

**TABULATION SHEET**  
**Bid No. 2013-038-6316 Annual Contract for Automobile**  
**Liability and Physical Damage Insurance Coverage for the**  
**Health and Human Services Department**

**Vendor #1**  
Texas Associations of Counties Risk  
Management Pool

PO Box 2131  
Austin, Tx 78768-2131  
Rex Hall  
512-478-8753  
512-478-1426

**Vendor #2**  
Texas Political Subdivisions JSIF

15660 N. Dallas Pkwy. #1175  
Dallas, Texas 75248  
Keith Alberts  
866.363.6051  
972.361.6303  
866.363.6051

**NCTRCA Certified Vendor**

No

No - However utilizing services of an  
NCTRA certified firm.

**Certified by other Agency**  
**EEO1**

No Comments

No Comments

**Dallas County Taxpayer?**  
**How were you notified?**

Yes

Yes

No - Association

No Comments

Email

No Comments

**DESCRIPTION:**

Name of Agent/Broker Agency Name

TAC RMP Pool

Keith Alberts/Texas Political  
Subdivision JSIF

Location of Agent/Broker Agency

1210 San Antonio, Austin, Tx 75708,  
512.478.8753, 512.478.1426 (fax)

15660 N. Dallas Pkwy., Ste. 1175,  
Dallas, Tx 75248, 972.361.6303, Fax  
866.363.6051

Underwriter/Carrier Name

Coverage offered through TAC RMP

Texas Political Subdivisions

Underwriter/Carrier A.M. Best or BCAR Score:

TAC RMP is a risk sharing pool, not an  
insurance copmpay. Therefore, TAC  
RMP is rated by Best Guide

Attached Audited Financials

**Annual Premium**

\$ 18,820.00

\$ 18,155.00

Are installment payment options available?

Yes - Quarterly

Yes

If, yes what is the installment billing plan (Down payment):

NA

\$ 4,600.00

Ten (10) Monthly Installments Rate

No additional charges

\$ 1,355.50

Service Fee per Installment

0.00

NA

Optional: 2nd Year Extension Option: Annual Premium

Not offered

\* Extension premiums depends on  
losses, as wells additions and deleted  
autos

or - not-to-exceed, maximum % pricing rate increase and/or  
decrease

Same as above

Optional: 3rd Year Extension Option: Annual Premium

Not offered

\* Extension premiums depends on  
losses, as wells additions and deleted  
autos

or - not-to-exceed, maximum % pricing rate increase and/or  
decrease

Same as above

**Note: Please be certain to itemize all caveats relating to the 2nd  
and 3rd year extension option annual premium rate guarantees  
indicated above.**

Please specify any and all other additional fees or charges (if any)  
not included in annual premium cost

Broker Fees, Agent Fees, and/or Commission (if any)

0.00

NA

Administration Fees (if any)

0.00

NA

Claims Handling Fees (if any)

0.00

NA

**TABULATION SHEET**

**Bid No. 2013-038-6316 Annual Contract for Automobile Liability and Physical Damage Insurance Coverage for the Health and Human Services Department**

**Vendor #1**

Texas Associations of Counties Risk Management Pool

PO Box 2131  
Austin, Tx 78768-2131  
Rex Hall  
512-478-8753  
512-478-1426

**Vendor #2**

Texas Political Subdivisions JSIF

15660 N. Dallas Pkwy. #1175  
Dallas, Texas 75248  
Keith Alberts  
866.363.6051  
972.361.6303  
866.363.6051

**NCTRCA Certified Vendor**

No

No - However utilizing services of an NCTRA certified firm.

**Certified by other Agency EEO1**

No Comments

No Comments

**Dallas County Taxpayer? How were you notified?**

Yes

Yes

No - Association

No Comments

Email

No Comments

**DESCRIPTION:**

Others - Specify Type and Rate Below (if any):

List all endorsements included in annual premium cost:

Personal Injury Protection

No Comments

**Please answer the questions listed below:**

Did your company check Dallas County website (<http://www.dallascounty.org/department/purchasing/currentbids.html>) for any addendums, updates, and/or changes to the solicitation?

Yes

Yes

**Cancellation Provisions:**

Should Dallas County desire to cancel the contract, will the premiums be adjusted?  
If yes, on what basis?

Yes

Yes

With 30 day notice, coverage would be prorated

There will be a refund for unused premiums

**Claim Administration Services**

Name of Firm

Texas Association of Counties

Texas Political Subdivisions

Physical location of claim office and telephone number:

Austin, Tx 512.478.8783

15660 N. Dallas Pkwy, Ste. 1175,  
Dallas, Tx 75248

Is there 24 hour claim service?

No

Yes

**TABULATION SHEET**

**Bid No. 2013-038-6316 Annual Contract for Automobile Liability and Physical Damage Insurance Coverage for the Health and Human Services Department**

**NCTRCA Certified Vendor**

**Certified by other Agency EEO1**

**Dallas County Taxpayer? How were you notified?**

**DESCRIPTION:**

What are the claim office's performance standards for financial claim accuracy? Procedural claim accuracy? and Turnaround Time?

**Provide claim reporting guidelines, as well as samples of all claims reporting forms and instructions with bid proposal**

If a charge for administration is included, please indicate exactly the duties to be performed and provide specimen agreement.

Does the underwriter/carrier offer annual dividend payments?

If yes, please describe the criteria for qualifying annual dividend payments

Specify any additional comments/cost/etc. included with your bid proposal, if applicable:

Should your firm be awarded this contract, describe what (if any) portion of the solicitation requirements will be subcontracted out:

Specify Prompt/Early Payment Discount Terms (if any):

**Vendor #1**

Texas Associations of Counties Risk Management Pool

PO Box 2131  
Austin, Tx 78768-2131  
Rex Hall  
512-478-8753  
512-478-1426

No

No Comments

Yes

No - Association

Email

Generally the TAC Claims Department follows industry standard best claim practice guidelines for handling all lines of claims while also utilizing our risk management information system. RISK360, to maintain claim management information, file notes, reserves, diaries, and the financial and procedural accuracy of settlements and payments of invoices and expenses related to each claim. The turnaround time depends on the type of claim. Typically APD claims can be adjusted and settled quickly with the member. Auto liability claims will take longer to settle because of the additional complexity in dealing with third parties, attorneys and potential litigation.

No Comments

No

Uninsured/Underinsured Motorist coverage quotes at our minimum limits of: Bodily Injury \$30,000 per person/\$60,000/per occurrence , Property Damage: \$25,000 per occurrence

None

No comments

**Vendor #2**

Texas Political Subdivisions JSIF

15660 N. Dallas Pkwy. #1175  
Dallas, Texas 75248  
Keith Alberts  
866.363.6051  
972.361.6303  
866.363.6051

No - However utilizing services of an NCTRA certified firm.

No Comments

Yes

No Comments

No Comments

We adhere to claims best practices which are attached.

No Admin Fees

Yes

The County would be eligible for dividends after three (3) years . Dividends are calculated with the loss ratio.

No Comments

HMI will be used for subrogation when needed.

No Comments

**TABULATION SHEET**

**Bid No. 2013-038-6316 Annual Contract for Automobile Liability and Physical Damage Insurance Coverage for the Health and Human Services Department**

**NCTRCA Certified Vendor**

**Certified by other Agency**

**EEO1**

**Dallas County Taxpayer?**

**How were you notified?**

**DESCRIPTION:**

Specify the name, telephone number and email address of the account representative who will be handling and managing this account:

*Note: It is the responsibility of the awarded bidder to notify Dallas County of any account representative and/or contact person changes.*

Does your firm/company have the required insurance coverage stated under SECTION 3 - INSURANCE REQUIREMENTS and agree to comply with these requirements during the duration of this contract?

If No, will your firm be able to acquire the required coverage within ten (10) days upon notification of contract award?

**Information on Provision of Health Insurance Coverage for Employees:** Dallas County may consider the provision of health insurance coverage for employees in the bid evaluation process (see page 5, paragraph 5). Please complete the information below to assist in this evaluation.

a) Does your company provide health insurance coverage to its employees?

b) If your company does provide health insurance coverage to its employees, does the company share in the cost a minimum of:

90% for employee only coverage?

65% for family coverage?

c) If your company provides health insurance coverage to its employees, is the coverage comparable to the services provided by Dallas County as described in the attached summary plan description? (See Attachment - A)

d) If your company plans to utilize subcontractors in the fulfillment of this bid, does each of the subcontractors provide health insurance coverage to their employees that compares to Dallas County's health insurance coverage and share in the cost?

**Vendor #1**

Texas Associations of Counties Risk Management Pool

PO Box 2131  
Austin, Tx 78768-2131  
Rex Hall  
512-478-8753  
512-478-1426

No

No Comments

Yes

No - Association

Email

1) Primary: Michael Shannon,  
512.789.0717, michaels@county.org 2)  
Back-up: Teril Monocivais,  
512.478.8753, Terilm@county.org

Yes

Yes

Yes

No

Yes

unknown

**Vendor #2**

Texas Political Subdivisions JSIF

15660 N. Dallas Pkwy. #1175  
Dallas, Texas 75248  
Keith Alberts  
866.363.6051  
972.361.6303  
866.363.6051

No - However utilizing services of an NCTRA certified firm.

No Comments

Yes

No Comments

No Comments

1) Primary: Keith D. Albert,  
972.360.6303,  
keith.alberts@tspool.org 2) Back-up:  
Same

Yes

Yes

Yes

Yes

Yes

Yes