

**ANNUAL DEBT INFORMATION AS REQUIRED BY HB 1378**  
*For Fiscal Year End 8/31/2016*

**Information Related to the Political Subdivision**

<b>Political Subdivision</b>	<b>Name</b>	Dallas County
<b>Political Subdivision</b>	<b>Type</b>	County
<b>If you answered "Other" to #2</b>	<b>Specify Here</b>	
<b>Political Subdivision Physical Address</b>	<b>Address line 1</b>	1201 Elm Street, Suite 2300-A
	<b>Address line 2</b>	
	<b>City</b>	Dallas
	<b>County</b>	Dallas
	<b>Zip code</b>	75270
<b>Political Subdivision Mailing Address (if different from physical address)</b>	<b>Address line 1</b>	
	<b>Address line 2</b>	
	<b>City</b>	
	<b>County</b>	
	<b>Zip code</b>	
<b>Political Subdivision</b>	<b>Main Telephone Number</b>	214-653-7011 or 214-653-7321
<b>Political Subdivision</b>	<b>Main Email Address</b>	
<b>Political Subdivision</b>	<b>Most Recent FYE</b>	09/30/2016

**Contact Information for the Person Submitting This Report**

<b>Political Subdivision</b>	<b>Name</b>	Pauline Medrano
<b>Political Subdivision</b>	<b>Title</b>	County Treasurer
<b>Political Subdivision</b>	<b>Email</b>	<a href="mailto:pauline.medrano@dallascounty.org">pauline.medrano@dallascounty.org</a>
<b>Political Subdivision</b>	<b>Phone</b>	214-653-7321

Note: The County's operations are housed in multiple locations. The address provided above is for the County Treasurer.

Dallas County  
HB1378 Annual Debt Report  
For Year Ended 9/30/2016

**Summary of Total Debt Obligations**

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**Total Debt Secured By Ad Valorem Taxes or Revenue**

Total Principal Issued (of Outstanding Issues)	\$ 297,395,000
Total Principal Remaining Outstanding	\$ 227,980,000
Total Debt Service Required	\$ 296,303,079

**Total Debt Secured by Ad Valorem Taxation**

Total Principal Issued (of Outstanding Issues)	\$ 297,395,000
Total Principal Issued (of Outstanding Issues) Per Capita	\$ 115
Total Principal Remaining Outstanding	\$ 227,980,000
Total Principal Remaining Outstanding Per Capita	\$ 89
Total Debt Service Required	\$ 296,303,079
Total Debt Service Required Per Capita	\$ 115
Authorized But Unissued Debt	\$ -
Total Issued (Remaining Outstanding) and Unissued Debt	\$ 227,980,000
Total Issued (Remaining Outstanding) and Unissued Debt Per Capita	\$ 89

2016 Population Estimate\*

2,574,984

\*Source: U.S. Census Bureau

Dallas County  
 HB1378 Annual Debt Report  
 For Year Ended 9/30/2016

Issue	Principal Issued	Principal Outstanding	Debt Service to Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bond Proceeds Received	Bond Proceeds Spent	Bond Proceeds Unspent	Use of Proceeds <sup>(1)</sup>	Current Credit Ratings			
										Moody's S&P Fitch			Other Rating(s) If applicable
										Aaa	AAA	N/R	
Ltd Tax Notes Ser 2011	\$41,545,000	\$13,290,000	\$13,942,250	15-Feb-18	Yes	\$45,293,801	\$44,594,442	\$699,358	County Imp	Aaa	AAA	N/R	N/A
U/L Tax Ref Bds Ser 2011A	\$30,495,000	\$8,190,000	\$9,280,400	15-Aug-21	Yes	\$32,566,756	\$32,566,756	\$0	Refunding	Aaa	AAA	N/R	N/A
Ltd Tax Ref Bds Ser 2013	\$10,515,000	\$9,080,000	\$11,427,000	15-Aug-25	Yes	\$12,183,617	\$12,183,617	\$0	Refunding	Aaa	AAA	N/R	N/A
Ltd Tax Notes Ser 2013	\$35,825,000	\$21,795,000	\$24,042,875	15-Feb-20	Yes	\$40,247,536	\$29,333,150	\$10,914,385	County Imp	Aaa	AAA	N/R	N/A
U/L Tax Ref Bds Ser 2015	\$11,115,000	\$7,725,000	\$8,555,250	15-Aug-20	Yes	\$12,072,850	\$12,072,850	\$0	Refunding	Aaa	N/R	N/R	N/A
Comb Tax & Parking Garage Rev C/O Ser 2016	\$167,900,000	\$167,900,000	\$229,055,304	15-Aug-31	Yes	\$201,177,597	\$8,474,351	\$192,703,246	County Imp	Aaa	AAA	N/R	N/A

<sup>(1)</sup> More detailed information regarding the use of proceeds is available from the County upon request.