Texas Comptroller's Annual Local Debt Report

Fill in the cells in column B that correspond with the requested information. (*) indicates required information.

Entity Information						
Political Subdivision Name*:	Dallas County					
Political Subdivision Type*:	County					
If "other", please specify						
Reporting Fiscal Year*:	2021					
Fiscal Year Start (MM/DD/YYYY)*:	10/1/2020					
Fiscal Year End (auto):	9/30/2021					
Political Subdivision Website, if applicable:	https://www.dallascounty.org/					
Political Subdivision Telephone*:	(214) 653-7321					
Political Subdivision Email, if applicable:	pauline.medrano@dallascounty.org					
Does the Political Subdivision have any reportable debt?*	Yes					

Contact Information						
Contact Name*:	Pauline Medrano					
Contact Title*:	County Treasurer					
Contact Phone*:	(214) 653-7321					
Contact Email:	pauline.medrano@dallascounty.org					
Physical Address, Line 1*:	500 Elm Street					
Physical Address, Line 2:	Suite 4400					
City*:	Dallas					
Zip*:	75202-3329					
County*:	Dallas					
Is the entity's physical and mailing address the same?*	Yes					
Mailing Address, Line 1:						
Mailing Address, Line 2:						
Mailing City:						
Mailing Zip:						
Mailing County:	The second of the party of the second of the first terms					

Texas Comptroller's Annual Local Debt Report	
Entity Information (Auto)	
Political Subdivision Name:	Dallas County
Reporting Fiscal Year:	2021

Directions: Bestiming with the row immediately below the column lendings, list each of the political subdivision's individual debt obligations alone with the information for each obligation. Every column exceed B. O. R and S is required for each debt obligation and must be revokled for this report to be considered considered considered. All information entered should reflect the bat day of this political subdivision's fixed year (dentified on this from, If the political subdivision has no debt to report for the fixed year, enter "No Reportable Debt" in the first cell below the column tilts in column A. [Individual Debt of the political subdivision that the properties of the fixed year, enter "No Reportable Debt" in the first cell below the column tilts in column A. [Individual Debt of the political subdivision that the properties of the fixed year, enter "No Reportable Debt" in the first cell below the column tilts in column A. [Individual Debt of the political subdivision that the properties of the political subdivision than the properties of the political subdivision that the properties of the political subdivision than the properties of the political subdivision that the properties of the political subdivision than the properties of the political subdivision that the political subdivision that the properties of the political subdivisio

Outstanding debt obligation*	If debt is conduit or component debt, enter related entity name:	Principal issued*		Combined principal and interest required to pay each outstanding debt obligation on time and in full*		Is the debt secured in any way by ad valoren taxes?*		Proceeds spent*	Proceeds unspent*	Official stated purpose for which the cebt obligation was authorized.*	Is the debt obligation rated by any nationally recognized credit rating organization?*	Moody's	S&P	Fitch	Kroll	Other rating (if applicable	Optional: Comments or additional information per individual debt obligation
Limited Tax Refunding Bonds, Series 2013		\$ 10,515,000	\$ 4,730,000	\$ 5,342,250	8/15/2025	Yes	\$ 10,515,000	\$ 10,515,000	S	- Refunding Series 2004 Bonds	Yes	Aaa	AAA	Not Rated	Not Rated	1	
Combination Tax and Parking Garage Revenue Certificates of Obligation, Series 2016		\$ 167,900,000	\$ 111,935,000	\$ 139,472,700	8/15/2031	Yes	\$ 200,000,000	\$ 196,598,77	6 \$ 3,401.2	24 Cousty Buildings	Yes	Ana	AAA	Not Rated	Not Rated	1	
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Entity Information (Auto)	
Political Subdivision Name:	Dallas County
Reporting Fiscal Year:	2021

Directions: Fill in the cells in column B that correspond with the requested information.

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form.

If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

Total Tax-Supported and Revenue Debt	
Total authorized debt obligations:	\$116,665,000
Total principal of all outstanding debt obligations:	\$116,665,000
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$144,814,950

Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)	
Total authorized debt obligations secured by ad valorem taxation:	\$116,665,000
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$116,665,000
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$144,814,950

Per Capita Total Debt secured by Ad Valorem Taxation (required for municipalities, counties, and school districts only)	
Population of the political subdivision:	2,613,539
Source and year of population data:	MAC Texas - 2020
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	\$45
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	\$45
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount:	\$55