Retiring? Don't forget to:

As you prepare for your upcoming retirement, there are many decisions to make. Give yourself plenty of time and take full advantage of all the resources TCDRS provides.

Here are a few things to consider so the process is as smooth as possible:

■ Download the TCDRS Mobile App

The TCDRS mobile app gives you access to all of your account information, including the ability to register your account, manage beneficiaries and schedule payments.





■ Estimate your retirement benefit

From your online account, you can estimate your retirement benefit and explore different retirement dates and benefit payment options. For more information about planning for retirement, visit TCDRS.org/Eligible.

You can also talk to a TCDRS Member Services Representative prior to applying for retirement for customized estimates or answers to any questions. To schedule an appointment, go to TCDRS.org/OnlineCounseling.

■ Apply for **retirement**

The fastest and most convenient way to apply for retirement is through your online account at **TCDRS.org**. You can track the status of your retirement application as well. Another option is to apply for retirement by calling TCDRS Member Services or scheduling an online counseling session.

Have the following available before starting your application:

- Retirement date
- Benefit payment option
- Beneficiary's information, including Social Security number
- Tax withholding selections
- Bank information
- Spouse's contact information (depending on your benefit payment and/or beneficiary selection, spousal consent may be needed)





My Information
John Doe

Member Since 2003

Select Employer

Bluebonnet County - Active

Account Summary

View details

Account Balance

\$152,434.38

Service Time
23 years, 11 months
Report other service time

1

Eligible to retire as of March 2023

Additional Service Time

Account Number 1234567890

Prepare for Retirement

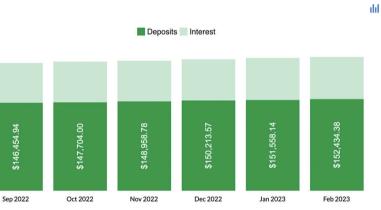
Estimate monthly amounts for the various benefit payment options.

Apply for retirement when you have decided on a payment option and retirement date.

Estimate benefit

Apply for Retirement

Account Growth



Beneficiary Summary

View details

Primary

James Doe

<

Relationship

Other Person

Am I Ready to Retire? Am I Ready to Retire? Watch later Share Am I Ready to Retire?

Documents

<u>Upload</u>



Account Summary



Beneficiary Summary

Viou A

Contact Us

Call us at 800-823-7782

We are available from 7:30 a.m. to 6:00 p.m., CST, Monday through Friday.