

TABULATION SHEET

Bid No. 2016-051-6588 Annual Contract for Vehicle Insurance for the Health and Human Services Department

Vendor #1

Texas Associations of Counties Risk Management Pool

1210 San Antonio
Austin, Tx 78701
Tracy L. Seiler
512.478.8753
512.478.1426

No

No

No

Yes

Email

Vendor #2

Texas Political Subdivisions JSIF

14990 Landmark Blvd., Ste. 300
Dallas, Texas 75254
Keith Alberts
972.361.6303
866.363.6051

No

No - Non Profit Tax Exempt

Yes - 14990 Landmark Blvd., Ste. 300,
Dallas, Tx 75254

Yes - partially

DC website

M/WBE, DBE or HUB Certified

Dallas County Taxpayer?

Please indicate whether the principal place of business or headquarter is physically located within Dallas County:

EEO1 Completed

How were you notified?

DESCRIPTION:

Name of Agent/Broker Agency Name

Texas Associations of Counties Risk Management Pool

Keith Alberts/Texas Political Subdivision JSIF

Location of Agent/Broker Agency

1210 San Antonio, Austin, Tx 75701,
512.478.8753, 512.478.1426 (fax)

14990 Landmark Blvd., Ste. 300,
Dallas, Tx 75248, 972.361.6303, fax
866.363.6051

Underwriter/Carrier Name

Coverage offered through TAC RMP

Texas Political Subdivisions

Underwriter/Carrier A.M. Best or BCAR Score:

TAC RMP is a risk sharing pool, not an insurance copmpay. Therefore, TAC RMP is rated by Best Guide

Attached Financials

Annual Premium

\$ 15,934.00

\$ 17,939.00

Are installment payment options available?

Yes -upon written request

Yes

If yes, indicated installment options available and cost:

Monthly

Not Applicable

\$ 1,494.91

Quarterly

Not Applicable

\$ 4,484.75

Specify minimum down payment requirements (if any)

Monthly

Not Applicable

Quarterly

Not Applicable

Optional: 2nd Year Extension Option: Annual Premium

or - not-to-exceed, maximum % pricing rate increase and/or decrease

Not offered

* Extension premiums depends on losses, as wells additions and deleted autos

Optional: 3rd Year Extension Option: Annual Premium

or - not-to-exceed, maximum % pricing rate increase and/or decrease

Not offered

* Extension premiums depends on losses, as wells additions and deleted autos

Note: Please be certain to itemize all caveats relating to the 2nd and 3rd year extension option annual premium rate guarantees indicated above.

Please specify any and all other additional fees or charges (if any) not included in annual premium cost

Broker Fees, Agent Fees, and/or Commission (if any)

Not Applicable

NA

Administration Fees (if any)

Not Applicable

NA

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DESCRIPTION:

Claims Handling Fees (if any)

Others - Specify Type and Rate Below (if any):

List all endorsements included in annual premium cost:

Specify any additional comments/cost/etc. included with your bid proposal, if applicable:

Should your firm be awarded this contract, describe what (if any) portion of the bid requirements will be subcontracted out

Specify Prompt/Early Payment Discount Terms (if any):

Please answer the questions listed below:

Cancellation Provisions:

Should Dallas County desire to cancel the contract, will the premiums be adjusted?

If yes, on what basis?

Claim Administration Services

Name of Firm

Physical location of claim office and telephone number:

Is there 24 hour claim service?

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Personal Injury Protection and Uninsured/Underinsured

Uninsured/Underinsured Motorist coverage at our minimum limits of :
Bodily Injury: \$30,000/per person/\$60,000.per occurrence and
Property Damage: \$25,000 per occurrence

We do not use subcontractors - I will not use any subcontractors in the performance of this contract agreement

No Comments

Yes

If Dallas County provides 30 day written notice, contribution are pro rated .

Texas Association of Counties

1210, San Antonio, Austin, Tx
1.855.472.5246

Yes

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DC website

NA

NA

No Comments

No Comments

HMI will be used for subrogation when needed

No Comments

Yes

Prorated

Texas Political Subdivisions

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DESCRIPTION:

What are the claim office's performance standards for financial claim accuracy? Procedural claim accuracy? and Turnaround Time?

Provide claim reporting guidelines, as well as samples of all claims reporting forms and instructions with bid proposal

If a charge for administration is included, please indicate exactly the duties to be performed and provide specimen agreement.

Does the underwriter/carrier offer annual dividend payments?

If yes, please describe the criteria for qualifying annual dividend payments

Did your company check Dallas County website (<http://www.dallascounty.org/department/purchasing/currentbids.html>) for any addendums, updates, and/or changes to the bid solicitation?

Are all the required M/WBE/DBE/HUB forms completed in its entirety?

Is the required Conflict of Interest Questionnaire (CIQ) form completed in its entirety?

Is the signed and notarized Certificate of Interested Parties Form 1295 with Certification of Filing Certificate Number included?

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Generally the TAC Claims Department follows industry standard best claim practice guidelines for handling all lines of claims while also utilizing our risk management information system. Navrisk, to maintain claim management information, file notes, reserves, diaries, and the financial and procedural accuracy of settlements and payments of invoices and expenses related to each claim. The turnaround time depends on the type of claim. Typically APD claims can be adjusted and settled quickly with the member. Auto liability claims will take longer to settle because of the additional complexity in dealing with third parties, attorneys and potential litigation.

No Comments

No

Yes

Yes

Yes

Not Applicable

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Yes - partially

DC website

We audited annually by and outside firm.

Attached "Best Practices" No Lost

Yes

The County would be eligible for dividends after three (3) years. Dividends are calculated with the loss ratio.

Yes

Yes

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Yes

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No
No
No

Yes
Email

Yes

Yes

1) Primary: Kathie Lopez,
1.800.456.5974, kathie@county.org, 2)
Secondary: Member Service
Department, 1800.456.5974,
TACRMP@county.org

Yes

Yes
Yes
Yes
Yes

Yes

Not Applicable

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DC website

Yes

Yes

1) Primary: Keith D. Alberts,
972.361.6303, keith.alberts@tospool.org
, 2) Secondary: Sahy McFalls,
972.419.2646,
Shay.McFalls@tspool.org

Yes

Yes
Yes
Yes
Yes

Yes

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DESCRIPTION:

Are the required Title VI been fully completed and included with your bid proposal response?

Does your firm/company have the required insurance coverage stated under SECTION 3 - INSURANCE REQUIREMENTS and agree to comply with these requirements during the duration of this contract?

If No, will your firm be able to acquire the required coverage within ten (10) days upon notification of contract award?

Specify the name, telephone number and email address of the account representative who will be handling and managing this account: Note: It is the responsibility of the awarded bidder to notify Dallas County of any account representative and/or contact person

Information on Provision of Health Insurance Coverage for

Employees: Dallas County may consider the provision of health insurance coverage for employees in the bid evaluation process (see page 5, paragraph 5). Please complete the information below to assist in this evaluation.

a) Does your company provide health insurance coverage to its employees?

b) If your company does provide health insurance coverage to its employees, does the company share in the cost a minimum of:

95% for employee only coverage?

85% for employee + children coverage?

73% for employee + spouse?

71% for employee + family coverage?

c) If your company provides health insurance coverage to its employees, is the coverage comparable to the services provided by Dallas County as described in the attached summary plan description? (See Attachment - A)

d) If your company plans to utilize subcontractors in the fulfillment of this bid, does each of the subcontractors provide health insurance coverage to their employees that compares to Dallas County's health insurance coverage and share in the cost?