

**ANNUAL DEBT INFORMATION AS REQUIRED BY HB 1378 | Local Govt Code, Section 140.008**  
**For Fiscal Year End September 30, 2019**

**Information Related to the Political Subdivision**

<b>Political Subdivision</b>	<b>Name</b>	Dallas County
<b>Political Subdivision</b>	<b>Type</b>	County
<b>If you answered "Other" to #2</b>	<b>Specify Here</b>	
<b>Political Subdivision Physical Address</b>	<b>Address line 1</b>	1201 Elm Street, Suite 2300-A
	<b>Address line 2</b>	
	<b>City</b>	Dallas
	<b>County</b>	Dallas County
	<b>Zip code</b>	75270
<b>Political Subdivision Mailing Address (if different from physical address)</b>	<b>Address line 1</b>	
	<b>Address line 2</b>	
	<b>City</b>	
	<b>County</b>	
	<b>Zip code</b>	
<b>Political Subdivision</b>	<b>Main Telephone Number</b>	214-653-7321
<b>Political Subdivision</b>	<b>Main Email Address</b>	
<b>Political Subdivision</b>	<b>Most Recent FYE</b>	September 30, 2019

**Contact Information for the Person Submitting This Report**

<b>Political Subdivision</b>	<b>Name</b>	Pauline Medrano
<b>Political Subdivision</b>	<b>Title</b>	County Treasurer
<b>Political Subdivision</b>	<b>Email</b>	<a href="mailto:pauline.medrano@dallascounty.org">pauline.medrano@dallascounty.org</a>
<b>Political Subdivision</b>	<b>Phone</b>	214-653-7321

Note: The County's operations are housed in multiple locations. The address provided above is for the County Treasurer.

**DALLAS COUNTY, TEXAS**  
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**Summary of Total Debt Obligations**

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**Total Debt Secured By Ad Valorem Taxes or Revenue**

<b>Total Principal Issued (of Outstanding Issues)</b>	<b>\$ 255,850,000</b>
<b>Total Principal Remaining Outstanding</b>	<b>\$ 151,495,000</b>
<b>Total Debt Service Required</b>	<b>\$ 192,891,525</b>

**Total Debt Secured by Ad Valorem Taxation**

<b>Total Principal Issued (of Outstanding Issues)</b>	<b>\$ 255,850,000</b>
<b>Total Principal Issued (of Outstanding Issues) Per Capita</b>	<b>\$ 96.99</b>
<b>Total Principal Remaining Outstanding</b>	<b>\$ 151,495,000</b>
<b>Total Principal Remaining Outstanding Per Capita</b>	<b>\$ 57.43</b>
<b>Total Remaining Debt Service</b>	<b>\$ 192,891,525</b>
<b>Total Remaining Debt Service Per Capita</b>	<b>\$ 73.13</b>
<b>Authorized But Unissued Debt</b>	<b>\$ -</b>
<b>Total Principal Remaining Outstanding and Unissued Debt</b>	<b>\$ 151,495,000</b>
<b>Total Principal Remaining Outstanding and Unissued Debt Per Capita</b>	<b>\$ 57.43</b>

<b>2018 Population Estimate*</b>	<b>2,637,772</b>
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*\*Source: U.S. Census Bureau*

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**For Fiscal Year End September 30, 2019**

Issue	Principal Issued	Principal Outstanding	Debt Service to Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bond Proceeds Received <sup>(1)</sup>	Bond Proceeds Spent	Bond Proceeds Unspent	Use of Proceeds <sup>(2)</sup>	Current Credit Ratings			
										Moody's	S&P	Fitch	Other Rating(s)
										If applicable			
U/L Tax Ref Bds Ser 2011A	\$30,495,000	\$3,220,000	\$3,429,150	15-Aug-21	Yes	\$32,566,756	\$32,566,756	\$0	Refunding	Aaa	AAA	N/R	N/A
Ltd Tax Ref Bds Ser 2013	\$10,515,000	\$6,620,000	\$7,848,750	15-Aug-25	Yes	\$12,183,617	\$12,183,617	\$0	Refunding	Aaa	AAA	N/R	N/A
Ltd Tax Notes Ser 2013	\$35,825,000	\$5,865,000	\$6,011,625	15-Feb-20	Yes	\$40,000,000	\$29,085,619	\$10,914,381	County Imp	Aaa	AAA	N/R	N/A
U/L Tax Ref Bds Ser 2015	\$11,115,000	\$1,470,000	\$1,543,500	15-Aug-20	Yes	\$12,072,850	\$12,072,850	\$0	Refunding	Aaa	N/R	N/R	N/A
Comb Tax & Pkg Garage Rev C/O Ser 2016	\$167,900,000	\$134,320,000	\$174,058,500	15-Aug-31	Yes	\$200,000,000	\$186,051,107	\$13,948,893	County Imp	Aaa	AAA	N/R	N/A

<sup>(1)</sup> Bond Proceeds Received includes amount deposited to construction fund in the case of a new money transaction or amount deposited to escrow account in the case of a refunding transaction.

<sup>(2)</sup> More detailed information regarding the use of proceeds is available from the County upon request.