

**Ryan White Planning Council of the Dallas Area  
Office of Support  
1300 W. Mockingbird Lane, Suite 400, Dallas, TX 75247  
214 819-1840 Telephone**

**Memorandum**

To: Members, Ryan White Planning Council of the Dallas Area  
Interested Parties

From: RWPC Support Staff

Date: July 3, 2024

Re: Meeting Announcement

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Please note that there will be a:

**Ryan White Planning Council Meeting**  
**Wednesday, July 10, 2024, 9:00 a.m.**

Via **Go-to-Meeting Platform**

Dallas County Health and Human Services Building  
Dallas, Texas 75247

Attached, please find the meeting packet for your review. **Please review this mailer for details regarding the meeting agenda.** Members, if you are unable to attend this meeting, please notify the RWPC Office of Support at (214) 819-1857 on or before Tuesday, July 9, 2024. Otherwise, we look forward to seeing you at the next meeting.

**Please view Ryan White 101 on our social media Like Share Subscribe:**

<https://www.dallascounty.org/departments/rwpc/>

Cc: Philip Huang, MD, MPH, Director  
Dallas County Judge's Office  
Sonya M. Hughes, Assistant Director  
Justin Henry, Grants Manager Programmatic  
Wanda Scott, Grants Manager Fiscal  
Glenda Blackmon-Johnson, RWPC Support Staff  
Carla Jackson, Program Monitor  
David Kim, Program Monitor  
Melody Lee, Program Monitor  
Tyreece Stephens, Fiscal  
Marlen Rivera, Program Monitor  
Oscar Salinas, Quality Assurance Administrator  
Angela Jones, Quality Assurance Advisor  
Regina Waits, Health Advisor  
Jasmine Sanders, RWPC Support Staff  
Vacant RWPC Support Staff  
Kofi Bissah, ADAP Liaison  
Building Security

# RYAN WHITE PLANNING COUNCIL OF THE DALLAS AREA

*The RWPC envisions a seamless, flexible, and efficient healthcare system dedicated to the wellness and empowerment of Persons Living with HIV/AIDS (PLWHA) in North Texas. The RWPC of the Dallas Area is a collaborative partnership of consumers, volunteers, and providers entrusted with the planning and coordination of healthcare services on behalf of PLWHA in North Texas.*

## AGENDA

Wednesday, July 10, 2024  
9:00 a.m.

- |  |   |
|--|---|
| I. Call to Order   | Helen Zimba, RWPC Chair or John Dornheim/Naomi Green, RWPC Vice-Chair |
| II. Certification of Quorum  | Helen Zimba, RWPC Chair or John Dornheim/Naomi Green, RWPC Vice-Chair |
| III. Introduction/Announcements  | Helen Zimba, RWPC Chair or John Dornheim/Naomi Green, RWPC Vice-Chair |
| IV. <b>Approval of the June 12, 2024, Meeting Minutes</b>  | <b>Action Item</b>  |
| V. <b>Approve and Forward FY 2025 Priority Core Medical and Support Service Rankings</b>               | <b>Action Item</b>  |
| VI. Administrative Agency Report   | Sonya Hughes, AA Representative                                       |
| <ul style="list-style-type: none"><li>• AA Updates</li><li>• CQM Updates</li></ul>                     |   |
| VII. <b>Presentation: Reshaping the Narrative of Sex Work and HIV Care Through a Human Rights Lens</b> | Bree Rowe &<br>Kevin Chadwin Davis, AA Representative                 |
| VIII. Committee Meeting Update:  |   |
| a. Executive Committee   | Helen Zimba, RWPC Chair or John Dornheim, RWPC Vice-Chair             |
| b. Planning and Priorities Committee   | Helen Zimba, RWPC Chair or John Dornheim, RWPC Vice-Chair             |
| c. Needs Assessment Committee (DNM)  | Lionel Hillard, Chair, or John Dornheim, Vice-Chair                   |
| d. Allocations Committee   | Corey Strickland, Chair or Naomi Green, Vice-Chair                    |
| e. Evaluation Committee  | Helen Zimba, RWPC Chair or John Dornheim, RWPC Vice-Chair             |
| f. Consumer Council Committee  | Donna Wilson, Chair   |
| IX. New Business   |   |
| X. Adjournment   | Helen Zimba, RWPC Chair or John Dornheim/Naomi Green, RWPC Vice-Chair |

# RYAN WHITE PLANNING COUNCIL OF THE DALLAS AREA

June 12, 2024, Meeting Minutes

| COUNCIL MEMBERS PRESENT  |  |   |
|--|--|---|
| Andrew Wilson<br>Helen Zimba, <b>Chair</b><br>John Dornheim, <b>Vice-Chair</b><br>Nisa Ortiz<br>Terra Ejike                            | Lori Davidson<br>Corey Strickland<br>Grace Balaoing<br>Sattie Nyachwaya<br>Yolonda Bell<br>Naomi Green | Antwon Penny<br>Donna Wilson<br>Dr. Pro Brewer<br>Lewis LaPaul Johnson<br>Norma Piel Brown<br>Dr. Regina Williams           |
| COUNCIL MEMBERS ABSENT   |  |   |
| Lionel Hillard<br>Thomas Baxley<br>Nathaniel Holley  | Chris Walker<br>Dan Nguyen<br>Diane Granberry  | Wade Hyde<br>Laticcia Riggins<br>Korey Willis   |
| RWPC STAFF PRESENT   |  |   |
| Glenda Blackmon-Johnson,<br>RWPC Manager   |  | Jasmine Sanders,<br>RWPC Planner  |
| DALLAS COUNTY ADMINISTRATION STAFF PRESENT   |  |   |
| Lauren Trimble, Dallas County  | Dani Daniels, City of Dallas   |   |
| GRANTS MANAGEMENT STAFF PRESENT  |  |   |
| Sonya Hughes, AA<br>Tyreece Stephens, AA<br>Marlen Rivera, AA  | Wanda Scott, AA<br>Nariah Webster, AA  | Oscar Salinas<br>Kevin Chadwin Davis, CQM<br>Angie Jones, CQM   |
| OTHERS PRESENT   |  |   |
| Simran Waraich, SMU Intern<br>Angela Walsh, AAHIVP<br>Crystal Curtis, PHHS<br>T'Andria Tucker, Parkland<br>Del Wilson, Resource Center | Gary Benecke<br>TeQuan Penny<br>Kristin Woods, Parkland<br>Piper Duarte, PHHS                          | Brooke Henderson, Legacy Cares<br>John Acevedo<br>Jonathan Gute, PHHS<br>Annie Sawyer Williams, HOPWA<br>Yolanda Jones, AIN |

- I. **Call to Order:** John Dornheim RWPC Vice Chair; opened the meeting at 9:02 a.m.; the meeting was called to order at 9:23 a.m.
- II. **Certification of Quorum:** Quorum was established by John Dornheim RWPC Vice Chair; and certified by Glenda B Johnson, office of support.
- III. **Introductions/Announcements:** John Dornheim RWPC Vice Chair; made the following announcements:
  - Donna Wilson, CCC Chair, announced the Get Tested Grab a Bite event on June 29, 2024, from 3-7p Glendale Park.
  - Beats on the Bridge, Monday June 17, 2024, 6:30 pm-10:30, Ballroom Community Event, Ronald Kirk Pedestrian Bridge, 109 Continental Avenue, Dallas 75207; Performances, Vendors, Mechanical Bull, Frozen Drinks, Contest, Giveaways.
  - Jonathan Gute, testing collaboration with Walgreens at 5101 Lancaster; 1104 West Moreland 10-6; Connect Clinic, Walk-In; Hours of operation Tuesdays and Thursdays 10-2 pm.
- IV. **Approval of May 8, 2024, Minutes:** Lori Davidson motioned to approve the minutes. Donna Wilson, CCC Chair, seconded the motion. The motion passed unanimously.

## V. **Administrative Agency Report:**

**Fiscal:** Nariah Webster, AA, shared the following Fiscal Updates as of 6.12.24.

Fiscal Updates 6.12.24

### 1. **Expenditure Report:**

**Award Amount: HRSA & DSHS.**

Final FY 23-24 Part A Formula, Supplemental, MAI, and Carryover (Formula & MAI) - 03/2023 thru 02/2024 (12 months of Expenses).

| TOTAL AWARD     | EXPENSE      | %   | BALANCE   | %  |
|-----------------|--------------|-----|-----------|----|
| \$20,564,468.00 | \$20,205,055 | 98% | \$359,413 | 2% |

Final FY 23-24 Part A Formula and MAI Carryover Funds – 03/2023 thru 02/2024 (12 months of Expenses)

| TOTAL AWARD | EXPENSE   | %    | BALANCE | %  |
|-------------|-----------|------|---------|----|
| \$406,951   | \$406,951 | 100% | \$0     | 0% |

Final FY 23-24 DSHS Part B – 04/2023 thru 03/2024 (12 months of Expenses)

| TOTAL AWARD    | EXPENSE        | %   | BALANCE     | %  |
|----------------|----------------|-----|-------------|----|
| \$3,605,697.00 | \$3,564,562.96 | 99% | \$41,134.04 | 1% |

Final FY 23-24 DSHS State Rebate– 04/2023 thru 03/2024 (12 months of Expenses)

| TOTAL AWARD  | EXPENSE      | %   | BALANCE     | %  |
|--------------|--------------|-----|-------------|----|
| \$681,553.00 | \$634,138.54 | 93% | \$47,414.46 | 7% |

DSHS State Services – 09/01/2023 thru 08/31/2024 (8 month of Expenses)

| TOTAL AWARD    | EXPENSE        | %   | BALANCE      | %   |
|----------------|----------------|-----|--------------|-----|
| \$2,804,335.00 | \$2,133,291.79 | 76% | \$671,043.21 | 24% |

FY 24-25 Part A Formula and MAI

Part A Formula, MAI, (Formula & MAI) - 03/2024 thru 02/2025 (3 months of Expenses)

| TOTAL AWARD | EXPENSE        | %   | Balance        | %   |
|-------------|----------------|-----|----------------|-----|
| \$6,083,217 | \$2,130,319.11 | 35% | \$3,952,897.89 | 65% |

DSHS Part B – 04/2024 thru 03/2025 (2 months of Expenses)

| TOTAL AWARD | EXPENSE   | %  | BALANCE     | %   |
|-------------|-----------|----|-------------|-----|
| \$3,899,385 | \$193,850 | 5% | \$3,705,535 | 95% |

## 2nd NOA HRSA

1. Dallas County Commissioners Court pending review of the 2<sup>nd</sup> FY 2024-2025 awards Part A Formula/Supplemental/MAI NOA and sub-recipients allocations on Tuesday, June 18, 2024. Dallas EMA sub-recipients to receive contract extensions through DocuSign on June 18, 2024.  
Partial Awards - \$6,083,216.00 2<sup>nd</sup>  
Awards - \$ 14,867,176.00 Total  
**Awards \$20,950,392.00**

\*FY 2024-25 Part A awards was \$385,924.00 more than the 2023-24 fiscal year. The additional funds will increase once we receive our Carryover funds. Unobligated funds for the 2023-24 year in the amount of \$359,413.00 will be submitted to HRSA for prior approval of this year Carryover Funds.

### Analysis of Awards 3 year

#### DCHHS - GRANTS DIVISION

##### Analysis for Part A Award

| Grant Name                | Years           |        |                 |        |                 |       |
|---------------------------|-----------------|--------|-----------------|--------|-----------------|-------|
| Part A Award              | 2022-2023       |        | 2023-2024       |        | 2024-2025       |       |
| Awarded Allocation Change | \$20,227,484.00 | 7%     | \$20,971,419.00 | 4%     | \$21,309,805.00 | 2%    |
| Expended                  | \$19,779,583.00 | 97.79% | \$16,810,312.07 | 80.16% | \$ -            | 0.00% |
| Remaining Balance         | \$ 447,901.00   | 2.21%  | \$ 4,161,106.93 | 19.84% | \$ -            | 0.00% |

2nd Award Est. Carryover

#### DCHHS - GRANTS DIVISION

##### Analysis for Part B Award

| Grant Name                | Years           |        |                 |        |                |       |
|---------------------------|-----------------|--------|-----------------|--------|----------------|-------|
| Part B Award              | 2022-2023       |        | 2023-2024       |        | 2024-2025      |       |
| Awarded Allocation Change | \$ 5,258,715.00 | -1%    | \$ 4,287,250.00 | -18%   | \$3,899,385.00 | -9%   |
| Expended                  | \$ 5,023,135.19 | 95.52% | \$ 4,063,787.11 | 94.79% | \$ -           | 0.00% |
| Remaining Balance         | \$ 235,579.81   | 4.48%  | \$ 223,462.89   | 5.21%  | \$ -           | 0.00% |

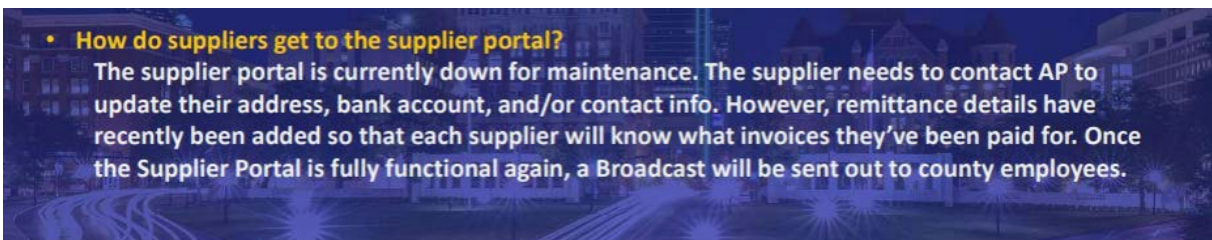
Still Under Review

#### DCHHS - GRANTS DIVISION

##### Analysis for State Services

| Grant Name                | Years          |        |                |        |                |       |
|---------------------------|----------------|--------|----------------|--------|----------------|-------|
| STATE SERVICES            | 2022-2023      |        | 2023-2024      |        | 2024-2025      |       |
| Awarded Allocation Change | \$1,457,610.00 | -5%    | \$2,804,335.00 | 92%    | \$2,575,709.00 | -8%   |
| Expended                  | \$1,455,560.80 | 99.86% | \$1,417,830.43 | 50.56% | \$ -           | 0.00% |
| Remaining Balance         | \$ 2,049.20    | 0.14%  | \$1,386,504.57 | 49.44% | \$ -           | 0.00% |

**Supplier Portal for Oracle Fusion – Temporarily Down** An email notification went out to sub-recipients on December 18, 2023, the Supplier Portal for Oracle Fusion temporarily down and being reviewed by the Auditor's Office with a possible reopen by the end of May 2024. The GMD-Fiscal Unit has offered to provide assistance for reimbursement reconciliation of invoice billings.



**VI. How Best to Meet the Need-Outreach Service Report** by the Parkland Access Clinic Health Team. Kristin Woods and T'sAndria Tucker, Business Support Coordinators provided a comprehensive overview of the Outreach and Retention (O&R) Status Updates. The team discussed the Outreach and Retention Program Goals; Clinic Statis in Core Measures 2023-2024; Demographics of Patient Served; introduced the 7-year Outreach & Retention Logic Model for 2022-2025; O&R Core Pillars; O&R Productivity Approach & Results; Peer Navigation Program; and the Impact Now Collaborative (INC) for Quality Improvement. The team received commentaries and fielded questions from the stakeholders.

**VII. Committee Reports:**

- A. Executive Committee:** The Executive Committee met on June 5, 2024; quorum was established. The Committee conducted interviews with 2 candidates: Kevin Robertson and Jason Thompson and assigned the candidates to the Evaluation and Planning and Priority Standing Committees and referred both candidates to the Judge's office for consideration to appoint to the Ryan White Planning Council.
- B. Planning & Priorities Committee:** The Committee met on May 15, 2024; a quorum was established. The Committee received a PSRA Data and Decision-Making Training by RWPC Planner, Jasmine Sanders along with the Standards of Care review.
- C. Needs Assessment Committee:** *Did not meet quorum.*
- D. Evaluation Committee:** *Did not meet.*
- E. Consumer Council Committee:** *Did not meet.*
- F. Allocations Committee:** *Did not meet.*

**VIII. New Business: *Presentation for July's RWPC Meeting***

- IX. Adjournment:** Corey Strickland motioned to adjourn. Lori Davidson seconded the motion. The motion passed unanimously. The meeting was adjourned at 9:41 a.m.

*Drafted by:*

—

\_\_\_\_\_  
Glenda B. Johnson Office of Support

\_\_\_\_\_  
Date

*Certified by:*

\_\_\_\_\_  
Glenda B. Johnson RWPC Manager

\_\_\_\_\_  
Date

*Final Approval by:*

\_\_\_\_\_  
Helen Zimba, Chair

\_\_\_\_\_  
Date

\_\_\_\_\_  
John Dornheim, RWPC Vice-Chair  
Naomi Green, RWPC Vice-Chair

\_\_\_\_\_  
Date

**Until Further Notice**

**NEXT SCHEDULED MEETING**

**Wednesday, July 10, 2024, 9:00 a.m.**

**Will be held via the Virtual Meeting Platform**

Dallas County Health and Human Services Building  
2377 N. Stemmons Freeway, Dallas, TX 75207

**EXECUTIVE COMMITTEE MEETING**  
**July 3, 2024**

*Charge: Ensures the orderly and integrated progression of work of the Ryan White Planning Council Committees. Plans future activities.*

**MEMBERS PRESENT**

Naomi Green  
John Dornheim

Corey Strickland

Donna Wilson  
Sonya Hughes, AD

**MEMBERS ABSENT**

Helen Zimba

Lionel Hillard

**RWPC STAFF PRESENT**

Glenda Blackmon-Johnson, RWPC Manager

Jasmine Sanders, RWPC Planner

**GRANTS MANAGEMENT STAFF**

Nariah Webster, AA  
Melody Lee, AA

Tyreece Stephens  
Marlen Rivera, AA

Justin Henry, AA  
Oscar Salinas, AA  
Kevin Chadwin Davis, AA

**OTHERS PRESENT**

Kristin Woods-Parkland

Joni Wysocki, AIN/AHF

Traswell Livingston, ASD  
T'Andria Tucker, Parkland

- I. **Call to Order:** John Dornheim, RWPC Vice Chair, called the meeting to order at 2:00 p.m.
- II. **Certification of Quorum:** Quorum was established by John Dornheim, RWPC Vice Chair, and certified by Glenda Blackmon Johnson, Office of Support.
- III. **Introductions/Announcements:**
  - Naomi Green announced that she and the Trans Allied Community will be hosting a Dallas Trans Unity Pride event September 20-22. Events will be on Cedar Springs Beats on the Streets and Learning opportunities at the Crown Plaza; TS Madison will be the official host for the event. Vendors and Sponsors should reach out to Naomi Green at [naomigreen241@yahoo.com](mailto:naomigreen241@yahoo.com) 616-633-3687 Naomi Green.
- IV. **Approval of June 5, 2024, Meeting Minutes:** Corey Strickland, Allocations Chair, motioned to approve the minutes. Naomi Green, Allocations Vice Chair, seconded the motion. The motion passed unanimously.
- V. **Administrative Agency Report:**
  - a. Administrative Agency Report – Sonya Hughes, AD announced that a Consumer Session is planned for E2I Cares App. Tentative launch July 26, 2024; incentives will be provided for participation; the next phase will be trying out the app to obtain feedback before the launch. She requested to be added to the next meeting agenda to discuss the initiative further.
  - b. She announced HRSA's expungement program letter released June 6, 2024, regarding housing security deposits. Funds can be used to pay a security deposit and applicable policies must be in place.
  - c. HRSA released the Part A Notice of Opportunity Funding Opportunity (NOFO), the full application will be due in October this year. Nariah Webster will take on the Fiscal tasks going forward.
  - d. The Dallas EMA received the full FY 2024-2025 Award; Contract have gone out to Sub-recipients.

**Administrative Agency Fiscal Report:**

**Nariah Webster, AA**, provided the following expenditure report:

Fiscal Updates 7.3.24

**1. Expenditure Report: Award Amount: HRSA & DSHS.**

**Part A Formula, Supplemental, MAI, - 03/2024 thru 02/2025 (4 months of Expenses).**

| TOTAL AWARD     | EXPENSE        | %   | BALANCE         | %   |
|-----------------|----------------|-----|-----------------|-----|
| \$20,950,392.00 | \$3,366,372.92 | 16% | \$17,584,019.08 | 84% |

**DSHS Part B– 04/2024 thru 03/2025 (3 months of Expenses)**

| TOTAL AWARD | EXPENSE      | %   | BALANCE        | %   |
|-------------|--------------|-----|----------------|-----|
| \$3,899,385 | \$370,819.31 | 10% | \$3,528,565.69 | 90% |

**DSHS State Services – 09/01/2023 thru 08/31/2024 (10 months of Expenses)**

| TOTAL AWARD    | EXPENSE        | %   | BALANCE      | %   |
|----------------|----------------|-----|--------------|-----|
| \$2,804,335.00 | \$2,190,434.01 | 78% | \$613,900.99 | 22% |

**Analysis over 3 year of Awards Part A, Part B, and State Services**

**DCHHS - GRANTS DIVISION**  
**Analysis for Part A Award**

| Grant Name                | Years            |        |                  |        |                  |       |
|---------------------------|------------------|--------|------------------|--------|------------------|-------|
| Part A Award              | 2022-2023        |        | 2023-2024        |        | 2024-2025        |       |
| Awarded Allocation Change | \$ 20,227,484.00 | 7%     | \$ 20,971,419.00 | 4%     | \$ 21,309,805.00 | 2%    |
| Expended                  | \$ 19,779,583.00 | 97.79% | \$ 20,612,006.00 | 98.29% | \$ -             | 0.00% |
| Remaining Balance         | \$ 447,901.00    | 2.21%  | \$ 359,413.00    | 1.71%  | \$ -             | 0.00% |

2nd Award Est. Carryover

**DCHHS - GRANTS DIVISION**  
**Analysis for Part B Award**

| Grant Name                | Years           |        |                 |        |                 |       |
|---------------------------|-----------------|--------|-----------------|--------|-----------------|-------|
| Part B Award              | 2022-2023       |        | 2023-2024       |        | 2024-2025       |       |
| Awarded Allocation Change | \$ 5,258,715.00 | -1%    | \$ 4,287,250.00 | -18%   | \$ 3,899,385.00 | -9%   |
| Expended                  | \$ 5,023,135.19 | 95.52% | \$ 4,197,478.48 | 97.91% | \$ -            | 0.00% |
| Remaining Balance         | \$ 235,579.81   | 4.48%  | \$ 89,771.52    | 2.09%  | \$ -            | 0.00% |

**DCHHS - GRANTS DIVISION**  
**Analysis for State Services**

| Grant Name                | Years           |        |                 |        |                 |       |
|---------------------------|-----------------|--------|-----------------|--------|-----------------|-------|
| STATE SERVICES            | 2022-2023       |        | 2023-2024       |        | 2024-2025       |       |
| Awarded Allocation Change | \$ 1,457,610.00 | -5%    | \$ 2,804,335.00 | 92%    | \$ 2,575,709.00 | -8%   |
| Expended                  | \$ 1,455,560.80 | 99.86% | \$ 2,190,434.01 | 78.11% | \$ -            | 0.00% |
| Remaining Balance         | \$ 2,049.20     | 0.14%  | \$ 613,900.99   | 21.89% | \$ -            | 0.00% |

**FY-2025 Executive Committee Budget**

The Grants Management Fiscal Unit will be sending an email notification within the next week submitting the 2025 budget summary template to the Executive Committee to negotiate the upcoming fiscal year budget.

The Grants Management Division is requesting to include this 2025 NCC Budget Summary template document in the August 2024, Executive Committee meeting discussion to provide the negotiated budget to the Grants Management Division.

**Supplier Portal for Oracle Fusion – Temporarily Down** An email notification went out to sub-recipients on December 18, 2023, the Supplier Portal for Oracle Fusion temporarily down and being reviewed by the Auditor's Office with a possible reopen by the end of May 2024. The GMD-Fiscal Unit has offered to provide assistance for reimbursement reconciliation of invoice billings.

• **How do suppliers get to the supplier portal?**

The supplier portal is currently down for maintenance. The supplier needs to contact AP to update their address, bank account, and/or contact info. However, remittance details have recently been added so that each supplier will know what invoices they've been paid for. Once the Supplier Portal is fully functional again, a Broadcast will be sent out to county employees.

The NOFO has been released and the Fiscal Team is working on 2025 budget summary template so that the committee can make budget recommendations. She has requested that the committee discuss the recommendation at the next meeting, August 2024.

Executive Committee Meeting 7.3.2024.

The Portal for Fusion is still down, and the team will work with anyone in need of reimbursement.

**Administrative Agency Clinical Quality Management Report:**

**CQM: Kevin Chadwin Davis**, CQM, reported that the work currently underway stakeholder experience evaluation for RW providers. The Survey of 50 questions includes 4 domains: stigma, culture of care and wellbeing, leisure ship. The hope is engaging stigma collaboration with NMAC, results anticipated around September. information shows 11,000 clients received services in 2023; 50% of clients received medical care. 25% of clients utilized mental health services.

**VI. Committee Reports:**

- a. **Allocations Committee** – Allocations met on June 24, 2024. Quorum was established. The AA provided an extensive Final Expenditure Report for FY 23-24 Part A Formula, Supplemental, MAI, and Part B Formula.
- b. **Planning and Priorities Committee** – The Committee met on June 20, 2024. Quorum was established. The committee received the results of the FY 2025 Core Medical and Support Category Rankings and approved to forward the FY 2025 Core Medical and Support Category Rankings to the RW Planning Council for the final approval and reviewed selected categories of the Standards of Care. *The motion from committee called for a 2<sup>nd</sup>. Corey Strickland, Allocations Chair 2<sup>nd</sup> the motion, the motion passed unanimously.*

**FY 2025 Priority Setting Process Ballot**

| Core Medical Services - Parts A, B, State Services | Rank 1 - 13  |
|--|--------------|
| Service Category                                   | FY 2025 Rank |
| Outpatient/Ambulatory Health Services              | 1            |
| AIDS Pharmaceutical Assistance                     | 2            |
| Medical Case Management                            | 3            |
| Mental Health Services                             | 3(t)         |
| AIDS Drug Assistance Program                       | 5            |
| Health Insurance and Cost Sharing Assistance       | 6            |
| Oral Health Care                                   | 7            |
| Early Intervention Services                        | 8            |
| Substance Abuse                                    | 9            |
| Home and Community-Based Health Care               | 10           |
| Home Health Care                                   | 11           |
| Medical Nutrition Therapy                          | 12           |
| Hospice Care                                       | 13           |

| Support Services - Parts A, B, State Services | Rank 1 - 12  |
|---|--------------|
| Service Category                              | FY 2025 Rank |
| Non-Medical Case Management                   | 1            |
| Housing                                       | 2            |
| Food Bank/Home-Delivered Meals                | 3            |
| Medical Transportation                        | 4            |
| Emergency Financial Assistance                | 5            |
| Outreach- Lost to Care                        | 6            |
| Referral for Health Care and Support Services | 7            |
| Health Education/Risk Reduction               | 8            |
| Linguistic Services                           | 9            |
| Respite Care+                                 | 10           |
| Other Professional Services (Legal Services)  | 11           |
| Child Care Services                           | 12           |

## FY 2025 Priority Setting Process Ballot

### Minority AIDS Initiative (MAI)

|                                       | Rank 1 -5           |
|---------------------------------------|---------------------|
| <b>Core Medical Services</b>          | <b>FY 2025 Rank</b> |
| Outpatient/Ambulatory Health Services | 1                   |
| AIDS Pharmaceutical Assistance        | 2                   |
| Medical Case Management               | 3                   |
| Oral Health Care                      | 4                   |
| Substance Abuse                       | 5                   |
|                                       | <b>Rank 1 - 3</b>   |
| <b>Support Services</b>               | <b>FY 2025 Rank</b> |
| Non-Medical Case Management           | 1                   |
| Medical Transportation                | 2                   |
| Food Bank                             | 3                   |

- c. **Evaluation Committee** – The Committee met on June 25, 2024. Quorum was established. The JSI Consultant Group provided a comprehensive overview of activities that the committee could conduct to contribute to the Integrated Plan. The committee opted to use the template to collect data. The group will develop a list of Data to be collected.
- d. **Needs Assessment Committee** – Did not meet in June 2024.
- e. **CC Committee** – The Committee met on June 27, 2024; conducted planning for HIV and Aging Forum on July 16, 2024; and other tentative forums.

VII. **New Business:** *Approval of the RWPC Agenda for July 10, 2024: Naomi Green, Allocations Vice Chair motioned to approve the agenda. Corey Strickland, Allocations Chair, seconded the motion. The motion passed unanimously.*

VIII. **Adjournment:** John Dornheim, RWPC Vice Chair, called for motion to adjourn. Corey Strickland, Allocations Chair, seconded the motion. The meeting was adjourned at 3:20 PM.

Submitted by:

Glenda Blackmon Johnson  
Office of Support

\_\_\_\_\_  
Date

Draft Certified by:

Glenda Blackmon Johnson  
Glenda Blackmon Johnson, RWPC Manager

\_\_\_\_\_  
Date

Final Approval by:

\_\_\_\_\_  
Helen Zimba, RWPC Chair  
John Dornheim RWPC Vice-Chair  
Naomi Green, RWPC Vice-Chair

\_\_\_\_\_  
Date

Due to COVID-19  
Until Further Notice

**NEXT SCHEDULED MEETING**

**Wednesday, August 7, 2024, @ 2:00 p.m.**

Will be held via TELE-Conference

Dallas County Health and Human Services

# PLANNING AND PRIORITIES (P&P) COMMITTEE

June 20, 2024

**Charge:** To oversee the development and implementation of a process to identify needs and barriers, keep the assessment of needs current, and develop a comprehensive plan to implement the priority goals of the Planning Council.

| PLANNING & PRIORITY MEMBERS PRESENT                                    |  |  |
|--|--|--|
| Helen Zimba, Chair<br>John Dornheim, RWPC Vice-Chair<br>Auntjuan Wiley | Donna Wilson<br>Lori Davidson<br>Te'Quan Penny | Gary Benecke<br>Grace Balaoing<br>Nathaniel Holley |
| PLANNING & PRIORITY MEMBERS ABSENT                                     |  |  |
| Thomas Baxley<br>Laticcia Riggins                                      | Korey Willis                                   | Chris Walker                                       |
| RWPC STAFF PRESENT   |  |  |
| Glenda Blackmon-Johnson,<br>Office of Support                          |  | Jasmine Sanders,<br>Office of Support              |
| GRANTS MANAGEMENT STAFF PRESENT  |  |  |
| Sonya Hughes, AA<br>Melody Lee, AA                                     | Marlen Rivera                                  | Cabria Regal, SC                                   |
| OTHERS PRESENT   |  |  |
| Kristin Woods-Parkland<br>Joni Wysocki, AIN/AHF                        | David Rodriguez, RCD<br>Karla Obasi            | Sylvester Mays                                     |

- I. **Call to Order:** John Dornheim, RWPC Vice Chair, opened the meeting at 9:02; the Vice Chair, called the meeting to order at 9:12 AM.
- II. **Certification of Quorum:** Quorum was established by John Dornheim, RWPC Vice Chair, and certified by Glenda Blackmon Johnson the Office of Support.
- III. **Introductions/Announcements:**
  - a. Donna Wilson announced the Get Tested Grab a Bite event on June 29, 2024, 3-7 pm at Glendale Park 1515 East Ledbetter in Oak Cliff
- IV. **Approval of May 15, 2024, Minutes:** Lori Davidson motioned to approve the minutes Gary Benecke, seconded. The motion passed unanimously.
- V. **Office of Support Report:** The Office of Support reported that the Committee has 15 seats, of which 13 are filled and 2 are vacant. The Committee's representation & reflectiveness of the HIV epidemic within the community as follows:
  - The P&P committee membership consists of 14 people of whom 9 are Black, representing 64.00% reflectiveness.
  - The P&P committee membership consists of 14 people of whom 0 are Latino/Hispanic with representation at 0.00% reflectiveness.
  - The P&P committee membership consists of 14 people of whom 4 are White with representation at 29.00% reflectiveness.
  - The P&P committee membership consists of 14 people of whom 1 is Asian/ Pacific Islander with representation at 7% reflectiveness.

Ryan White Planning Council has 33 seats, 26 are filled with 31% non-aligned consumer representation. *HRSA requires 33% of non-aligned consumers.*
- VI. **PSRA Ballot Outcome (FY 2025 Priority Service Category Ranking:** Jasmine Sanders, Office of Support, presented the FY 2025 PSRA Ballot Outcome of the Final Ranking of the Core Medical and Support Service Categories. The committee members made comments; the Vice Chair called for a motion to approve and forward the FY 2025 PSRA Ballot Final Ranking Outcome of the Core Medical and Support Service Categories as shown in the table below.

| <b>FY 2025 Priority Setting Process Ballot<br/>Core Medical Services - Parts A, B, State Services (6/20/24)</b> | <b>Rank 1 - 13</b>  |
|---|---------------------|
| <b>Service Category</b>   | <b>FY 2025 Rank</b> |
| Outpatient/Ambulatory Health Services   | 1                   |
| Oral Health Care  | 7                   |
| Medical Case Management   | 3                   |
| AIDS Pharmaceutical Assistance  | 2                   |
| Mental Health Services  | 3(t)                |
| Early Intervention Services   | 8                   |
| Substance Abuse   | 9                   |
| Health Insurance and Cost Sharing Assistance  | 6                   |
| Home and Community-Based Health Care  | 10                  |
| Home Health Care  | 11                  |
| Medical Nutrition Therapy   | 12                  |
| Hospice Care  | 13                  |
| AIDS Drug Assistance Program  | 5                   |

| <b>FY 2025 Priority Setting Process Ballot<br/>Support Services - Parts A, B, State Services (6/20/24)</b> | <b>Rank 1 - 12</b>  |
|--|---------------------|
| <b>Service Category</b>  | <b>FY 2025 Rank</b> |
| Food Bank/Home-delivered Meals   | 3                   |
| Non-Medical Case Management  | 1                   |
| Outreach – Lost to Care  | 6                   |
| Medical Transportation   | 4                   |
| Housing  | 2                   |
| Emergency Financial Assistance   | 5                   |
| Other Professional Services (Legal Services)   | 11                  |
| Respite Care+  | 10                  |
| Health Education/Risk Reduction  | 8                   |
| Child Care Services  | 12                  |
| Linguistic Services  | 9                   |
| Referral for Health Care and Support Services  | 7                   |

| <b>FY 2025 Priority Setting Process Ballot<br/>Minority AIDS Initiative (MAI) (6/20/24)</b> | <b>Rank 1 -5</b>    |
|---|---------------------|
| <b>Core Medical Services</b>  | <b>FY 2025 Rank</b> |
| Outpatient/Ambulatory Health Services   | 1                   |
| Oral Health Care  | 4                   |
| AIDS Pharmaceutical Assistance  | 2                   |
| Medical Case Management   | 3                   |
| Substance Abuse   | 5                   |
|   | <b>Rank 1 - 3</b>   |
| <b>Support Services</b>   | <b>FY 2025 Rank</b> |
| Food Bank   | 3                   |
| Medical Transportation  | 2                   |
| Non-Medical Case Management   | 1                   |

- VII. **Standards of Care Review:** Jasmine Sanders, Office of Support, provided an overview of the following service categories from the Standards of Care that are currently funded which include HRSA Description, Key Activities to include and those activities which may not be included with service delivery and licensure and assurances. Members made comments regarding changes over time with the service delivery processes, systems and gerontology regarding HIV.

- ✓ *Referral for Health Care/Support Service*
- ✓ *Outpatient/Ambulatory Health Service/ Core Medical Service*
- ✓ *Emergency Financial Assistance/Support Service*

- VIII. **New Business:** Glenda Blackmon Johnson, RWPC, OOS introduced and presented comments regarding HRSA HA's Expungement Program Letter dated June 6, 2024. She highlighted that funds are RWHAP Part F (Special Projects of National Significance (SPNS) and may be used to support people with HIV who are incarcerated and are expected to be eligible for HRSA RWHAP services upon their release. See ***Policy Clarification Notice*** 18-02 <https://ryanwhite.hrsa.gov/sites/default/files/ryanwhite/grants/pcn-18-02-people-who-are-incarcerated.pdf> and See ***Policy Clarification Notice 16-02*** <https://ryanwhite.hrsa.gov/sites/default/files/ryanwhite/grants/service-category-pcn-16-02-final.pdf>

- IX. **Adjournment:** Gary Benecke made the motion to adjourn. Helen Zimba seconded the motion. The meeting was adjourned at 9:38 AM.

*Submitted by:*

\_\_\_\_\_  
Glenda Blackmon Johnson RWPC Office of Support

\_\_\_\_\_  
Date

*Draft Certified by:*

\_\_\_\_\_  
Glenda Blackmon Johnson RWPC Office of Support

\_\_\_\_\_  
Date

*Final Approval by:*

\_\_\_\_\_  
Helen Zimba, Chair, or John Dornheim, RWPC Vice-Chair

\_\_\_\_\_  
Date

**Until Further Notice**  
**NEXT SCHEDULED MEETING**  
**Wednesday, July 17, 2024, 9:00 AM.**  
**Will be held via TELE-CONFERENCE**

**ALLOCATIONS COMMITTEE**  
**June 24, 2024, Allocation Meeting Minutes**

*Charge: Develop recommendations for distributing funds among priority goals using all available information regarding community and agency needs, current funding for HIV services, and trend data; develop recommendations for service category allocations. Recommendations for service category allocations will include how best to meet each established priority.*

**MEMBERS PRESENT**

Buffie Bouge  
Corey Strickland, Chair  
James Wright

John Dornheim\*  
Dr. Pro Brewer

Antwon Penny  
Auntjuan Wiley

**MEMBERS ABSENT**

Naomi Green, Vice-Chair

Wade Hyde

**RWPC STAFF PRESENT**

Glenda Blackmon-Johnson,  
RWPC Office of Support

RWPC Office of Support

Jasmine Sanders  
RWPC Office of Support

**GRANTS STAFF MANAGEMENT PRESENT**

LeShaun Murphy, AA  
Marlen Rivera, AA

Justin Henry, AA  
Melody Lee, AA

Nariah Webster, AA

**OTHERS PRESENT**

Kristin Woods-Parkland  
TAndria Tucker, Parkland

Joni Wysocki, AIN/AHF

Hermnomi Houston  
Charlot Mai

- I. **Call to Order:** Corey Strickland, Chair, opened the meeting stating the meeting housekeeping rules at 5:15 PM and called the meeting to order at 5:18 PM.
- II. **Certification of Quorum:** Quorum was established by Corey Strickland, Chair, and certified by the Glenda Blackmon Johnson, RWPC Office of Support.
- III. **Introductions/Announcements:**  
Saturday 3:00 – 7:00 pm June 28, 2024, Get Tested & Grab a Bite event hosted by the The AfIYA Center.  
Corey Strickland, chair acknowledged recognized Wanda Scott, AAFiscal Grants Manager for her hard work and dedication to the program, she will be missed.
- IV. **Approval of the April 22, 2024, Meeting Minutes:** John Dornhiem motioned to approve the Allocations Committee meeting minutes. Auntjuan Wiley seconded the motion. The motion passed with one abstention.
- V. **Office of Support Report:**  
Allocation Committee (15 seats): 8 members (*7 seats open*)  
The 1st group impacted with the highest numbers is Blacks at 11,417 or 42.55% representation.  
Allocations membership consists of 8 people of whom 5 are Black, representing 62% reflectiveness.  
The 2nd group impacted with the next highest numbers is Latinx/Hispanic at 7,036 or 26.23% representation.  
Allocations membership consists of 8 people of whom 0 are Latino/Hispanic with representation at 0% reflectiveness.  
The 3rd group impacted with the next highest numbers is White at 6,500 or 24.23% representation.  
Allocations membership consists of 8 people of whom 3 are White, representing 37% reflectiveness.  
Planning Council (33 seats): 26 members seated – 7 seats vacant  
\*RWPC Reflectiveness 31% Non-Aligned Consumers (HRSA requires 33% Non-Aligned Consumers)  
Vacant Mandatory Seat Categories:
  - Members of a Federally recognized Indian tribe as represented in the population

VI. **FY 2023-24 YTD Final Part A, Part B, State Rebate, and State Services Grant Expenditure Report:** The GMD Fiscal Unit *report for the 3<sup>rd</sup> year in a row that each of the Ryan White Part A & B grants were expended at 99-100%* YTD for the FY 2023-2024 program year. The GMD Fiscal Unit reported the following YTD Expenditures:

**SUMMARY REPORT BY SERVICE CATEGORY**

FY 2023 - 2024 Part A Formula  
GRANT 65502.5591

| SERVICE CATEGORY             | TOTAL            | AMENDED BUDGET | Subrecipients' Monthly Billings |               |               |                 |               |               |                 |               |               |                 |                 |              | YTD EXPENDITURE  | REMAINING BALANCE | YTD % | Unexpended % |
|------------------------------|------------------|----------------|---------------------------------|---------------|---------------|-----------------|---------------|---------------|-----------------|---------------|---------------|-----------------|-----------------|--------------|------------------|-------------------|-------|--------------|
|                              |                  |                | Mar-23                          | Apr-23        | May-23        | Jun-23          | Jul-23        | Aug-23        | Sep-23          | Oct-23        | Nov-23        | Dec-23          | Jan-24          | Feb-24       |                  |                   |       |              |
| Emergency Financial Assist   | \$ -             | \$ -           | \$ -                            | \$ -          | \$ -          | \$ -            | \$ -          | \$ -          | \$ -            | \$ -          | \$ -          | \$ -            | \$ -            | \$ -         | \$ -             | \$ -              | 0%    | 0%           |
| Food/Congregate Meals        | \$ 484,872.00    | \$ 60,795.35   | \$ 44,533.50                    | \$ 77,614.30  | \$ 44,325.00  | \$ 42,705.30    | \$ 52,326.30  | \$ 47,392.50  | \$ 87,180.59    | \$ 4,258.30   | \$ 42,058.57  | \$ 2,082.50     | \$ -            | \$ -         | \$ 484,872.00    | \$ 0.19           | 100%  | 0%           |
| Health Ed/Risk Reduction     | \$ -             | \$ -           | \$ -                            | \$ -          | \$ -          | \$ -            | \$ -          | \$ -          | \$ -            | \$ -          | \$ -          | \$ -            | \$ -            | \$ -         | \$ -             | \$ -              | 0%    | 0%           |
| Health Insurance Assistance  | \$ 1,058,221.00  | \$ 345,760.89  | \$ 128,158.16                   | \$ 100,445.64 | \$ 82,803.59  | \$ 160,762.96   | \$ 68,207.80  | \$ 42,308.00  | \$ 35,583.94    | \$ 12,471.11  | \$ 304,254.08 | \$ 50,846.32    | \$ 70,340.61    | \$ -         | \$ 1,058,221.00  | \$ -              | 100%  | 0%           |
| Housing                      | \$ 218,808.00    | \$ 38,195.65   | \$ 13,602.15                    | \$ 8,434.59   | \$ -          | \$ -            | \$ -          | \$ 49,591.79  | \$ 48,460.48    | \$ 13,791.32  | \$ 20,035.45  | \$ 23,800.19    | \$ 4,039.95     | \$ 882.23    | \$ 218,808.00    | \$ -              | 100%  | 0%           |
| Linguistic Services          | \$ 13,945.00     | \$ 843.20      | \$ 1,045.30                     | \$ 889.55     | \$ 2,588.21   | \$ -            | \$ -          | \$ -          | \$ -            | \$ -          | \$ -          | \$ -            | \$ 857.68       | \$ -         | \$ 8,201.94      | \$ 7,343.06       | 44%   | 56%          |
| Local Pharm Assist (LPAP)    | \$ 711,962.00    | \$ 35,118.09   | \$ 12,977.62                    | \$ 43,912.07  | \$ 146,988.33 | \$ 33,437.39    | \$ 32,336.00  | \$ 23,924.24  | \$ 35,290.03    | \$ 113,720.39 | \$ 75,138.11  | \$ 25,874.00    | \$ 149,164.79   | \$ -         | \$ 711,962.00    | \$ 0.21           | 100%  | 0%           |
| Medical Case Management      | \$ 660,218.00    | \$ 54,073.70   | \$ 59,138.65                    | \$ 32,689.27  | \$ 17,535.90  | \$ 24,112.18    | \$ 56,744.71  | \$ 22,899.14  | \$ 143,339.26   | \$ 51,268.97  | \$ 52,307.00  | \$ 92,131.17    | \$ 55,749.47    | \$ -         | \$ 660,218.00    | \$ 42.66          | 100%  | 0%           |
| Medical Transportation       | \$ 764,772.00    | \$ 64,822.07   | \$ 42,527.29                    | \$ 79,757.43  | \$ 89,058.99  | \$ 8,789.60     | \$ 19,023.81  | \$ 36,523.13  | \$ 27,553.51    | \$ 96,552.91  | \$ 94,365.18  | \$ 130,971.17   | \$ 81,345.94    | \$ -         | \$ 764,772.00    | \$ -              | 100%  | 0%           |
| Mental Health                | \$ 132,134.00    | \$ 5,387.00    | \$ 17,574.28                    | \$ 1,432.34   | \$ 3,270.20   | \$ 18,305.80    | \$ 3,990.86   | \$ 8,288.88   | \$ 7,307.03     | \$ 16,700.77  | \$ 24,734.87  | \$ 17,788.33    | \$ 7,288.78     | \$ -         | \$ 131,903.02    | \$ 154.98         | 100%  | 0%           |
| Non-Medical Case Mgmt.       | \$ 933,440.00    | \$ 61,638.57   | \$ 306,423.64                   | \$ 68,178.08  | \$ 48,209.71  | \$ 140,222.28   | \$ 104,071.68 | \$ 32,356.46  | \$ 21,417.09    | \$ 62,794.30  | \$ 301,170.82 | \$ 39,040.38    | \$ 28,184.56    | \$ -         | \$ 934,387.54    | \$ 59,141.46      | 94%   | 6%           |
| Oral Health                  | \$ 1,285,760.00  | \$ 71,361.38   | \$ 179,258.35                   | \$ 132,796.36 | \$ 309,341.50 | \$ 153,866.66   | \$ 122,303.63 | \$ 130,777.92 | \$ 92,599.76    | \$ 100,478.71 | \$ 80,843.11  | \$ 118,134.13   | \$ 4,721.30     | \$ -         | \$ 1,285,760.00  | \$ -              | 100%  | 0%           |
| Other Prof. Services/Legal   | \$ 62,716.00     | \$ 35,161.00   | \$ 12,900.00                    | \$ 5,000.00   | \$ 12,500.00  | \$ 2,522.00     | \$ 13,133.00  | \$ -          | \$ -            | \$ -          | \$ -          | \$ -            | \$ -            | \$ -         | \$ 62,716.00     | \$ -              | 100%  | 0%           |
| Outpatient/Ambulatory Health | \$ 4,243,658.00  | \$ 128,453.08  | \$ 507,454.04                   | \$ 166,206.71 | \$ 330,474.41 | \$ 324,329.77   | \$ 228,886.18 | \$ 101,940.67 | \$ 305,835.88   | \$ 354,899.13 | \$ 96,252.33  | \$ 843,498.44   | \$ 428,377.11   | \$ -         | \$ 4,263,032.11  | \$ 625.89         | 100%  | 0%           |
| Outreach                     | \$ 12,890.00     | \$ -           | \$ 8,067.66                     | \$ 1,071.13   | \$ -          | \$ -            | \$ -          | \$ -          | \$ 1,990.19     | \$ 2,347.37   | \$ -          | \$ -            | \$ -            | \$ -         | \$ 12,876.35     | \$ 13.65          | 100%  | 0%           |
| Referral                     | \$ 51,213.00     | \$ 4,207.39    | \$ 8,933.50                     | \$ 2,650.77   | \$ 4,249.88   | \$ 8,433.42     | \$ -          | \$ -          | \$ 6,993.40     | \$ 8,034.45   | \$ -          | \$ -            | \$ -            | \$ -         | \$ 41,302.91     | \$ 7,710.09       | 85%   | 15%          |
| Respite care/Adults          | \$ 1,070.00      | \$ -           | \$ 137.37                       | \$ 136.65     | \$ 798.98     | \$ -            | \$ -          | \$ -          | \$ -            | \$ -          | \$ -          | \$ -            | \$ -            | \$ -         | \$ 1,070.00      | \$ 0.00           | 100%  | 0%           |
| Substance Abuse Treatment    | \$ 71,870.00     | \$ 9,900.42    | \$ 8,266.17                     | \$ 250.00     | \$ -          | \$ -            | \$ -          | \$ -          | \$ -            | \$ 4,053.04   | \$ 8,227.09   | \$ 6,188.16     | \$ 13,829.45    | \$ 10,174.02 | \$ 62,889.34     | \$ 8,980.66       | 88%   | 12%          |
| TOTAL                        | \$ 10,726,842.00 | \$ 680,980.57  | \$ 1,149,897.68                 | \$ 721,474.68 | \$ 792,141.64 | \$ 1,117,477.36 | \$ 740,413.52 | \$ 524,628.42 | \$ 1,013,359.00 | \$ 845,748.95 | \$ 702,914.82 | \$ 1,038,382.84 | \$ 1,017,249.50 | \$ -         | \$ 10,642,408.99 | \$ 84,233.01      | 99%   | 1%           |

**SUMMARY REPORT BY SERVICE CATEGORY**

FY 2023 - 2024 Part A Supplemental  
GRANT 65506.5591

| SERVICE CATEGORY             | TOTAL           | AMENDED BUDGET | Subrecipients' Monthly Billings |              |               |               |               |                 |                 |               |               |               |                 |          | YTD EXPENDITURE | REMAINING BALANCE | YTD % | Unexpended % |
|------------------------------|-----------------|----------------|---------------------------------|--------------|---------------|---------------|---------------|-----------------|-----------------|---------------|---------------|---------------|-----------------|----------|-----------------|-------------------|-------|--------------|
|                              |                 |                | Mar-23                          | Apr-23       | May-23        | Jun-23        | Jul-23        | Aug-23          | Sep-23          | Oct-23        | Nov-23        | Dec-23        | Jan-24          | Feb-24   |                 |                   |       |              |
| Emergency Financial Assist   | \$ -            | \$ -           | \$ -                            | \$ -         | \$ -          | \$ -          | \$ -          | \$ -            | \$ -            | \$ -          | \$ -          | \$ -          | \$ -            | \$ -     | \$ -            | \$ -              | 0%    | 100%         |
| Food/Congregate Meals        | \$ 273,561.00   | \$ 16,708.92   | \$ -                            | \$ -         | \$ 48,900.00  | \$ 34,512.39  | \$ 45,613.68  | \$ 14,382.80    | \$ -            | \$ 92,011.32  | \$ 12,863.83  | \$ -          | \$ 8,601.00     | \$ -     | \$ 273,561.00   | \$ -              | 100%  | 0%           |
| Health Ed/Risk Reduction     | \$ -            | \$ -           | \$ -                            | \$ -         | \$ -          | \$ -          | \$ -          | \$ -            | \$ -            | \$ -          | \$ -          | \$ -          | \$ -            | \$ -     | \$ -            | \$ -              | 0%    | 0%           |
| Health Insurance Assistance  | \$ 538,172.00   | \$ -           | \$ -                            | \$ -         | \$ 78,679.05  | \$ 73,655.21  | \$ -          | \$ 62,964.40    | \$ -            | \$ 111,000.63 | \$ 86,795.35  | \$ 88,293.77  | \$ 57,333.03    | \$ -     | \$ 538,172.00   | \$ -              | 100%  | 0%           |
| Housing                      | \$ 97,292.00    | \$ -           | \$ -                            | \$ 3,214.07  | \$ 50,283.04  | \$ 41,204.75  | \$ 1,779.46   | \$ -            | \$ -            | \$ 810.68     | \$ -          | \$ -          | \$ -            | \$ -     | \$ 97,292.00    | \$ -              | 100%  | 0%           |
| Linguistic Services          | \$ 7,179.00     | \$ -           | \$ -                            | \$ -         | \$ -          | \$ 545.35     | \$ 1,054.00   | \$ 1,054.00     | \$ 1,264.80     | \$ -          | \$ 843.20     | \$ 1,086.40   | \$ 723.25       | \$ -     | \$ 7,179.00     | \$ -              | 100%  | 0%           |
| Local Pharm Assist (LPAP)    | \$ 2,188.00     | \$ -           | \$ -                            | \$ -         | \$ -          | \$ -          | \$ 2,188.00   | \$ -            | \$ -            | \$ -          | \$ -          | \$ -          | \$ -            | \$ -     | \$ 2,188.00     | \$ -              | 100%  | 0%           |
| Medical Case Management      | \$ 330,882.00   | \$ -           | \$ -                            | \$ -         | \$ 56,794.93  | \$ 49,586.96  | \$ 37,750.32  | \$ 54,234.95    | \$ 93,725.25    | \$ 5,568.48   | \$ 21,607.03  | \$ 5,579.18   | \$ 6,190.98     | \$ -     | \$ 330,882.00   | \$ 33.94          | 100%  | 0%           |
| Medical Transportation       | \$ 440,257.00   | \$ -           | \$ -                            | \$ 10,146.83 | \$ 39,812.97  | \$ 77,813.52  | \$ 97,021.49  | \$ -            | \$ 79,660.50    | \$ 100,990.69 | \$ 32,685.82  | \$ 5,932.18   | \$ 440,257.00   | \$ -     | \$ 440,257.00   | \$ -              | 100%  | 0%           |
| Mental Health                | \$ 69,098.00    | \$ -           | \$ -                            | \$ 5,906.75  | \$ 13,301.32  | \$ 15,068.73  | \$ 14,683.81  | \$ 280.00       | \$ 1,929.80     | \$ -          | \$ 4,430.00   | \$ 8,979.59   | \$ 5,994.79     | \$ -     | \$ 69,098.00    | \$ 147.21         | 100%  | 0%           |
| Non-Medical Case Mgmt.       | \$ 459,859.00   | \$ -           | \$ -                            | \$ -         | \$ 115,465.05 | \$ 119,646.93 | \$ 156,446.88 | \$ 154,807.29   | \$ 134,468.82   | \$ 15,690.42  | \$ 2,554.84   | \$ 16,584.38  | \$ 5,597.39     | \$ -     | \$ 459,859.00   | \$ -              | 100%  | 0%           |
| Oral Health                  | \$ 70,860.00    | \$ -           | \$ -                            | \$ -         | \$ 131,585.13 | \$ 184,115.12 | \$ 106,800.04 | \$ 106,207.83   | \$ 89,521.08    | \$ 25,521.83  | \$ 90,000.00  | \$ 14,979.00  | \$ -            | \$ -     | \$ 708,660.00   | \$ -              | 100%  | 0%           |
| Other Prof. Services/Legal   | \$ 62,028.00    | \$ -           | \$ 12,750.00                    | \$ -         | \$ 5,000.00   | \$ 13,670.00  | \$ -          | \$ -            | \$ -            | \$ -          | \$ -          | \$ -          | \$ 30,000.00    | \$ -     | \$ 62,028.00    | \$ -              | 100%  | 0%           |
| Outpatient/Ambulatory Health | \$ 2,603,128.00 | \$ -           | \$ -                            | \$ -         | \$ 158,090.40 | \$ 182,412.00 | \$ 309,493.36 | \$ 1,312,150.32 | \$ 31,010.04    | \$ 11,879.36  | \$ -          | \$ 498,093.52 | \$ 2,603,128.00 | \$ -     | \$ 2,603,128.00 | \$ -              | 100%  | 0%           |
| Outreach                     | \$ 19,880.00    | \$ -           | \$ -                            | \$ -         | \$ -          | \$ 2,165.08   | \$ 2,529.69   | \$ 2,039.91     | \$ 12,238.23    | \$ -          | \$ -          | \$ -          | \$ -            | \$ -     | \$ 19,877.88    | \$ 2.12           | 100%  | 0%           |
| Referral                     | \$ 122,277.00   | \$ -           | \$ 14,001.11                    | \$ 24,580.89 | \$ 15,777.63  | \$ 124,763.77 | \$ 15,002.25  | \$ 14,087.26    | \$ 12,247.38    | \$ 11,647.46  | \$ 87.59      | \$ -          | \$ 122,277.00   | \$ 53.66 | \$ 122,277.00   | \$ -              | 100%  | 0%           |
| Respite care/Adults          | \$ 551.00       | \$ -           | \$ -                            | \$ 270.35    | \$ 281.65     | \$ -          | \$ -          | \$ -            | \$ -            | \$ -          | \$ -          | \$ -          | \$ -            | \$ -     | \$ 551.00       | \$ -              | 100%  | 0%           |
| Substance Abuse Treatment    | \$ 43,073.00    | \$ -           | \$ -                            | \$ 6,208.92  | \$ 6,625.98   | \$ 8,008.00   | \$ 7,776.38   | \$ 6,824.34     | \$ 5,929.23     | \$ 59.02      | \$ -          | \$ -          | \$ -            | \$ -     | \$ 43,055.15    | \$ 17.85          | 100%  | 0%           |
| TOTAL                        | \$ 5,779,286.00 | \$ 16,705.83   | \$ 12,750.00                    | \$ 39,141.03 | \$ 367,888.07 | \$ 795,988.12 | \$ 170,946.52 | \$ 1,848,033.13 | \$ 1,724,556.26 | \$ 291,985.80 | \$ 402,580.30 | \$ 149,050.71 | \$ 618,464.14   | \$ -     | \$ 5,779,028.22 | \$ 257.78         | 100%  | 0%           |

**SUMMARY REPORT BY SERVICE CATEGORY**

FY23-24 Part A Formula CARRYOVER  
GRANT 65514.5591

| SERVICE CATEGORY            | TOTAL         | AMENDED BUDGET | Subrecipients' Monthly Billings |         |         |         |         |         |              |               |              |               |         |               | YTD EXPENDITURE | REMAINING BALANCE | YTD % | Unexpended % |
|-----------------------------|---------------|----------------|---------------------------------|---------|---------|---------|---------|---------|--------------|---------------|--------------|---------------|---------|---------------|-----------------|-------------------|-------|--------------|
|                             |               |                | Mar-23                          | Apr-23  | May-23  | Jun-23  | Jul-23  | Aug-23  | Sep-23       | Oct-23        | Nov-23       | Dec-23        | Jan-24  | Feb-24        |                 |                   |       |              |
| Emergency Financial Assist  | \$ 124,906.00 | \$ 0.00        | \$ 0.00                         | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00      | \$ 124,906.00 | \$ 0.00      | \$ 0.00       | \$ 0.00 | \$ 0.00       | \$ 124,906.00   | \$ -              | 100%  | 0%           |
| Food/Congregate Meals       | \$ -          | \$ 0.00        | \$ 0.00                         | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00      | \$ 0.00       | \$ 0.00      | \$ 0.00       | \$ 0.00 | \$ 0.00       | \$ -            | \$ -              | 0%    | 0%           |
| Food/Food Pantry            | \$ -          | \$ 0.00        | \$ 0.00                         | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00      | \$ 0.00       | \$ 0.00      | \$ 0.00       | \$ 0.00 | \$ 0.00       | \$ -            | \$ -              | 0%    | 0%           |
| Health Ed/Risk Reduction    | \$ -          | \$ 0.00        | \$ 0.00                         | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00      | \$ 0.00       | \$ 0.00      | \$ 0.00       | \$ 0.00 | \$ 0.00       | \$ -            | \$ -              | 0%    | 0%           |
| Health Insurance Assistance | \$ -          | \$ 0.00        | \$ 0.00                         | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00      | \$ 0.00       | \$ 0.00      | \$ 0.00       | \$ 0.00 | \$ 0.00       | \$ -            | \$ -              | 0%    | 0%           |
| Housing                     | \$ -          | \$ 0.00        | \$ 0.00                         | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00      | \$ 0.00       | \$ 0.00      | \$ 0.00       | \$ 0.00 | \$ 0.00       | \$ -            | \$ -              | 0%    | 0%           |
| Linguistic Services         | \$ -          | \$ 0.00        | \$ 0.00                         | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00      | \$ 0.00       | \$ 0.00      | \$ 0.00       | \$ 0.00 | \$ 0.00       | \$ -            | \$ -              | 0%    | 0%           |
| Local Pharm Assist (LPAP)   | \$ -          | \$ 0.00        | \$ 0.00                         | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00      | \$ 0.00       | \$ 0.00      | \$ 0.00       | \$ 0.00 | \$ 0.00       | \$ -            | \$ -              | 0%    | 0%           |
| Medical Case Management     | \$ -          | \$ 0.00        | \$ 0.00                         | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00      | \$ 0.00       | \$ 0.00      | \$ 0.00       | \$ 0.00 | \$ 0.00       | \$ -            | \$ -              | 0%    | 0%           |
| Medical Case Mgmt. Housing  | \$ -          | \$ 0.00        | \$ 0.00                         | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00      | \$ 0.00       | \$ 0.00      | \$ 0.00       | \$ 0.00 | \$ 0.00       | \$ -            | \$ -              | 0%    | 0%           |
| Medical Transportation      | \$ -          | \$ 0.00        | \$ 0.00                         | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00      | \$ 0.00       | \$ 0.00      | \$ 0.00       | \$ 0.00 | \$ 0.00       | \$ -            | \$ -              | 0%    | 0%           |
| Mental Health               | \$ -          | \$ 0.00        | \$ 0.00                         | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00      | \$ 0.00       | \$ 0.00      | \$ 0.00       | \$ 0.00 | \$ 0.00       | \$ -            | \$ -              | 0%    | 0%           |
| Non-Med Case Mgmt. Housing  | \$ -          | \$ 0.00        | \$ 0.00                         | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00      | \$ 0.00       | \$ 0.00      | \$ 0.00       | \$ 0.00 | \$ 0.00       | \$ -            | \$ -              | 0%    | 0%           |
| Non-Medical Case Mgmt.      | \$ -          | \$ 0.00        | \$ 0.00                         | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00      | \$ 0.00       | \$ 0.00      | \$ 0.00       | \$ 0.00 | \$ 0.00       | \$ -            | \$ -              | 0%    | 0%           |
| Oral Health                 | \$ -          | \$ 0.00        | \$ 0.00                         | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00      | \$ 0.00       | \$ 0.00      | \$ 0.00       | \$ 0.00 | \$ 0.00       | \$ -            | \$ -              | 0%    | 0%           |
| Other Prof. Services/Legal  | \$ 20,000.00  | \$ 0.00        | \$ 0.00                         | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 11,500.00 | \$ 7,500.00   | \$ 0.00      | \$ 0.00       | \$ 0.00 | \$ 0.00       | \$ 20,000.00    | \$ -              | 100%  | 0%           |
| Outpatient/Ambulatory Care  | \$ 249,812.00 | \$ 0.00        | \$ 0.00                         | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00      | \$ 75,761.55  | \$ 42,746.55 | \$ 131,262.13 | \$ 0.00 | \$ 249,812.00 | \$ -            | 100%              | 0%    |              |
| Outreach                    | \$ -          | \$ 0.00        | \$ 0.00                         | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00      | \$ 0.00       | \$ 0.00      | \$ 0.00       | \$ 0.00 | \$ 0.00       | \$ -            | \$ -              | 0%    | 0%           |
| Referral                    | \$ -          | \$ 0.00        | \$ 0.00                         | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00      | \$ 0.00       | \$ 0.00      | \$ 0.00       | \$ 0.00 | \$ 0.00       | \$ -            | \$ -              | 0%    | 0%           |
| Respite care/Adults         | \$ -          | \$ 0.00        | \$ 0.00                         | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00      | \$ 0.00       | \$ 0.00      | \$ 0.00       | \$ 0.00 | \$ 0.00       | \$ -            | \$ -              | 0%    | 0%           |
| Respite care/Children       | \$ -          | \$ 0.00        | \$ 0.00                         | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00      | \$ 0.00       | \$ 0.00      | \$ 0.00       | \$ 0.00 | \$ 0.00       | \$ -            | \$ -              | 0%    | 0%           |
| Substance Abuse Treatment   | \$ -          | \$ 0.00        | \$ 0.00                         | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00      | \$ 0.00       | \$ 0.00      | \$ 0.00       | \$ 0.00 | \$ 0.00       | \$ -            | \$ -              | 0%    | 0%           |
| TOTAL                       | \$ 394,717.00 | \$ -           | \$ -                            | \$ -    | \$ -    | \$ -    | \$ -    | \$ -    | \$ 12,500.00 | \$ 206,186.30 | \$ 42,746.55 | \$ 131,262.13 | \$ -    | \$ 394,717.00 | \$ -            | 100%              | 0%    |              |

GRANT 65512.5591

| GRANT #6512.5591             |              |                | Subrecipients' Monthly Billings |        |        |        |        |        |        |        |          |          |        |          |                 |                   |       |              |
|------------------------------|--------------|----------------|---------------------------------|--------|--------|--------|--------|--------|--------|--------|----------|----------|--------|----------|-----------------|-------------------|-------|--------------|
| SERVICE CATEGORY             | TOTAL        | AMENDED BUDGET | Mar-23                          | Apr-23 | May-23 | Jun-23 | Jul-23 | Aug-23 | Sep-23 | Oct-23 | Nov-23   | Dec-23   | Jan-24 | Feb-24   | YTD EXPENDITURE | REMAINING BALANCE | YTD % | Unexpended % |
| COST                         |              |                |                                 |        |        |        |        |        |        |        |          |          |        |          |                 |                   |       |              |
| Emergency Financial Assist   | \$ -         | -              | 0.00                            | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00     | 0.00     | 0.00   | 0.00     | 0.00            | 0.00              | 0.00  | 0%           |
| Food/Consignee Meals         | \$ -         | -              | 0.00                            | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00     | 0.00     | 0.00   | 0.00     | 0.00            | 0.00              | 0.00  | 0%           |
| Food/Food Pantry             | \$ -         | -              | 0.00                            | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00     | 0.00     | 0.00   | 0.00     | 0.00            | 0.00              | 0.00  | 0%           |
| Health Ed/Risk Reduction     | \$ -         | -              | 0.00                            | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00     | 0.00     | 0.00   | 0.00     | 0.00            | 0.00              | 0.00  | 0%           |
| Health Insurance Assistance  | \$ -         | -              | 0.00                            | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00     | 0.00     | 0.00   | 0.00     | 0.00            | 0.00              | 0.00  | 0%           |
| Housing                      | \$ -         | -              | 0.00                            | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00     | 0.00     | 0.00   | 0.00     | 0.00            | 0.00              | 0.00  | 0%           |
| Linguistic Services          | \$ -         | -              | 0.00                            | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00     | 0.00     | 0.00   | 0.00     | 0.00            | 0.00              | 0.00  | 0%           |
| Local Pharm Assist (LPAP)    | \$ -         | -              | 0.00                            | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00     | 0.00     | 0.00   | 0.00     | 0.00            | 0.00              | 0.00  | 0%           |
| Medical Case Management      | \$ -         | -              | 0.00                            | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00     | 0.00     | 0.00   | 0.00     | 0.00            | 0.00              | 0.00  | 0%           |
| Medical Case Mgmt. Housing   | \$ -         | -              | 0.00                            | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00     | 0.00     | 0.00   | 0.00     | 0.00            | 0.00              | 0.00  | 0%           |
| Medical Transportation       | \$ -         | -              | 0.00                            | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00     | 0.00     | 0.00   | 0.00     | 0.00            | 0.00              | 0.00  | 0%           |
| Mental Health                | \$ -         | -              | 0.00                            | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00     | 0.00     | 0.00   | 0.00     | 0.00            | 0.00              | 0.00  | 0%           |
| Non-Med Case Mgmt. Housing   | \$ -         | -              | 0.00                            | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00     | 0.00     | 0.00   | 0.00     | 0.00            | 0.00              | 0.00  | 0%           |
| Non-Medical Case Mgmt.       | \$ -         | -              | 0.00                            | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00     | 0.00     | 0.00   | 0.00     | 0.00            | 0.00              | 0.00  | 0%           |
| Oral Health                  | \$ -         | -              | 0.00                            | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00     | 0.00     | 0.00   | 0.00     | 0.00            | 0.00              | 0.00  | 0%           |
| Other Prof. Services/Legal   | \$ -         | -              | 0.00                            | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00     | 0.00     | 0.00   | 0.00     | 0.00            | 0.00              | 0.00  | 0%           |
| Outpatient/Ambulatory Health | \$ 12,234.00 |                | 0.00                            | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 4,638.15 | 3,517.81 | 0.00   | 4,076.00 | 12,234.00       | 0.00              | 100%  | 0%           |
| Outreach                     | \$ -         | -              | 0.00                            | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00     | 0.00     | 0.00   | 0.00     | 0.00            | 0.00              | 0.00  | 0%           |
| Referral                     | \$ -         | -              | 0.00                            | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00     | 0.00     | 0.00   | 0.00     | 0.00            | 0.00              | 0.00  | 0%           |
| Respite care/Adults          | \$ -         | -              | 0.00                            | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00     | 0.00     | 0.00   | 0.00     | 0.00            | 0.00              | 0.00  | 0%           |
| Respite Care/Children        | \$ -         | -              | 0.00                            | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00     | 0.00     | 0.00   | 0.00     | 0.00            | 0.00              | 0.00  | 0%           |
| Substance Abuse Treatment    | \$ -         | -              | 0.00                            | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00     | 0.00     | 0.00   | 0.00     | 0.00            | 0.00              | 0.00  | 0%           |
| TOTAL                        | 12,234.00    | 0.00           | 0.00                            | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 4,638.15 | 3,517.81 | 0.00   | 4,076.00 | 12,234.00       | 0.00              | 100%  | 0%           |

## GRANT 65603.5591

| DALLAS HSDA                  | AMENDED BUDGET  | Apr-23        | May-23        | Jun-23        | Jul-23        | Aug-23        | Sep-23        | Oct-23        | Nov-23        | Dec-23        | Jan-24       | Feb-24       | Mar-24        | YTD EXPENDITURE | REMAINING BALANCE | YTD % | Unexpended % |
|------------------------------|-----------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|--------------|--------------|---------------|-----------------|-------------------|-------|--------------|
| Emergency Financial Assist   | 0               | 0             | 0             | 0             | 0             | 0             | 0             | 0             | 0             | 0             | 0            | 0            | 0             | \$ -            | \$ -              | 0%    | 0%           |
| Food/Congregate Meals        | 2133,078.00     | 235,640.77    | 22,515.70     | 244,763       | 23,291.83     | 210,773.84    | 235,211.21    | 509,693       | 152,618.4     | 1,608,898     | 444,615      | 269,469      | 167,805       | \$ 133,054.96   | \$ 23.19          | 10%   | 0%           |
| Health Ed/Risk Reduction     | 0               | 0             | 0             | 0             | 0             | 0             | 0             | 0             | 0             | 0             | 0            | 0            | 0             | \$ -            | \$ -              | 0%    | 0%           |
| Health Insurance Assistance  | 296,854.00      | 215,815.06    | 25,279.08     | 0             | 0             | 0             | 0             | 0             | 0             | 754.27        | 32,717.08    | 199.47       | 3,789.67      | \$ 96,669.13    | \$ 183.81         | 100%  | 0%           |
| Housing                      | 230,730.30      | 215,486.07    | 22,349.94     | 23,551.72     | 23,490.63     | 54,233.35     | 21,190.16     | 228.44        | 0             | 16.63         | 0            | 0            | 0             | \$ 36,793.00    | \$ -              | 100%  | 0%           |
| Linguistic Services          | 0               | 0             | 0             | 0             | 0             | 0             | 0             | 0             | 0             | 0             | 0            | 0            | 0             | \$ -            | \$ -              | 0%    | 0%           |
| Local Pharm Assist (LAP)     | 253,604.00      | 233,501.64    | 64.33         | 215.86        | 209.65        | 269.63        | 199.79        | 1,474.67      | 277.84        | 995.39        | 1,886.4      | 0            | 1,499.82      | \$ 53,004.06    | \$ -              | 100%  | 0%           |
| Medical Case Management      | 5175,134.00     | 556,638.15    | 516,899.96    | 54,883.13     | 57,893.67     | 536,386.30    | 379,119       | 18152.42      | 7693.19       | 2,951.36      | 10,055.34    | 4,697.49     | 0             | \$ 173,134.96   | \$ -              | 100%  | 0%           |
| Medical Transportation       | 219,264.30      | 244,348.14    | 230,174.89    | 26,923.49     | 217,705.52    | 210,562.56    | 110,077.93    | 123,643       | 20,996.34     | 12,643.8      | 4,994.37     | 22,812.20    | 0.17          | \$ 185,416.02   | \$ 7,679.46       | 90%   | 0%           |
| Mental Health                | 234,073.80      | 273,878.31    | 569,498.89    | 220,137.05    | 59,468.06     | 212,368.2     | 0             | 0             | 0             | 3,601.22      | 4,693.61     | 13,815.3     | 6,605.99      | \$ 243,085.82   | \$ 5,882.18       | 99%   | 2%           |
| Non-Medical Case Mgmt.       | 0               | 0             | 0             | 0             | 0             | 0             | 0             | 0             | 0             | 0             | 0            | 0            | 0             | \$ -            | \$ -              | 0%    | 0%           |
| Oral Health                  | 60,765.00       | 230,683.20    | 215,636.75    | 0             | 0             | 0             | 210,065.22    | 0             | 0             | 0             | 0            | 0            | 0             | \$ 62,755.00    | \$ -              | 100%  | 0%           |
| Other Prof. Services/Legal   | 0               | 0             | 0             | 0             | 0             | 0             | 0             | 0             | 0             | 0             | 0            | 0            | 0             | \$ -            | \$ -              | 0%    | 0%           |
| Outpatient/Ambulatory Health | 51,853,821.00   | 52,563,603.61 | 52,861,561.59 | 51,773,979.73 | 52,173,512.82 | 51,871,370.08 | 51,480,861.20 | 87,015,622    | 186,058.09    | 19,059,611    | 13,015,86    | 17,584.61    | 953,815       | \$ 1,832,211.36 | \$ 1,769,864      | 100%  | 0%           |
| Outreach                     | 0               | 0             | 0             | 0             | 0             | 0             | 0             | 0             | 0             | 0             | 0            | 0            | 0             | \$ -            | \$ -              | 0%    | 0%           |
| Referral                     | 223,067.00      | 218,284.03    | 54,479.38     | 54,338.35     | 56,633.44     | 22,079.30     | 21,437.89     | 341.64        | 443.09        | 2364.7        | 2334.70      | 107.1        | 0             | \$ 46,889.32    | \$ 6,167.68       | 88%   | 12%          |
| Respite care/Adults          | 0               | 0             | 0             | 0             | 0             | 0             | 0             | 0             | 0             | 0             | 0            | 0            | 0             | \$ -            | \$ -              | 0%    | 0%           |
| Substance Abuse Treatment    | 0               | 0             | 0             | 0             | 0             | 0             | 0             | 0             | 0             | 0             | 0            | 0            | 0             | \$ -            | \$ -              | 0%    | 0%           |
| TOTAL                        | \$ 2,896,168.00 | \$ 564,637.51 | \$ 437,765.13 | \$ 213,797.40 | \$ 274,248.93 | \$ 232,489.24 | \$ 259,114.60 | \$ 151,492.78 | \$ 236,617.79 | \$ 237,884.71 | \$ 66,461.20 | \$ 24,268.18 | \$ 248,075.32 | \$ 1,877,054.19 | \$ 21,611.81      | 99%   | 1%           |

GRANT 65603.5591

| SHERMAN HSDA                  | AMENDED BUDGET | Apr-21       | May-21       | Jun-21       | Jul-21       | Aug-21       | Sep-21       | Oct-21       | Nov-21       | Dec-21       | Jan-24       | Feb-24       | Mar-24      | YTD EXPENDITURE | REMAINING BALANCE | YTD % | Unexpended % |
|-------------------------------|----------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|-------------|-----------------|-------------------|-------|--------------|
| Emergency Financial Assist    | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        | \$ -            | \$ -              | 0%    | 0%           |
| Food/Congregate Meals         | \$ 19,370.00   | \$ 1,477.00  | \$ 1,342.80  | \$ 1,342.80  | \$ 2,014.20  | \$ 1,678.50  | \$ 1,477.00  | \$ 1,678.50  | \$ 1,678.50  | \$ 1,678.50  | \$ 1,678.50  | \$ 1,678.50  | \$ 1,678.50 | \$ 17,724.30    | \$ 1,645.04       | 92%   | 8%           |
| Health Et/Risk Reduction      | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        | \$ -            | \$ -              | 0%    | 0%           |
| Health Insurance Assistance   | \$ 42,337.00   | \$ 1,960.50  | \$ 2,039.74  | \$ 9,925.21  | \$ 3,880.58  | \$ 4,699.33  | \$ 3,999.39  | \$ 2,837.58  | \$ 1,239.00  | \$ 4,680.34  | \$ 4,343.93  | \$ 4,579.42  | \$ 4,218.45 | \$ 29,576.80    | \$ 12,936.30      | 70%   | 30%          |
| Housing                       | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        | \$ -            | \$ -              | 0%    | 0%           |
| Lingualist Services           | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        | \$ -            | \$ -              | 0%    | 0%           |
| Local Pharm Assist (LPAP)     | \$ 10,000.00   | \$ 460.62    | \$ 547.18    | \$ 1,536.37  | \$ 974.36    | \$ 1,534.78  | \$ 906.27    | \$ 964.96    | \$ 1,183.22  | \$ 1,262.37  | \$ -         | \$ -         | \$ -        | \$ 10,000.00    | \$ -              | 100%  | 0%           |
| Medical Case Management       | \$ 33,666.00   | \$ 2,594.47  | \$ 2,942.93  | \$ 4,824.63  | \$ 3,033.66  | \$ 3,589.25  | \$ 2,486.30  | \$ 2,839.55  | \$ 2,530.17  | \$ 3,742.61  | \$ 3,660.83  | \$ 3,660.80  | \$ -        | \$ 36,951.05    | \$ 6,514.45       | 81%   | 19%          |
| Medical Transportation        | \$ 13,533.00   | \$ 1,020.13  | \$ 900.63    | \$ 1,303.07  | \$ 1,073.82  | \$ 895.14    | \$ 1,093.67  | \$ 1,241.82  | \$ 995.27    | \$ 468.90    | \$ 1,438.10  | \$ 1,628.32  | \$ 1,588.58 | \$ 8,938.02     | \$ 1,546.98       | 66%   | 34%          |
| Mental Health                 | \$ 4,540.00    | \$ 700.00    | \$ 700.00    | \$ 1,500.00  | \$ 435.00    | \$ 435.00    | \$ 85.00     | \$ 1,241.82  | \$ 995.27    | \$ 468.90    | \$ 260.00    | \$ 520.00    | \$ -        | \$ 730.00       | \$ 3,290.00       | 27%   | 28%          |
| Non-Medical Case Mgmt.        | \$ 35,380.00   | \$ 2,378.76  | \$ 4,445.40  | \$ 5,427.01  | \$ 3,588.00  | \$ 3,561.50  | \$ 3,006.64  | \$ 2,947.79  | \$ 3,576.85  | \$ 3,681.91  | \$ 611.87    | \$ 2,080.00  | \$ -        | \$ 32,687.90    | \$ 692.10         | 92%   | 8%           |
| Oral Health                   | \$ 13,844.00   | \$ 1,240.00  | \$ 1,040.00  | \$ 2,090.00  | \$ 95.00     | \$ 2,850.00  | \$ 600.00    | \$ 533.00    | \$ 838.00    | \$ 272.00    | \$ 4,330.00  | \$ 3,502.00  | \$ 454.00   | \$ 18,487.00    | \$ 5,147.00       | 58%   | 42%          |
| Other Prof. Services/Legal    | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        | \$ -            | \$ -              | 0%    | 0%           |
| Outpatient/ Ambulatory Health | \$ 33,683.00   | \$ 5,246.13  | \$ 6,938.38  | \$ 1,646.40  | \$ 687.23    | \$ 343.23    | \$ 2,330.55  | \$ 2,955.43  | \$ 4,543.30  | \$ 1,882.45  | \$ 3,384.45  | \$ 2,454.03  | \$ 1,903.43 | \$ 26,047.30    | \$ 7,621.90       | 77%   | 23%          |
| Outreach                      | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        | \$ -            | \$ -              | 0%    | 0%           |
| Referral                      | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        | \$ -            | \$ -              | 0%    | 0%           |
| Respite care/Adults           | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        | \$ -            | \$ -              | 0%    | 0%           |
| Substance Abuse Treatment     | \$ -           | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -         | \$ -        | \$ -            | \$ -              | 0%    | 0%           |
| TOTAL                         | \$ 212,369.00  | \$ 15,987.91 | \$ 22,786.04 | \$ 23,836.30 | \$ 15,595.41 | \$ 18,083.63 | \$ 15,038.60 | \$ 16,401.09 | \$ 17,011.96 | \$ 18,514.08 | \$ 18,044.80 | \$ 20,284.26 | \$ 6,908.45 | \$ 230,749.83   | \$ 1,645.07       | 96%   | 1%           |

## GRANT 65605.5591

| DALLAS HSDA                  | AMENDED BUDGET | Apr-21        | May-21      | Jun-21      | Jul-21      | Aug-21      | Sep-21       | Oct-21      | Nov-21       | Dec-21      | Jan-24       | Feb-24       | Mar-24      | YTD EXPENDITURE | REMAINING BALANCE | YTD % | Unexpended % |
|------------------------------|----------------|---------------|-------------|-------------|-------------|-------------|--------------|-------------|--------------|-------------|--------------|--------------|-------------|-----------------|-------------------|-------|--------------|
| Emergency Financial Assist   | \$-            | 0             | 0           | 0           | 0           | 0           | 0            | 0           | 0            | 0           | 0            | 0            | 0           | 0               | 0                 | 0%    | 0%           |
| Food/Congregate Meals        | \$19,038.00    | \$5,000.00    | \$4,037.16  | \$1,656.63  | \$2,883.80  |             |              |             | 2178.99      | 2580.02     |              |              |             | \$19,038.59     | 11.61             | 100%  | 0%           |
| Health Ed/Risk Reduction     | \$-            | 0             | 0           | 0           | 0           | 0           | 0            | 0           | 0            | 0           | 0            | 0            | 0           | \$0.00          | 0                 | 0%    | 0%           |
| Health Insurance Assistance  | \$7,512.00     | \$1,900.78    | \$1,339.00  |             |             |             | 3497         |             | 0            | 0           |              | 775.22       |             | \$7,512.00      | 0                 | 100%  | 0%           |
| Housing                      | \$4,801.00     | \$400.05      | \$509.01    | \$301.21    |             | \$1,089.83  |              | 2300        |              |             | 0            | 0            | 0           | \$4,801.00      | 0                 | 100%  | 0%           |
| Linguistic Services          | \$-            | 0             | 0           | 0           | 0           | 0           | 0            | 0           | 0            | 0           | 0            | 0            | 0           | \$0.00          | 0                 | 0%    | 0%           |
| Local Pharm Assist (LPAP)    | \$6,751.00     | \$1,515.44    |             |             |             |             |              | 2188        | 45.92        | 672.56      | 1702         |              | 389.09      | \$6,512.01      | 2238.99           | 74%   | 26%          |
| Medical Case Management      | \$18,855.00    | \$2,777.22    | \$4,311.12  | \$1,325.43  | \$617.32    | \$1,031.07  |              | 975.77      | 1942.47      |             | 2000.04      | 0            | 1771        | \$18,855.00     | 0                 | 100%  | 0%           |
| Medical Transportation       | \$26,116.00    | \$1,800.55    | \$1,292.91  | \$2,194.68  | \$6,730.89  | \$5,108.48  | 1638.21      |             |              | 823.28      |              |              |             | \$19,589.00     | 6529              | 75%   | 25%          |
| Mental Health                | \$-            | 0             | 0           | 0           | 0           | 0           | 0            | 0           | 0            | 0           | 0            | 0            | 0           | \$0.00          | 0                 | 0%    | 0%           |
| Non-Medical Case Mgmt.       | \$53,408.00    | \$17,349.16   | \$11,819.79 | \$5,884.64  | \$2,596.55  | \$5,319.85  | \$2,501.32   |             | 4151.01      |             | 1811.68      |              | 0           | \$53,408.00     | 0                 | 100%  | 0%           |
| Oral Health                  | \$72,264.00    | \$16,829.30   | \$18,881.70 | 0           | 0           | 0           | 0            | 0           | 0            | 0           | 0            | 3851.1       |             | \$72,264.00     | 0                 | 100%  | 0%           |
| Other Prof. Services/Legal   | \$7,597.00     |               |             |             |             | \$7,597.00  |              | 0           | 0            | 0           | 0            | 0            | 0           | \$7,597.00      | 0                 | 100%  | 0%           |
| Outpatient/Ambulatory Health | \$17,533.00    | \$56,581.54   | \$15,434.82 | \$54,130.89 | \$20,888.82 | \$15,374.18 | \$26,208.98  |             | 20670.80     |             |              |              |             | \$15,346.30     | 3984.1            | 98%   | 2%           |
| Outreach                     | \$-            | 0             | 0           | 0           | 0           | 0           | 0            | 0           | 0            | 0           | 0            | 0            | 0           | \$0.00          | 0                 | 0%    | 0%           |
| Referral                     | \$87,277.00    | \$1,216.67    | \$10,756.61 | \$4,798.34  | \$4,273.92  | \$11,625.68 |              | 4826        |              | 3328.7      |              |              |             | \$49,887.42     | 7619.58           | 47%   | 13%          |
| Respite care/Adults          | \$-            | 0             | 0           | 0           | 0           | 0           | 0            | 0           | 0            | 0           | 0            | 0            | 0           | \$0.00          | 0                 | 0%    | 0%           |
| Substance Abuse Treatment    | \$-            | 0             | 0           | 0           | 0           | 0           | 0            | 0           | 0            | 0           | 0            | 0            | 0           | \$0.00          | 0                 | 0%    | 0%           |
| TOTAL                        | \$ 492,762.00  | \$ 116,500.81 | \$8,286.32  | \$9,322.82  | \$1,761.30  | \$7,340.49  | \$ 31,645.49 | \$ 5,403.77 | \$ 31,616.76 | \$ 3,674.83 | \$ 12,027.99 | \$ 36,551.00 | \$ 4,935.31 | \$ 472,368.52   | \$ 20,393.48      | 96%   | 4%           |



**SUMMARY REPORT BY SERVICE CATEGORY**  
FY 2024-2025 Part A Supplemental  
GRANT 65508.5591

| SERVICE CATEGORY             | TOTAL COS              | AMENDED BUDGET | Subrecipients' Monthly Billings |             |             |             |             |             |             |             |             |             |             |             | YTD EXPENDITURE | REMAINING BALANCE      | YTD %     | Unexpended % |
|------------------------------|------------------------|----------------|---------------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-----------------|------------------------|-----------|--------------|
|                              |                        |                | Mar-24                          | Apr-24      | May-24      | Jun-24      | Jul-24      | Aug-24      | Sep-24      | Oct-24      | Nov-24      | Dec-24      | Jan-25      | Feb-25      |                 |                        |           |              |
| Emergency Financial Assist   | \$ -                   | \$ -           | \$ -                            | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -            | \$ -                   | 0%        | 100%         |
| Food/Congregate Meals        | \$ 152,701.00          | \$ -           | \$ -                            | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -            | \$ 152,701.00          | 0%        | 100%         |
| Health Ed/Risk Reduction     | \$ -                   | \$ -           | \$ -                            | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -            | \$ -                   | 0%        | 0%           |
| Health Insurance Assistance  | \$ 389,899.00          | \$ -           | \$ -                            | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -            | \$ 389,899.00          | 0%        | 100%         |
| Housing                      | \$ 96,657.00           | \$ -           | \$ -                            | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -            | \$ 96,657.00           | 0%        | 100%         |
| Linguistic Services          | \$ 1,824.00            | \$ -           | \$ -                            | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -            | \$ 1,824.00            | 0%        | 100%         |
| Local Pharm Assist (LPAP)    | \$ 284,173.00          | \$ -           | \$ -                            | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -            | \$ 284,173.00          | 0%        | 100%         |
| Medical Case Management      | \$ 251,706.00          | \$ -           | \$ -                            | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -            | \$ 251,706.00          | 0%        | 100%         |
| Medical Transportation       | \$ 233,932.00          | \$ -           | \$ -                            | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -            | \$ 233,932.00          | 0%        | 100%         |
| Mental Health                | \$ 86,465.00           | \$ -           | \$ -                            | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -            | \$ 86,465.00           | 0%        | 100%         |
| Non-Medical Case Mgmt.       | \$ 287,471.00          | \$ -           | \$ -                            | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -            | \$ 287,471.00          | 0%        | 100%         |
| Oral Health                  | \$ 430,435.00          | \$ -           | \$ -                            | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -            | \$ 430,435.00          | 0%        | 100%         |
| Other Prof. Services/Legal   | \$ 41,988.00           | \$ -           | \$ -                            | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -            | \$ 41,988.00           | 0%        | 100%         |
| Outpatient/Ambulatory Health | \$ 1,324,414.00        | \$ -           | \$ -                            | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -            | \$ 1,324,414.00        | 0%        | 100%         |
| Outreach                     | \$ 13,169.00           | \$ -           | \$ -                            | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -            | \$ 13,169.00           | 0%        | 100%         |
| Referral                     | \$ 65,517.00           | \$ -           | \$ -                            | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -            | \$ 65,517.00           | 0%        | 100%         |
| Respite care/Adults          | \$ 1,058.00            | \$ -           | \$ -                            | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -            | \$ 1,058.00            | 0%        | 100%         |
| Substance Abuse Treatment    | \$ 25,900.00           | \$ -           | \$ -                            | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -            | \$ 25,900.00           | 0%        | 100%         |
| <b>TOTAL</b>                 | <b>\$ 3,447,920.00</b> | <b>\$ -</b>    | <b>\$ -</b>                     | <b>\$ -</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ -</b>     | <b>\$ 3,447,920.00</b> | <b>0%</b> | <b>100%</b>  |

**SUMMARY REPORT BY SERVICE CATEGORY**  
FY 24-25 Part B Formula  
GRANT 65603.5591

| DALLAS HSDA                  | AMENDED BUDGET         | Subrecipients' Monthly Billings |                     |             |             |             |             |             |             |             |             |             |             | YTD EXPENDITURE      | REMAINING BALANCE      | YTD %      | Unexpended % |
|------------------------------|------------------------|---------------------------------|---------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|----------------------|------------------------|------------|--------------|
|                              |                        | Apr-24                          | May-24              | Jun-24      | Jul-24      | Aug-24      | Sep-24      | Oct-24      | Nov-24      | Dec-24      | Jan-25      | Feb-25      | Mar-25      |                      |                        |            |              |
| Emergency Financial Assist   | \$ -                   | \$ -                            | \$ -                | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -                 | \$ -                   | 0%         | 0%           |
| Food/Congregate Meals        | \$ 1306,187.00         | \$ 12,927.90                    | \$ 49.77            | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ 12,977.67         | \$ 93,209.33           | 12%        | 88%          |
| Health Ed/Risk Reduction     | \$ -                   | \$ -                            | \$ -                | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -                 | \$ -                   | 0%         | 0%           |
| Health Insurance Assistance  | \$ 535,051.00          | \$ -                            | \$ 1,092.56         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ 9,892.56          | \$ 33,258.44           | 9%         | 91%          |
| Housing                      | \$ 551,484.00          | \$ 792.42                       | \$ 1,542.92         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ 2,345.34          | \$ 49,486.46           | 4%         | 96%          |
| Linguistic Services          | \$ -                   | \$ -                            | \$ -                | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -                 | \$ -                   | 0%         | 0%           |
| Local Pharm Assist (LPAP)    | \$ 669,791.00          | \$ 1,189.24                     | \$ 2,530.97         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ 3,720.21          | \$ 64,070.79           | 7%         | 93%          |
| Medical Case Management      | \$ 580,238.00          | \$ 3,887.32                     | \$ 9,725.86         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ 13,613.18         | \$ 66,595.84           | 17%        | 83%          |
| Medical Transportation       | \$ 112,994.00          | \$ 14,135.01                    | \$ 792.00           | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ 14,927.01         | \$ 118,066.99          | 11%        | 89%          |
| Mental Health                | \$ -                   | \$ -                            | \$ -                | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -                 | \$ -                   | 0%         | 0%           |
| Non-Medical Case Mgmt.       | \$ 1396,122.00         | \$ 3,387.72                     | \$ 3,685.20         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ 7,272.92          | \$ 189,537.08          | 4%         | 96%          |
| Oral Health                  | \$ 258,252.00          | \$ -                            | \$ -                | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -                 | \$ 39,252.00           | 0%         | 100%         |
| Other Prof. Services/Legal   | \$ -                   | \$ -                            | \$ -                | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -                 | \$ -                   | 0%         | 0%           |
| Outpatient/Ambulatory Health | \$ 1,435,635.00        | \$ 76,177.40                    | \$ 66,646.80        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ 145,824.20        | \$ 1,389,810.80        | 10%        | 90%          |
| Outreach                     | \$ -                   | \$ -                            | \$ -                | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -                 | \$ -                   | 0%         | 0%           |
| Referral                     | \$ 549,342.00          | \$ 7,627.62                     | \$ 3,510.51         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ 11,146.13         | \$ 37,195.87           | 23%        | 77%          |
| Respite care/Adults          | \$ -                   | \$ -                            | \$ -                | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -                 | \$ -                   | 0%         | 0%           |
| Substance Abuse Treatment    | \$ -                   | \$ -                            | \$ -                | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -                 | \$ -                   | 0%         | 0%           |
| <b>TOTAL</b>                 | <b>\$ 2,305,467.00</b> | <b>\$ 123,944.81</b>            | <b>\$ 91,976.59</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ 224,621.40</b> | <b>\$ 1,996,045.60</b> | <b>10%</b> | <b>90%</b>   |

**SUMMARY REPORT BY SERVICE CATEGORY**  
FY 24-25 Part B Formula  
GRANT 65603.5591

| SHERMAN HSDA                 | AMENDED BUDGET       | Subrecipients' Monthly Billings |                     |             |             |             |             |             |             |             |             |             |             | YTD EXPENDITURE     | REMAINING BALANCE    | YTD %      | Unexpended % |
|------------------------------|----------------------|---------------------------------|---------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|---------------------|----------------------|------------|--------------|
|                              |                      | Apr-24                          | May-24              | Jun-24      | Jul-24      | Aug-24      | Sep-24      | Oct-24      | Nov-24      | Dec-24      | Jan-25      | Feb-25      | Mar-25      |                     |                      |            |              |
| Emergency Financial Assist   | \$ -                 | \$ -                            | \$ -                | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -                | \$ -                 | 0%         | 0%           |
| Food/Congregate Meals        | \$ 7,257.00          | \$ 537.12                       | \$ 694.26           | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ 1,141.38         | \$ 6,115.62          | 16%        | 84%          |
| Health Ed/Risk Reduction     | \$ -                 | \$ -                            | \$ -                | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -                | \$ -                 | 0%         | 0%           |
| Health Insurance Assistance  | \$ 25,716.00         | \$ 2,900.98                     | \$ 3,277.43         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ 6,178.36         | \$ 12,956.20         | 24%        | 76%          |
| Housing                      | \$ -                 | \$ -                            | \$ -                | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -                | \$ -                 | 0%         | 0%           |
| Linguistic Services          | \$ -                 | \$ -                            | \$ -                | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -                | \$ -                 | 0%         | 0%           |
| Local Pharm Assist (LPAP)    | \$ 7,231.00          | \$ 114.40                       | \$ 994.06           | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ 1,118.46         | \$ 6,112.54          | 19%        | 81%          |
| Medical Case Management      | \$ 28,766.00         | \$ 3,361.16                     | \$ 4,961.59         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ 8,322.74         | \$ 6,524.46          | 22%        | 78%          |
| Medical Transportation       | \$ 11,511.00         | \$ 3,222.11                     | \$ 1,750.23         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ 4,972.34         | \$ 6,538.66          | 23%        | 77%          |
| Mental Health                | \$ 3,150.00          | \$ 125.00                       | \$ 130.00           | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ 255.00           | \$ 2,895.00          | 8%         | 92%          |
| Non-Medical Case Mgmt.       | \$ 36,069.00         | \$ 1,962.09                     | \$ 5,270.01         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ 7,172.04         | \$ 69,137.96         | 20%        | 80%          |
| Oral Health                  | \$ 10,611.00         | \$ 715.00                       | \$ 2,213.00         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ 2,928.00         | \$ 9,683.00          | 27%        | 73%          |
| Other Prof. Services/Legal   | \$ -                 | \$ -                            | \$ -                | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -                | \$ -                 | 0%         | 0%           |
| Outpatient/Ambulatory Health | \$ 30,906.00         | \$ 3,080.25                     | \$ 3,859.75         | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ 6,939.00         | \$ 7,621.90          | 19%        | 81%          |
| Outreach                     | \$ -                 | \$ -                            | \$ -                | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -                | \$ -                 | 0%         | 0%           |
| Referral                     | \$ -                 | \$ -                            | \$ -                | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -                | \$ -                 | 0%         | 0%           |
| Respite care/Adults          | \$ -                 | \$ -                            | \$ -                | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -                | \$ -                 | 0%         | 0%           |
| Substance Abuse Treatment    | \$ 80.00             | \$ -                            | \$ -                | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -        | \$ -                | \$ -                 | 0%         | 0%           |
| <b>TOTAL</b>                 | <b>\$ 161,619.00</b> | <b>\$ 12,387.81</b>             | <b>\$ 23,099.52</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ 19,196.11</b> | <b>\$ 128,220.89</b> | <b>21%</b> | <b>79%</b>   |

VII. **New Business:** The planner, Jasmine Sanders share the 2025 Priority Service Category Ranking Result updates. Reporting that the results are moving forward to the Executive Committee and RWPC for the final approvals. The RWPC manager briefly discuss the upcoming process for the FY 2025 Resource Allocation.

VIII. **Adjournment:** John Dornheim, RWPC Vice-Chair, motioned to adjourn. Buffie Bouge seconded the motion. The meeting was adjourned at 5:41 PM.

Drafted by:

RWPC Office of Support

Date

Certified by:

Glenda Blackmon-Johnson, RWPC Office of Support

Date




Final Approval by:

Date

Corey Strickland, Allocations Chair  
Naomi Green, Allocations Vice-Chair  
Helen Zimba, RWPC Chair  
John Dornheim, RWPC Vice-Chair

**NEXT SCHEDULED MEETING**  
**Monday, July 22, 2024, at 5:15 PM.**  
**Will be held Virtually**

| EVALUATION COMMITTEE<br>June 25, 2024, Meeting Minutes  |   |  |
|---|---|--|
| <u>Charge:</u> Evaluate whether sub-recipient services coincide with set service priorities and evaluate the performance of the Administrative Agency and the Planning Council according to the goals of the Council. |   |  |
| MEMBERS PRESENT   |   |  |
| Andrew Wilson   | John Dornheim, RWPC Vice-Chair<br>Helen Turner      | Norma Piel-Brown                                       |
| MEMBERS ABSENT  |   |  |
| Helen Zimba, Chair  | Del Wilson  | LeShaun Shaw   |
| COUNCIL STAFF PRESENT   |   |  |
| Glenda Blackmon-Johnson<br>RWPC Office of Support   | RWPC Office of Support                              | RWPC Office of Support                                 |
| GRANTS MANAGEMENT STAFF PRESENT   |   |  |
| Oscar Salinas, CQM  |   |  |
| OTHERS PRESENT  |   |  |
| Devon Brown, IHAP TAC<br>Joni Wysocki, AIN/AHF<br>Lakarla Williamd HHM Health   | MariAnna O'Ree, IHAP TAC<br>Kristin Woods, Parkland | Stewart Landers, IHAP TAC<br>T'Andria Tucker, Parkland |


- I. **Call to Order:** John Dornheim, RWPC Vice Chair, called the meeting to order at 3:05 p.m.
- II. **Certification of Quorum:** Quorum was established by John Dornheim, RWPC Vice Chair and certified by Glenda Blackmon Johnson, Office of Support.
- III. **Introductions & Announcement:** John Dornheim, RWPC Vice Chair made the following announcements:
  - The Afiya Center Get Tested Grab a Bite event will be held on June 28, 2024 at Glendale Park 3-7 pm.
- IV. **Approval of April 23, 2024, Minutes:** Helen Turner, motioned to approve the minutes. Norma Piel-Brown seconded the motion. The motion passed unanimously.
- V. **Office of Support Report:** HIV+ Individuals living at the end of 2022=26,829
  -  The 1st group impacted with the highest numbers is Black at 11,417 or 42.55% representation;
    - Evaluation Committee membership consists of 7 people of whom 2 are Black, representing 29.00% reflectiveness.
  -  The 2nd group impacted with the next highest numbers is Latinx/Hispanic at 7,036 or 26.23% representation;
    - Evaluation Committee membership consists of 7 people of whom 1 is Latino/Hispanic with representation at 14.00% reflectiveness.
  -  The 3rd group impacted with the next highest numbers are White at 6,500 or 24.23% representation;
    - Evaluation Committee membership consists of 7 people of whom 4 are White, representing 57.00% reflectiveness.
- VI. **EAM Recommendations:** Administrative Mechanism Recommendations - tabled until next Meeting.
- VII. **Integrated Planning Collaboration Continued:** Glenda Blackmon-Johnson, Office of Support, opened discussion rectified details pertaining to integration plans options presented at the April meeting which segwayed into JSI's Consultants presentation with options for the Committee to consider for the next steps of their involvement in the Integrated Planning process. Devon Brown, IHAP TAC, presented a comprehensive overview of the Data Report

Inventory templete shown below to refresh members about possible options the committee maybe interested to do to contribute to the larger Integrated Plan Process.




### Dallas County Evaluation Committee Meeting

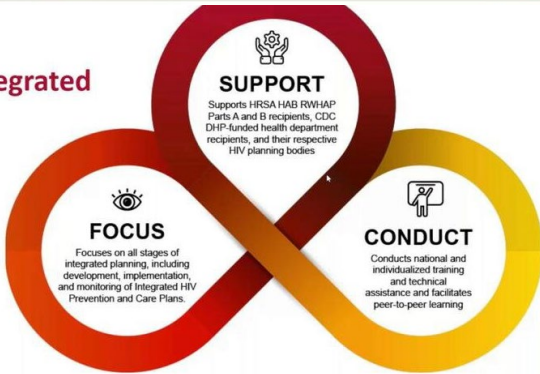
Date: April 23, 2024  
Time: 3 PM CDT



INTEGRATED HIV/AIDS PLANNING  
TECHNICAL ASSISTANCE CENTER



### About the Integrated HIV/AIDS Planning Technical Assistance Center



**SUPPORT**  
Supports HRSA IAB RHWAP Parts A and B recipients, CDC DHP-funded health department recipients, and their respective HIV planning bodies

**FOCUS**  
Focuses on all stages of integrated planning, including development, implementation, and monitoring of Integrated HIV Prevention and Care Plans.

**CONDUCT**  
Conducts national and individualized training and technical assistance and facilitates peer-to-peer learning

INTEGRATED HIV/AIDS PLANNING  
TECHNICAL ASSISTANCE CENTER

### Data Inventory

A data inventory provides a more complete picture of what data you are collecting, where your data are stored, and what your data are being used for.



INTEGRATED HIV/AIDS PLANNING  
TECHNICAL ASSISTANCE CENTER

### Data Inventory

A good data inventory can help you identify ways to reduce the overall data burden and maximize the benefit of available data - in addition to supporting data quality and data security. A data inventory provides a more complete picture of what data you are collecting, where your data are stored, and what your data are being used for.

| Name of data source   | Purpose of the data  | Frequency of collection  | Data storage  | Governance                    | Contents   | Population  |
|---|--|--|---|-------------------------------|--|---|
| A short descriptive name that will be clear to others<br>EXAMPLE: Intake form | Why was this data set created? What are the primary needs it fulfills? | How often is information added? How often is it updated?                                 | Where is the data stored (e.g., paper, Excel, CAREWare, Epic, Salesforce) | Who has access to these data? | What topics are covered (e.g., satisfaction, services delivery, outcomes)? | Which clients are included in these data (e.g., all, only clients involved in program X)? |
|   | Tracking people participating in programs and reporting to funders     | Every patient completes paper version during first visit; entered into EMR within 5 days | Paper and EMR   | All clinical staff            | Demographics, health history, emergency contact                            | All clients   |
|   |  |  |   |                               |  |   |
|   |  |  |   |                               |  |   |

She indicated that the template is a monthly inventory report which could be used in any way. She stated that her team is here to assist the Evaluation Committee with ways to support the Integrated Planning process. Thus far, the technical assistance team has created a Technical Assistance Plan; the 1<sup>st</sup> objective is to ensure the Committee understands what Integrated Planning is and how the HIV Prevention and Care plan connects. The 2<sup>nd</sup> objective is to determine data sources related to IP goals and objectives that can support the Implementation and Evaluation Plan development. The Committee discussed developing a data report inventory available in-house data sources.

MariAnna O'Ree, IHAP TAC, overviewed the purpose of Data Inventory, stating that a good data inventory can help identify ways to reduce the overall data burden, maximize the benefit of available data, and support data quality and security. A data inventory provides a more complete picture of what data to collect, where your data are stored, and what your data are being used for and who gets the report. Stuart recommended organizing and using HAP measures that already exist however if performance measures are not available the committee can decide. The committee briefly discussed data sources, reports and data platforms which may be used to obtain data (*i.e., E2Dallas, TCT, CAREWare, Qualtrics, the care Continuum; service utilization; State and County data*). Essentially, the template is a tool to use to see if there are gaps which affords opportunity for further investigation.

Members suggested making the template more concrete to use data and finance, epi data; it was recommended that the committee use the template shown above to build the infrastructure for planning and evaluation. The discussion continued with the option to distribute the template to other organization/entities; is it viable to gather all the possible data available. See what data Dallas County can provide for the next meeting.

**VIII. New Business:** N/A

**IX. Adjournment:** The meeting adjourned at 4:15 p.m.

*Submitted by:*

\_\_\_\_\_  
Office of Support

\_\_\_\_\_  
Date

*Draft Certified by:*

\_\_\_\_\_  
Glenda Blackmon-Johnson, RWPC Manager

\_\_\_\_\_  
Date

*Final Approval by:*

\_\_\_\_\_  
Helen Zimba, Chair or John Dornheim, RWPC Vice-Chair

\_\_\_\_\_  
Date

Until Further Notice

**NEXT SCHEDULED MEETING**

**Tuesday, July 23, 2024, 3:00 p.m.**

**Will be held virtually**

Dallas County Health and Human Services  
Dallas, TX 75207


## CONSUMER COUNCIL COMMITTEE MEETING MINUTES

June 27, 2024

### Meeting Minutes

**Charge:** Empowering consumers through education by providing the tools and knowledge to interact with those individuals and committees that affect categorical service delivery of the Ryan White Treatment Modernization Act, including the Texas Department of State Health Services (DSHS).

| MEMBERS PRESENT  |  |  |
|--|--|--|
| Donna Wilson, Chair<br>John Dornheim<br>Helen Zimba              | Lionel Hillard<br>Nisa Ortiz<br>Te'Quan Penny  | Alleah McWilson<br>Yolonda Bell<br>Helen Turner                  |
| MEMBERS ABSENT   |  |  |
| Ricky Tyler<br>Thomas Baxley                                     | Kristy Halyburton                              | Virilinda Stanton  |
| RWPC STAFF PRESENT   |  |  |
| Glenda Blackmon Johnson<br>Office of Support                     |  | Jasmine Sanders<br>Office of Support                             |
| GRANTS MANAGEMENT STAFF PRESENT                                  |  |  |
| Justin Henry, AA<br>LeShaun Murphy                               | Melody Lee, AA<br>Tyreece Stephens, AA         | Marlen Rivera<br>Oscar Salinas, CQM                              |
| OTHERS PRESENT   |  |  |
| De'Amber Bullard<br>Del Wilson, RCD<br>T'Andria Tucker, Parkland | Charlot Mai<br>Jena Benik, AHF<br>Antwon Penny | Hermoine Imon Houston<br>Kristin Woods, Parkland<br>Joni Wysocki |

- I. **Call to Order:** Donna Wilson, Chair, opened the meeting at 12:01 p.m. and called the meeting to order at 12:14 p.m.
- II. **Certification of Quorum:** Quorum was established by Donna Wilson, Chair, and certified by the Office of Support.
- III. **Introductions/Announcements:**
  - Helen Zimba announced the ***Get Tested, Grab a Bite*** event hosted by the AFIYA Center at Glendale Park 1515 East Ledbetter, from 3-7 pm June 29, 2024.
  - Helen Turner announced the ***Texas HIV Medication Advisory Committee*** (MAC) Meeting on July 12, 2024, 1:30 pm – 4:00 pm.
- IV. **Approval of the February 22, 2024, Minutes:** John Dornheim motioned to approve the minutes. Lionel Hillard seconded the motion. The motion passed.
- V. **Office of Support Report: *Consumer Council Committee (20 seats): 13 members (7 seats open)***  
**Agency Affiliation:** *Afiya Center – 3, Dallas County – 1, Legal Hospice – 1, PHHS – 1 (advisory board member), PRISM – 1, Texas HIV Syndicate – 1; HIV+ Individuals living at the end of 2022=26,829*  
The 1st group impacted with the highest numbers is Black at 11,414 or 42.55% representation; **CCC membership consists of 13 people of whom 8 are Black with representation at 62.00% reflectiveness.** The 2nd group impacted with the next highest numbers is Latinx/Hispanic at 7,036 or 26.23% representation; **CCC membership consists of 13 people of whom 1 are Latino/Hispanic with representation at 7.00% reflectiveness.** The 3rd group impacted with the next highest numbers is White at 6,500 or 24.23% representation; **CC membership consists of 13 people of whom 3 are White with representation at 23.00% reflectiveness.**  
 **Planning Council Membership Representation & Reflectiveness:** The Consumer Council Committee's Black representation is 71%; White representation is 22%, and Hispanic representation is 7%. For Ryan White Planning Council, there are 33 committee seats; of those seats, 26 are filled. The Planning Council submitted HRSA Report, and Carryover.

- VI. **FY 2025 Priority Service Ballot Results:** Jasmine Sanders, provided the unofficial ballot results. Reporting that the Ballot will go before the Executive and Planning Council for the final approvals at the July 2024 meetings. Reporting that 7 CCC members voted. Further the committee clarified that members may not be eligible.

**FY 2025 Priority Setting Process Ballot**

| Core Medical Services - Parts A, B, State Services | Rank 1 - 13  |
|--|--------------|
| Service Category                                   | FY 2025 Rank |
| Outpatient/Ambulatory Health Services              | 1            |
| AIDS Pharmaceutical Assistance                     | 2            |
| Medical Case Management                            | 3            |
| Mental Health Services                             | 3(t)         |
| AIDS Drug Assistance Program                       | 5            |
| Health Insurance and Cost Sharing Assistance       | 6            |
| Oral Health Care                                   | 7            |
| Early Intervention Services                        | 8            |
| Substance Abuse                                    | 9            |
| Home and Community-Based Health Care               | 10           |
| Home Health Care                                   | 11           |
| Medical Nutrition Therapy                          | 12           |
| Hospice Care                                       | 13           |

| Support Services - Parts A, B, State Services | Rank 1 - 12  |
|---|--------------|
| Service Category                              | FY 2025 Rank |
| Non-Medical Case Management                   | 1            |
| Housing                                       | 2            |
| Food Bank/Home-Delivered Meals                | 3            |
| Medical Transportation                        | 4            |
| Emergency Financial Assistance                | 5            |
| Outreach- Lost to Care                        | 6            |
| Referral for Health Care and Support Services | 7            |
| Health Education/Risk Reduction               | 8            |
| Linguistic Services                           | 9            |
| Respite Care+                                 | 10           |
| Other Professional Services (Legal Services)  | 11           |
| Child Care Services                           | 12           |

**FY 2025 Priority Setting Process Ballot**

**Minority AIDS Initiative (MAI)**

|                                       | Rank 1 -5    |
|---------------------------------------|--------------|
| Core Medical Services                 | FY 2025 Rank |
| Outpatient/Ambulatory Health Services | 1            |
| AIDS Pharmaceutical Assistance        | 2            |
| Medical Case Management               | 3            |
| Oral Health Care                      | 4            |
| Substance Abuse                       | 5            |
| Support Services                      | FY 2025 Rank |
| Non-Medical Case Management           | 1            |
| Medical Transportation                | 2            |
| Food Bank                             | 3            |

- VII. CCC Forum Planning:** Lionel Hillard reported that the next Forum “HIV and Aging will be held July 16, 2024, 11-2:00 pm., by Roger Bedimo. Donna suggested the committee finish ranking the Forum. She recommended that the committee work around the dates of the Ryan White Conference in August 20-23. She presented an option to HIV and Mental Health to reach out to Legacy Cares for some time in August. Donna opted to co-captain Mental Health and HIV.; and HIV and Research to reach out Dendi Matthews at Prism Health. Additionally, the group discussed an HIV and Faith Based Forum.
- VIII. CQM Updates:** Oscar Salinas reported that there is a survey for the Provider. The consumer and provider will hve presented their prospective, as per the PCN 15-02. The service categories are approved by HRSA; The team is presenting a Poster about performance outcome reported by the recipient after providing care.
- IX. Committee Liaison Reports:**
- a. Allocations Committee** – Allocations met on June 24, 2024. Quorum was established. The AA provided an extensive Final Expenditure Report for FY 23-24 Part A Formula, Supplemental, MAI, and Part B Formula.
  - b. Planning and Priorities Committee** – The Committee met on June 20, 2024. Quorum was established. The Committee received the results and reviewed the select categories of the Standards of Care.
  - c. Evaluation Committee** – The Committee met on June 25, 2024. Quorum was established. The JSI Consultant Group provided a comprehensive overview of activities that the committee could conduct to contribute to the Integrated Plan. The committee opted to use the template to collect data. The group will develop a list of Data to ve collected.
  - d. Needs Assessment Committee** – Did not meet in June 2024.
  - e. Dallas HIV Taskforce** – Helen Turner reported that a Quality of Life and Achieving Together sub-committee has been established and all members should vote. She reported that the membership be reviewed for further action.
- X. New Business:** Helen Turner mentioned that Prism Health is conducting a community project. Individuals interested in participating will receive a \$50.00 incentive and would need to contact Prism Health. The formal announcement is forthcoming.
- XI. Adjournment:** John Dornheim a motion to adjourn. Helen Turner seconded the motion to adjourn. The motion passed unanimously. The meeting was adjourned at 12:53 p.m.

Submitted by:

\_\_\_\_\_  
Glenda Blackmon Johnson Office of Support

\_\_\_\_\_  
Date

Draft Certified by:

\_\_\_\_\_  
Glenda Blackmon Johnson, RWPC OOS

\_\_\_\_\_  
Date

Final Approval by:

\_\_\_\_\_  
Donna Wilson, Chair

\_\_\_\_\_  
Date

Until Further Notice  
NEXT SCHEDULED MEETING  
**Thursday, July 27, 2024, 12:00 p.m.**  
This meeting will be held via Tele-Conference

## RWPC Membership List

|                                | EMAIL  |
|--------------------------------|--|
| <b>1. Lionel Hillard</b>       | <a href="mailto:hillardlionel@gmail.com">hillardlionel@gmail.com</a>                   |
| <b>2. John Dornheim</b>        | <a href="mailto:John.dornheim@dallascounty.org">John.dornheim@dallascounty.org</a>     |
| <b>3. Lori Davidson</b>        | <a href="mailto:lori.davidson@dallascityhall.com">lori.davidson@dallascityhall.com</a> |
| <b>4. Yolonda Bell</b>         | <a href="mailto:ybell@aboundingprosperity.org">ybell@aboundingprosperity.org</a>       |
| <b>5. Donna Wilson</b>         | <a href="mailto:Donnadenisewilson@gmail.com">Donnadenisewilson@gmail.com</a>           |
| <b>6. Sattriona Nyachwaya</b>  | <a href="mailto:snyachwaya@aidsunited.org">snyachwaya@aidsunited.org</a>               |
| <b>7. Andrew Wilson</b>        | <a href="mailto:andrew.wilson@prismntx.org">andrew.wilson@prismntx.org</a>             |
| <b>8. Korey Willis</b>         | <a href="mailto:Kwillis@aboundingprosperity.org">Kwillis@aboundingprosperity.org</a>   |
| <b>9. Helen Zimba, Chair</b>   | <a href="mailto:Hzimba.theafiyacenter@gmail.com">Hzimba.theafiyacenter@gmail.com</a>   |
| <b>10. Laticcia M. Riggins</b> | <a href="mailto:Laticcia.riggins@dshs.texas.gov">Laticcia.riggins@dshs.texas.gov</a>   |
| <b>11. Naomi Green</b>         | <a href="mailto:naomigreen241@yahoo.com">naomigreen241@yahoo.com</a>                   |
| <b>12. Corey Strickland</b>    | <a href="mailto:stricklparis@gmail.com">stricklparis@gmail.com</a>                     |
| <b>13. La'Paul Fulsom</b>      | <a href="mailto:lapaulfulsom@yahoo.com">lapaulfulsom@yahoo.com</a>                     |
| <b>14. Antwon Penny</b>        | <a href="mailto:apenny@theafiyacenter.org">apenny@theafiyacenter.org</a>               |
| <b>15. Norma Piel-Brown</b>    | <a href="mailto:Norma.pielbrown@callieclinic.org">Norma.pielbrown@callieclinic.org</a> |
| <b>16. Chris Walker</b>        | <a href="mailto:chris.walker@etr.org">chris.walker@etr.org</a>                         |
| <b>17. Dan Nguyen</b>          | <a href="mailto:dan.nguyen@ahf.org">dan.nguyen@ahf.org</a>                             |
| <b>18. Nisa Ortiz</b>          | <a href="mailto:Nisa@legalthospice.org">Nisa@legalthospice.org</a>                     |
| <b>19. Grace Balaoing</b>      | <a href="mailto:grace.balaoing@dallascounty.org">grace.balaoing@dallascounty.org</a>   |
| <b>20. Pro Brewer</b>          | <a href="mailto:pro.brewer12@gmail.com">pro.brewer12@gmail.com</a>                     |
| <b>21. Terra Ejike</b>         | <a href="mailto:terra.ejike@dallascounty.org">terra.ejike@dallascounty.org</a>         |
| <b>22. Nathaniel Holley</b>    | <a href="mailto:nathaniel@freeluxproject.org">nathaniel@freeluxproject.org</a>         |
| <b>23. Wade Hyde</b>           | <a href="mailto:wade@wadehyde.com">wade@wadehyde.com</a>                               |
| <b>24. Dr. Regina Williams</b> | <a href="mailto:regina.williams2@phhs.org">regina.williams2@phhs.org</a>               |

## RWPC Committee Member List

## RWPC Membership List

- |                            |  |
|----------------------------|--|
| 25. <i>Diane Granberry</i> | <a href="mailto:dgranberry@nnedv.org">dgranberry@nnedv.org</a>                 |
| 26. <i>Thomas Baxley</i>   | <a href="mailto:thomas.baxley@myglobalea.com">thomas.baxley@myglobalea.com</a> |

## RWPC Committee Member List

# RYAN WHITE GRANT PART A CONTACT INFORMATION

| SUB-RECIPIENT CONTACT NAME |   |    |                           |   |  |                                 |             |        |                    |              |              |
|----------------------------|---|----|---------------------------|---|--|---------------------------------|-------------|--------|--------------------|--------------|--------------|
| #                          | ORG NAME  | #  | Executive Contact         | Position  | Executive Email  | Address                         | City        | Zip    | Office #           | Fax #        | Cell #       |
| 1                          | AIDS Healthcare Foundation (AHF)<br>/ AIDS Interfaith Network, Inc. (AIN) | 1  | Anthony Snipes            | Regional Director   | <a href="mailto:Anthony.Snipes@ahf.org">Anthony.Snipes@ahf.org</a>                     |                                 |             |        |                    |              |              |
|                            |   | 2  | Charity Chandler-Cole     | National Director of Contracts                            | <a href="mailto:charity.chandler@aidshealth.org">charity.chandler@aidshealth.org</a>   | 6255 W. Sunset Blvd., 21st FL   | Los Angeles | 90028  | 323.860.5384       | n/a          | 310.882.9462 |
|                            |   | 3  | Scarlett Calderwood       | Regional Director of Health Care Center Operations        | <a href="mailto:Scarlett.Calderwood@ahf.org">Scarlett.Calderwood@ahf.org</a>           |                                 |             |        |                    |              |              |
|                            |   | 4  | Jonathan Cowans           | Practice Manager  | <a href="mailto:Jonathan.Cowans@ahf.org">Jonathan.Cowans@ahf.org</a>                   |                                 |             |        |                    |              |              |
|                            |   | 5  | Shibu K. Sam              | Senior Contracts Manager                                  | <a href="mailto:shibu.sam@aidshealth.org">shibu.sam@aidshealth.org</a>                 |                                 | Dallas      |        |                    |              | 972.523.3113 |
|                            |   | 6  | Joni Wysocki              | Chief Operating Officer                                   | <a href="mailto:joni@aindallas.org">joni@aindallas.org</a>                             |                                 |             |        | 214.943.4444 x102  | 214.941.7739 |              |
|                            |   | 7  | Marlin Ginlesperger       | Chief Financial Officer                                   | <a href="mailto:marlin@aindallas.org">marlin@aindallas.org</a>                         |                                 |             |        |                    |              |              |
|                            |   | 8  | Kandace Hunt              | All Healthcare Center Sites Contact                       | <a href="mailto:Kandace.hunt@ahf.org">Kandace.hunt@ahf.org</a>                         |                                 |             |        | 214.599.7025       |              |              |
|                            |   | 9  | Joby Varughese, PharmD    | AHF Medical City Pharmacy Contact                         | <a href="mailto:Joby.Varughese@ahfrx.org">Joby.Varughese@ahfrx.org</a>                 | 7777 Forest Lane Ste B-A80      | Dallas      | 75230  | 972.383.1070       | 972.383.1071 |              |
|                            |   | 10 | Roshini Mathew, PharmD    | AHF Market Center Pharmacy Contact                        | <a href="mailto:roshini.mathew@ahfrx.org">roshini.mathew@ahfrx.org</a>                 | 2600 N Stemmons Fwy 141A        | Dallas      | 75207  | 972.584.9653       | 833.897.3812 |              |
| 2                          | PRISM Health North Texas  | 1  | John T. Carlo, M.D.       | Chief Executive Officer                                   | <a href="mailto:john.carlo@prismntx.org">john.carlo@prismntx.org</a>                   | 351 W. Jefferson Blvd., STE 300 | Dallas      | 75208  | 214.521.5191       | 214.528.5879 |              |
|                            |   | 2  | Karin Petties             | Vice President of Grants Admin                            | <a href="mailto:karin.petties@prismntx.org">karin.petties@prismntx.org</a>             |                                 | Dallas      |        | 214.521.5191 x3344 |              | 214.546.1790 |
|                            |   | 3  | Cathy Bryan               | Executive Vice President of Patient Services & Operations | <a href="mailto:cathy.bryan@prismntx.org">cathy.bryan@prismntx.org</a>                 |                                 | Dallas      |        |                    |              |              |
| 3                          | AIDS Services of Dallas (ASD)   | 1  | Traswell Livingston       | Executive Director  | <a href="mailto:tlivingston@aidsdallas.org">tlivingston@aidsdallas.org</a>             | 400 S. Zang, STE 1305 LB 21     | Dallas      | 75208  | 214.941.0523       | 214.941.8144 |              |
|                            |   | 2  | Yolanda Jones             | Chief Operating Officer                                   | <a href="mailto:yjones@aidsdallas.org">yjones@aidsdallas.org</a>                       |                                 |             |        |                    |              |              |
|                            |   | 3  | Bernie Keasler            | Chief Financial Officer                                   | <a href="mailto:bkeasler@aidsdallas.org">bkeasler@aidsdallas.org</a>                   |                                 |             |        |                    |              |              |
|                            |   | 4  | Dwight Harry              | Program Coordinator                                       | <a href="mailto:dharry@aidsdallas.org">dharry@aidsdallas.org</a>                       |                                 |             |        |                    |              |              |
| 4                          | Parkland Health & Hospital Systems (PHHS)                                 | 1  | Crystal Curtis            | HIV Grant Programs Director                               | <a href="mailto:crystal.curtis@phhs.org">crystal.curtis@phhs.org</a>                   | 1936 Amelia Court, 2nd FL       | Dallas      | 75235  | 214.590.5182       | 214.590.2832 |              |
|                            |   | 2  | Jessica Hernandez         | Senior Vice President                                     | <a href="mailto:jessica.hernandez@phhs.org">jessica.hernandez@phhs.org</a>             |                                 |             |        |                    |              |              |
|                            |   | 3  | Piper Duarte              |   | <a href="mailto:piper.duarte@phhs.org">piper.duarte@phhs.org</a>                       |                                 |             |        |                    |              |              |
|                            |   | 4  | Shelia Fisher             | Director of Grants Management                             | <a href="mailto:shelia.fisher@phhs.org">shelia.fisher@phhs.org</a>                     |                                 |             |        |                    |              |              |
|                            | Legal Hospice of North Texas  | 1  | Nisa Ortiz                | Client Service Coordinator                                | <a href="mailto:nisa@legalthospice.org">nisa@legalthospice.org</a>                     |                                 |             |        |                    |              |              |
| 6                          | Health Services of North Texas, Inc. (HSNT)                               | 1  | Doreen Rue                | Chief Executive Officer                                   | <a href="mailto:drue@healthntx.org">drue@healthntx.org</a>                             | 4401 North I-35, STE 312        | Denton      | 76207  | 940.381.1501       | 940.556.8059 |              |
|                            |   | 2  | Debra Layman              | Chief Operating Officer                                   | <a href="mailto:dlayman@healthntx.org">dlayman@healthntx.org</a>                       |                                 |             |        |                    |              |              |
|                            |   | 3  | Pam Barnes                | Chief Financial Officer                                   | <a href="mailto:pbarnes@healthntx.org">pbarnes@healthntx.org</a>                       |                                 |             |        |                    |              |              |
|                            |   | 4  | Merline Wilson            | Senior Program Manager                                    | <a href="mailto:mwilson@healthntx.org">mwilson@healthntx.org</a>                       |                                 |             |        |                    |              |              |
| 7                          | Legacy Counseling Center, Inc. (LCC)                                      | 1  | Brooke Nickerson-Henderso | Executive Director  | <a href="mailto:brooke@legacycares.org">brooke@legacycares.org</a>                     | 4054 McKinney Ave., STE 102     | Dallas      | 752041 | 214.520.6308       | 214.521.9172 |              |
|                            |   | 2  | MerriGay Fitz             | Fiscal Contact  | <a href="mailto:mfritz0913@hotmail.com">mfritz0913@hotmail.com</a>                     |                                 |             |        |                    |              |              |
|                            |   | 3  | Tammy McCormack           | Office Manager  | <a href="mailto:tammy@legacycounseling.org">tammy@legacycounseling.org</a>             |                                 |             |        |                    |              |              |
| 8                          | Resource Center of Dallas (RCD)   | 1  | CC Cox                    | Chief Executive Officer                                   | <a href="mailto:ccox@myresourcecenter.org">ccox@myresourcecenter.org</a>               | 2701 Reagan St.                 | Dallas      | 75219  | 214.528.0144       | 214.522.4604 |              |
|                            |   | 2  | Dave Hesse                | Chief Financial Officer                                   | <a href="mailto:dhesse@myresourcecenter.org">dhesse@myresourcecenter.org</a>           |                                 |             |        |                    |              |              |
|                            |   | 3  | Marisa Elliott            | Chief Operating Officer                                   | <a href="mailto:melliott@myresourcecenter.org">melliott@myresourcecenter.org</a>       |                                 |             |        |                    |              |              |
|                            |   | 4  | Del Wilson                | Programs Manager  | <a href="mailto:delwilson@myresourcecenter.org">delwilson@myresourcecenter.org</a>     |                                 |             |        |                    |              |              |
| 9                          | Your Health Clinic - Callie Clinic  | 1  | Gwynne Palmore            | Chief Executive Officer                                   | <a href="mailto:gwynne.palmore@callieclinic.org">gwynne.palmore@callieclinic.org</a>   | 1521 Baker Rd.                  | Sherman     | 75090  | 903.891.1972       | 903.892.6093 |              |
|                            |   | 2  | Bob Stoolfire             | Chief Financial Officer                                   | <a href="mailto:bobstoolfire@callieclinic.org">bobstoolfire@callieclinic.org</a>       |                                 |             |        |                    |              |              |
|                            |   | 3  | Glenn Moreland            | Clinical Administrator                                    | <a href="mailto:rglennm@callieclinic.org">rglennm@callieclinic.org</a>                 |                                 |             |        |                    |              |              |
|                            |   | 4  | Norma Piel-Brown          | Compliance Officer  | <a href="mailto:norma.pielbrown@callieclinic.org">norma.pielbrown@callieclinic.org</a> |                                 |             |        |                    |              |              |