

Treasury Notes



Hot Summer Sunny Days

Hello to everyone. We hope everyone has had a wonderful summer.

With the school year starting, be safe on the roads.

This July the Treasurer's Office has been busy with conferences, events, and recognizing important people throughout the county and state!

Read the treasury notes and find out about what we have been up to!



NACo/ Nationwide Scholarship Winner

Congratulation to Shaia Keys for winning this year's 2026 NACo / Nationwide scholarship!

Shaia Keys, is the daughter of Chantel Herring, who is with the County Clerk's Office! We are proud and excited for the both of them.

Hear from Star Mattox...

Recently, I had the amazing opportunity to attend my 3d Annual TCDRS Conference. I am grateful for the opportunity to meet many people from around the great state of Texas. Thank you to TCDRS for hosting an amazing conference filled with motivating speakers and eyeopening retirement planning seminars.

I want to share some keys takeaway from my conference with the employees of Dallas County, revolving around how to support members throughout their careers with TCDRS, Medicare, and understanding and utilizing all opportunities for employees when it comes to investing and saving for retirement.



Supporting Members

7% Growth Interest

- Your account grows 7% every year. The average traditional savings account in a bank is about .38% APY.

Vested at 10 years

- You receive \$2 for every \$1 you have in the account once you retire

Online Counseling & Webinar

- Get easy quick help at your convenience, whether you are starting out or getting ready to retire.
- <https://www.tcdrs.org/library/webinars-tailored-to-members/>

Medicare

Enroll for Medicare 3 months before or after your 65th Birthday

General enrollment is Jan 1st - March 1st

No HSA contributions once enrolled with Medicare (Tax penalty)

IRMMA: Plan accordingly. Your Medicare premiums may increase if your income exceeds certain thresholds. Certain financial events, such as a taxable lump sum distribution from a 457(b) plan or taxable gains from the sale of a home, may increase your income and potentially result in higher Medicare premiums.

Other Investment & Saving Opportunities

Run a TCDRS Estimate benefit and Social Security estimate. Can you live off of that? Pay your taxes? Buy Christmas gifts? Get your broken AC fixed?

Invest & Save with:

Nationwide 457B plan

- Additional savings account.
- Start with as little as \$10 per paycheck
- Roth IRA (Tax Free withdrawal) & Traditional IRA (Tax Exempted contributions)

HSA

- Tax benefits
- tax deductible contribution
- tax-free growth and
- tax-free withdrawals
- Once on Medicare, you can use HSA to pay Medicare premiums



Nationwide 457B Deferred Compensation Plan

Know your next move

Thank you to everyone who attended the Nationwide Event. We enjoy hosting these financial educational events. We hope that you were able to take away some notes and share with family and coworkers.

During these two events we learned about the benefits of opening a Health Savings Account and the importance of Financial Planning for unique challenges



Thank you Commissioner John Wiley Price
and the R&B 4 Team for an amazing collaboration!

Thank you to everyone who attended the Nationwide: Know your
next move event.

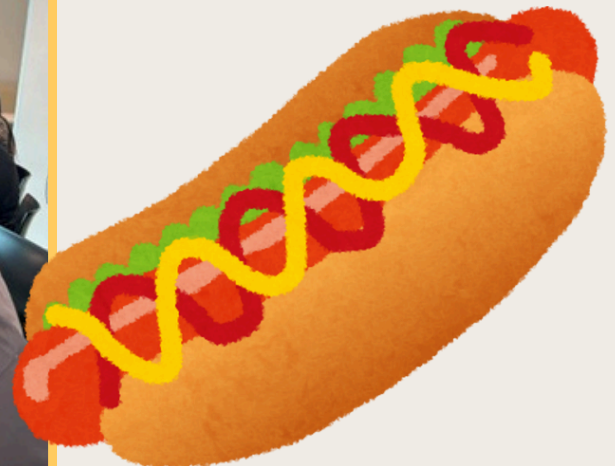
Thank you to the Nationwide Team for collaborating with the Treasurer's Office.
We appreciate your hard work and dedication.



Please let us know what other topics you would be interested in hearing and/or learning about.

Email us at
Treasurer.hotline@dallascounty.org
Subject line: Retirement Topics

The Treasurer's Office and Facilities team collaborated on a summer employee appreciation event. We had delicious hotdogs, chili, chips, and ice cream. Thank you to everyone who helped plan, prepped, and decorated. We hope you enjoyed the games and prizes.





Callie Bartlett in red, white, and blue!



In the Treasurer's Office we enjoy a competitive word search or crossword every once in a while! Congratulations to Nicolas Martinez on winning the recent game.

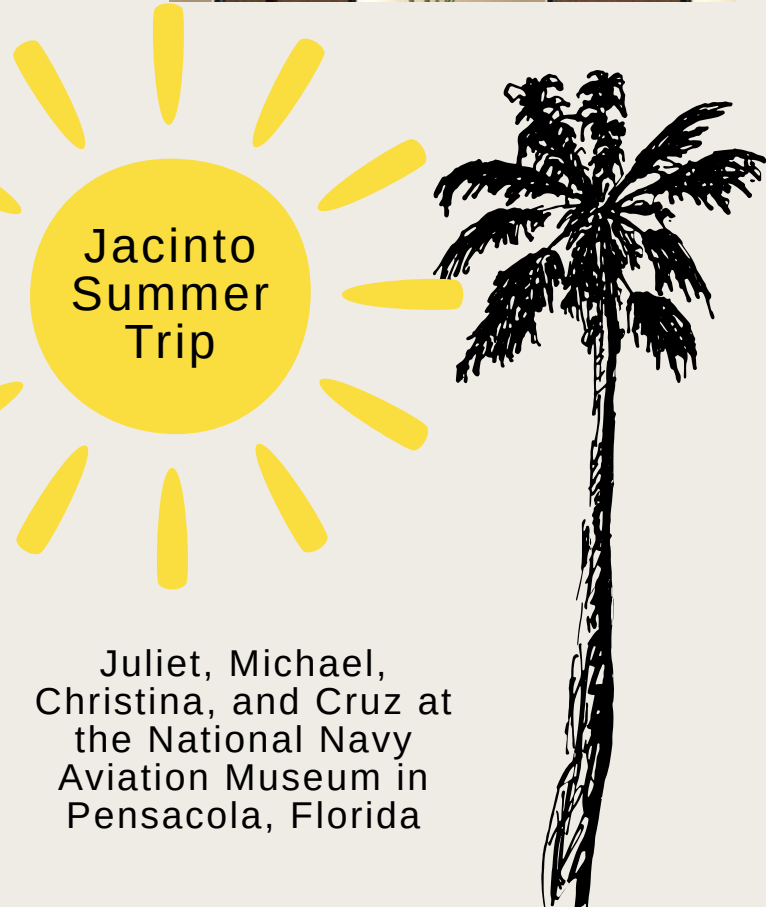
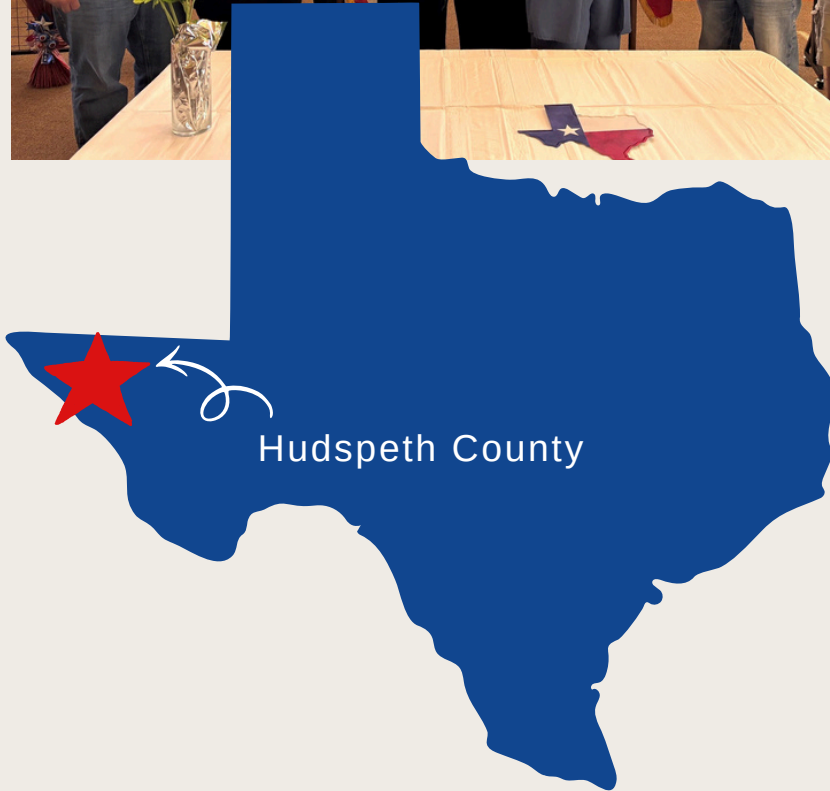


Nicolas Martinez, Dianna Cannonier, Callie Bartlett, and Maria Oballe





Hudspeth County Court House
with Elsa Colmenero, Hudspeth
County Treasurer Cassandra
Urrutia, and Chief of Staff for
Senator Blanco



Juliet, Michael,
Christina, and Cruz at
the National Navy
Aviation Museum in
Pensacola, Florida