

ANNUAL DEBT INFORMATION AS REQUIRED BY HB 1378 | Local Govt Code, Section 140.008

For Fiscal Year End 9/30/2018

Information Related to the Political Subdivision

Political Subdivision	Name	Dallas County
Political Subdivision	Type	County
If you answered "Other" to #2	Specify Here	
Political Subdivision Physical Address	Address line 1	1201 Elm Street, Suite 2300-A
	Address line 2	
	City	Dallas
	County	Dallas County
	Zip code	75270
Political Subdivision Mailing Address (if different from physical address)	Address line 1	
	Address line 2	
	City	
	County	
	Zip code	
Political Subdivision	Main Telephone Number	214-653-7011 or 214-653-7321
Political Subdivision	Main Email Address	
Political Subdivision	Most Recent FYE	September 30, 2018

Contact Information for the Person Submitting This Report

Political Subdivision	Name	Pauline Medrano
Political Subdivision	Title	County Treasurer
Political Subdivision	Email	pauline.medrano@dallascounty.org
Political Subdivision	Phone	214-653-7321

Note: The County's operations are housed in multiple locations. The address provided above is for the County Treasurer.

DALLAS COUNTY, TEXAS
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Summary of Total Debt Obligations

Total Debt Secured By Ad Valorem Taxes or Revenue

Total Principal Issued (of Outstanding Issues)	\$ 255,850,000
Total Principal Remaining Outstanding	\$ 172,265,000
Total Debt Service Required	\$ 221,745,300

Total Debt Secured by Ad Valorem Taxation

Total Principal Issued (of Outstanding Issues)	\$ 255,850,000
Total Principal Issued (of Outstanding Issues) Per Capita	\$ 98
Total Principal Remaining Outstanding	\$ 172,265,000
Total Principal Remaining Outstanding Per Capita	\$ 66
Total Remaining Debt Service	\$ 221,745,300
Total Remaining Debt Service Per Capita	\$ 85
Authorized But Unissued Debt	\$ -
Total Principal Remaining Outstanding and Unissued Debt	\$ 172,265,000
Total Principal Remaining Outstanding and Unissued Debt Per Capita	\$ 66

2017 Population Estimate*	2,618,148
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*Source: U.S. Census Bureau

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Issue	Principal Issued	Principal Outstanding	Debt Service to Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bond Proceeds Received ⁽¹⁾	Bond Proceeds Spent	Bond Proceeds Unspent	Use of Proceeds ⁽²⁾	Current Credit Ratings			
										Moody's	S&P	Fitch	Other
													Rating(s) If applicable
U/L Tax Ref Bds Ser 2011A	\$30,495,000	\$4,865,000	\$5,284,900	15-Aug-21	Yes	\$32,566,756	\$32,566,756	\$0	Refunding	Aaa	AAA	N/R	N/A
Ltd Tax Ref Bds Ser 2013	\$10,515,000	\$7,485,000	\$9,066,375	15-Aug-25	Yes	\$12,183,617	\$12,183,617	\$0	Refunding	Aaa	AAA	N/R	N/A
Ltd Tax Notes Ser 2013	\$35,825,000	\$11,445,000	\$12,024,375	15-Feb-20	Yes	\$40,000,000	\$29,333,150	\$10,666,850	County Imp	Aaa	AAA	N/R	N/A
U/L Tax Ref Bds Ser 2015	\$11,115,000	\$2,955,000	\$3,176,250	15-Aug-20	Yes	\$12,072,850	\$12,072,850	\$0	Refunding	Aaa	N/R	N/R	N/A
Comb Tax & Pkg Garage Rev C/O Ser 2016	\$167,900,000	\$145,515,000	\$192,193,400	15-Aug-31	Yes	\$200,000,000	\$45,984,600	\$154,015,400	County Imp	Aaa	AAA	N/R	N/A

⁽¹⁾ Bond Proceeds Received includes amount deposited to construction fund in the case of a new money transaction or to escrow account in the case of a refunding transaction.

⁽²⁾ More detailed information regarding the use of proceeds is available from the County upon request.