new methods and generating improvement in department's performance.	Meets Expectations
	Below Expectations
	Unsatisfactory
	NA NA
Customer Responsiveness - Measures responsiveness and courtesy in dealing with internal staff, external customers	Outstanding
and vendors; and employee projects a courteous manner.	Exceeds Expectations
	Meets Expectations
	Below Expectations
	Unsatisfactory
	NA



Performance Factors:	
Personal Appearance - Measures neatness and personal	Outstanding
hygiene appropriate to position.	Exceeds Expectations
	Meets Expectations
	Below Expectations
	Unsatisfactory
	NA
Dependability - Measures how well employee complies with instructions and performs under unusual	Outstanding
circumstances; consider record of attendance and	Exceeds Expectations
punctuality.	Meets Expectations
	Below Expectations
	Unsatisfactory
	NA
Safety - Measures employee's work habits and attitudes as they apply to working safely. Consider employee's	Outstanding
contribution to accident prevention, safety awareness,	Exceeds Expectations
ability to care for County's property and keep workspace safe and tidy.	Meets Expectations
,	Below Expectations
	Unsatisfactory
	NA
Employee's Responsiveness - Measures responsiveness in completing job tasks in a timely manner.	Outstanding
	Exceeds Expectations
	Meets Expectations
	Below Expectations
	Unsatisfactory
	NA



B. EMPLOYEE STRENGTHS AND ACCOMPLISHMENTS: Include those which are relevant during this evaluation period. This should be related to performance or behavioral aspects you appreciate in the employee's performance.

C. PERFORMANCE AREAS WHICH NEED IMPROVEMENT:

D. PLAN OF ACTION TOWARD IMPROVED PERFORMANCE:



E. EMPLOYEE COMMENTS:

Employee:	Date:	
Signature does not necessarily denote on the opportunity to discuss the official rev	greement with official review and means only that the employee wa view with the supervisor.)	s given
Evaluated by:	Date:	